SUCCESSOR AGENCY CONTACT INFORMATION

Successor Agency

ID: County:

Successor Agency:

Kings Lemoore

81

Primary Contact

Honorific (Ms, Mr, Mrs)

First Name

Last Name

Title

Address

City State Zip

Phone Number Email Address

Secondary Contact

Honorific (Ms, Mr, Mrs)

First Name

Last Name

Title

Phone Number

Email Address

Jeff			John Colling and
Briltz			
City Manager			
119 Fox Str			
	· · · · · · · · · · · · · · · · · · ·		
Lemoore			
CA			
93245			MI-S. MIC
559-924-6700		1	
jbriltz@lemoore.com		· · · · · · · · · · · · · · · · · · ·	

Cheryl Silva Finance Director 559-924-6700 csilva@lemoore.com

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: LEMOORE (KINGS)

Outsta	nding Debt or Obligation	Total			
	Total Outstanding Debt or Obligation	\$80,788,575			
Currer	t Period Outstanding Debt or Obligation	Six-Month Total			
А	Available Revenues Other Than Anticipated RPTTF Funding	\$0			
В	Enforceable Obligations Funded with RPTTF	\$2,802,183			
C	Administrative Allowance Funded with RPTTF	\$250,000			
D	Total RPTTF Funded (B + C = D)	\$3,052,183			
Е	Total Current Period Outstanding Debt or Obligation (A + B + C = E) Should be same amount as ROPS form six-month total	\$3,052,183			
F	Enter Total Six-Month Anticipated RPTTF Funding	\$3,052,183			
G	Variance (F - D = G) Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding	\$0			
Prior P	eriod (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))				
Н	Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)	\$2,862,415			
I	Enter Actual Obligations Paid with RPTTF	\$1,723,266			
J	Enter Actual Administrative Expenses Paid with RPTTF	\$0			
к	K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)				

L Adjustment to RPTTF (D - K = L)

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

John F. Murray Chairman Name Title 1st John Huney Signature 7 FEB13 Date

\$1,913,034

Oversight Board Approval Date: February 7, 2013

Funding Source Total Due During Contract/Agreement Contract/Agreement Total Outstanding Fiscal Year Description/Project Scope Item # Project Name / Debt Obligation Execution Date Termination Date Bond Proceeds Reserve Balance Admin Allowance RPTTE Payee Project Area **Debt or Obligation** 2013-14 Other Six-Month Total \$80,788,575 \$4,195,978 \$0 \$0 \$250,000 \$2,802,183 \$0 \$3,052,183 1 1998 Bond U.S. Bank Debt Service - Capital Bonds 1,2,3 7.131.370 544,730 414,865 0 0 0 0 414,865 2 2003 Bond U.S. Bank Debt Service - Capital Bonds 1,2,3 19,326,718 731,148 0 0 465,574 0 465,574 0 3 2011 Bond U.S. Bank Debt Service - Capital Bonds 1.2.3 48,937,299 1,522,712 0 846.356 G 0 0 846,356 4 Agreement for Services 11/15/2010 6/30/2015 Lemoore Chamber Five year agreement for economic development services. 1,2,3 119,000 59,000 0 29,500 29,500 0 5 Owner Participation Agreement 11/5/2002 6/1/2013 Leprino Foods Co. Incentive to locate in Lemoore - 325 new jobs. 1,2,3 0 0 0 . 0 0 0 6 Owner Participation Agreement 9/4/2007 Leprino Foods Co. Incentive to expand in Lemoore - 175 add'l jobs. 1,2,3 4,507,248 1,000,000 1,000,000 1,000,000 0 0 7 Payment for Services Weed Abatement Consult Weed abatement redevelopment owned properties 1,2,3 Unknown 10,000 0 0 0 5 000 0 5,000 8 Payment for Services **Demolition Contractors** Demo housing units on E, Champion & Daphne. 1,2,3 0 0 0 0 0 0 0 0 9 Payment for Services Demolition Contractors Removal of housing unit due to 19th Ave. Interchage. 1,2,3 0 0 0 0 0 0 0 10 Reimbursement Agreement 1/18/1994 5/31/2018 Lemoore Racing Ent. Rebate for capital improvements. 1.2.3 16,940 3,388 ۵ 0 0 3,388 0 3,388 11 Due Diligence Review Agreement 7/26/2012 Sampson & Sampson Due Diligence Review per AB1484. 1,2,3 0 0 0 0 0 0 0 12 LUHSD Agreement 8/2/1990 Lemoore High School Funding set-aside for community benefit projects. 1.2.3 0 0 0 0 0 0 0 0 13 LUESD Agreement 7/17/1991 emoore Elem, School Funding set-aside for community benefit projects. 1,2,3 0 0 0 D 0 0 . 0 14 Cinnamon Villas 12/14/2011 Lemoore Pacific Assoc. II Senior Affordable Housing Complex - 80 units under 1.2.3 0 0 0 0 construction. Loan approved Mar. 14, 2011 by Resolution No. 2011-03 . Tax credit award received June 22, 2011. 15 KCMD House Relocation Project 6/7/2011 KC Management Dev Corp Relocation of affordable housing unit from 752 Carmel Dr. as 1,2,3 0 11 0 0 0 part of the 19th Avenue Interchange Project. Loan approved June 7, 2011. 16 Westside Infrastructure Project 9/21/2010 Contractor TBD Installation of infrastructure on the west side of Highway 41 1,2,3 0 0 0 0 0 @ Bush Street, Funding approved by Resolution No. 2010-02 on September 21, 2010. 17 Brownfield Cleanup 10/19/2005 Associated Soils, Inc. Remediation of contaminated RDA property. Preliminary Site 1,2,3 Unknow 75,000 37,500 0 37,500 Assessment Work Plan performed in 2006. Contracts submitted annually for work. 18 Bond Projects 2/15/2011 Capital projects Identified in the 2011 bond issue. Contractor TBD 1,2,3 0 0 0 0 19 Bond Projects 2/15/2011 Housing projects identified in the 2011 bond issue. Contractor TBD 1,2,3 o 0 0 0 0 0 0 20 Cost Allocation Plan 4/7/2009 City of Lemoore Payment for staff services 7/1/11 to 1/31/12. 1,2,3 0 0 0 0 21 Administrative Allowance City of Lemoore Admin cost-the greater of 3% of RPTTF or \$250,000. 1,2,3 750,000 250,000 0 250,000 0 0 250,000 - 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0

