

Name of Successor Agency: Lemoore Successor Agency
 County: Kings

Oversight Board Approval Date: _____

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)
 January 1, 2013 through June 30, 2013**

| Item # | Project Name / Debt Obligation | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee | Description/Project Scope | Proj. Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2012-13 | Funding Source | | | | | | | |
|--------------------|---------------------------------|------------------------------------------|--------------------------------------------|---------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-----------------------------------------------|-----------------------------------------------|----------------|------------------|--------------------|--------------------|------------|--------------|--------------------|---------------|
| | | | | | | | | | LMIHF | Bond Proceeds | Reserve Balance | Admin Allowance | RPTTF | Other | Six-Month Total | |
| Grand Total | | | | | | | | \$ 108,895,127 | \$ 28,697,648 | \$ 2,930,000 | \$ 16,619,067 | 0 | \$ 250,000 | \$ 7,762,961 | \$ - | \$ 27,562,028 |
| 1 | 1998 Bond | Bond Issue 1998 | Until paid in full | U.S. Bank | Debt Service - Capital Bonds | 1,2,3 | 7,687,160 | 549,030 | | | | | 414,865 | | 414,865 | |
| 2 | 2003 Bond | Bond Issue 2003 | Until paid in full | U.S. Bank | Debt Service - Capital Bonds | 1,2,3 | 20,060,078 | 733,360 | | | | | 465,574 | | 465,574 | |
| 3 | 2011 Bond | Bond Issue 2011 | Until paid in full | U.S. Bank | Debt Service - Capital Bonds | 1,2,3 | 49,807,758 | 1,515,113 | | | | | 846,356 | | 846,356 | |
| 4 | Agreement for Services | Nov. 16, 2010 | 6/30/2015 | Lemoore Chamber | Five year agreement for economic development services | 1,2,3 | 177,000 | 58,000 | | | | | 29,000 | | 29,000 | |
| 5 | Owner Participation Agreement | Nov. 05, 2002 | 6/1/2013 | Leprino Foods Co. | Incentive to locate in Lemoore - 325 new jobs | 1,2,3 | 1,100,000 | 1,100,000 | | | | | 1,100,000 | | 1,100,000 | |
| 6 | Owner Participation Agreement | Sep. 04, 2007 | Until paid in full | Leprino Foods Co. | Incentive to expand in Lemoore - 175 add'l jobs | 1,2,3 | 5,007,248 | 400,000 | | | | | 400,000 | | 400,000 | |
| 7 | Payment for Services | Ongoing | None | Weed Abatement Consult | Weed abatement redevelopment owned properties | 1,2,3 | 32,000 | 8,000 | | | | | 4,000 | | 4,000 | |
| 8 | Payment for Services | N/A | None | Demolition Contractors | 595 Champion St. and 830 Daphne Ln. | 1,2,3 | 17,000 | 17,000 | | | | | | | - | |
| 9 | Payment for Services | N/A | None | Demolition Contractors | Removal of housing unit due to 19th Ave. Interchange | 1,2,3 | 10,000 | 10,000 | | | | | | | - | |
| 10 | Reimbursement Agreement | Jan. 18, 1994 | Until paid in full | Lemoore Racing Ent. | Rebate for capital improvements | 1,2,3 | 19,650 | 4,912 | | | | | | | - | |
| 11 | Due Diligence Review Agreement | Jul. 26, 2012 | None | Sampson & Sampson | Due Diligence Review per AB1484 | 1,2,3 | 10,000 | 10,000 | | | | | 10,000 | | 10,000 | |
| 12 | Lemoore High School Agreement | Aug. 02, 1990 | None | Lemoore High School | Agreement for special projects | 1,2,3 | 44,586 | 44,586 | | | | | 44,586 | | 44,586 | |
| 13 | Lemoore Elem School Agreement | Jul. 17, 1991 | None | Lemoore Elem. School | Agreement for special projects | 1,2,3 | 910,259 | 910,259 | | | | | 910,259 | | 910,259 | |
| 14 | Cinnamon Villas | Dec. 14, 2011 | 30 years from Certificate of Completion | Lemoore Pacific Assoc. II | Senior Affordable Housing Complex - 80 units under construction. Loan approved Mar. 14, 2011 by Resolution No. 2011-03 . Tax credit award received June 22, 2011. | 1,2,3 | 2,680,000 | 2,680,000 | 2,680,000 | | | | | | 2,680,000 | |
| 15 | KCMD House Relocation Project | Jun. 7, 2011 | None | KC Management Dev Corp | Relocation of affordable housing unit from 752 Carmel Drive due to the 19th Avenue Interchange Project. Loan approved by resolution June 7, 2011. | 1,2,3 | 250,000 | 250,000 | 250,000 | | | | | | 250,000 | |
| 16 | Westside Infrastructure Project | Sep. 21, 2010 | None | Contractor TBD | Funds committed to install infrastructure on the west side of Highway 41 & Bush Street. | 1,2,3 | 2,818,189 | 2,818,189 | | | | | 2,818,189 | | 2,818,189 | |
| 17 | Brownfield Cleanup | Oct. 19, 2006 | None | Associated Soils, Inc. | Remediation of contaminated RDA property. Preliminary Site Assessment Work Plan performed in 2006. Contracts submitted annually for work. | 1,2,3 | Unknown | 75,000 | | | | | 75,000 | | 75,000 | |
| 18 | Bond Projects | Feb. 15, 2011 | None | Contractor TBD | Capital projects identified in the 2011 bond issue | 1,2,3 | 13,295,254 | 13,295,254 | | 13,295,254 | | | | | 13,295,254 | |
| 19 | Bond Projects | Feb. 15, 2011 | None | Contractor TBD | Housing projects identified in the 2011 bond issue | 1,2,3 | 3,323,813 | 3,323,813 | | 3,323,813 | | | | | 3,323,813 | |
| 20 | Cost Allocation Plan | Apr. 7, 2009 | None | City of Lemoore | Payment for staff services 7/1/11 to 1/31/12 | 1,2,3 | 645,132 | 645,132 | | | | | 645,132 | | 645,132 | |
| 21 | Administrative Allowance | N/A | N/A | City of Lemoore | Admin cost-the greater of 3% of RPTTF or \$250,000 | 1,2,3 | 1,000,000 | 250,000 | | | | 250,000 | | | 250,000 | |