LEMOORE (KINGS) RECOGNIZED OBLIGATION PAYMENT 5CHEDULE (ROPS 13-14A) July 1, 2013 through December 31, 2013

LEMOORE (KINGS) Pursuant to Health and Safety Code section 34186 (a) PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)

July 1, 2012 through December 31, 2012

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112 A. 112			I	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
Item # Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
得代表的計算的 法上上 计计算机 网络马克斯				\$0	\$0	\$0	\$0	\$0.	\$0	\$250,000	\$0	\$2,872,415	\$1,723,266	\$0	\$0
1 1998 Bond	U.S. Bank	Debt Service	1,2,3			in						549,030	412,015		
2 2003 Bond	U.S. Bank	Debt Service	1,2,3									733,360	467,634		-
3 2011 Bond	U.S. Bank	Debt Service	1,2,3	-								1,515,113	807,574		
4 Agreement for Services	Lemoore Chamber	ED Services	1,2,3									29,000	27,212		í
5 Owner Participation Agreement	Leprino Foods Co.	Incentive for 325 New Jobs	1,2,3				5. H					0	0		
6 Owner Participation Agreement	Leprino Foods Co.	Incentive for additional 175 New Jobs	1,2,3									0	0		
7 Payment for Services	Weed Abatement Consult	Weed Abatement RDA Property	1,2,3			and the second sec						4,000	2,100		
8 Payment for Services	Demolition Contractors	Demo Housing Units on E, Champion & Daphne	1,2,3	1 V								17,000	0		
9 Payment for Services	Demolition Contractors	Demo Housing Unit due to 19th Ave Interchange Project	1,2,3		in the second							10,000	0		
10 Reimbursement Agreement 11 Due Diligence Review Agreement	Lemoore Racing Ent.	Rebate for Capital Improvements	1,2,3							and the second		4,912	0		
11 UUe Diligence Review Agreement 12 LUHSD Agreement	Sampson & Sampson	Due Diligence Review per AB1484	1,2,3						- 1998 - 1998			10,000	3,300		
13 LUESD Agreement	Lemoore High School Lemoore Elem. School	Funding Set-aside for Community Benefit Projects	1,2,3									0	0		
14 Cinnamon Villas	Lemoore Pacific Assoc. II	Funding Set-aside for Community Benefit Projects	1,2,3		100 - 10 - 10 - 10		and the second		2		in the second second	0	0		
15 KCMD House Relocation Project	KC Management Dev Corp	Senior Housing Tax Credit Project	1,2,3									0	0		
16 Westside Infrastructure Project	Contractor TBD	Loan for Relocation of Hsg Unit due to Interchange Proj.	1,2,3		1							0	0		
17 Brownfield Cleanup	Associated Solis, Inc.	Infrastucture at Hwy 41 & Bush St. Remediation of Contaminated RDA Property	1,2,3									0	Ö		
18 Bond Projects	Contractor TBD	Capital Projects Identified in the 2011 Bond Issue	1,2,3									0	3,431		
19 Bond Projects	Contractor TBD											0	0		
20 Cost Allocation Plan	City of Lemoore	Housing Projects Identified in the 2011 Bond Issue Payment for Staff Services 7/1/11 to 1/31/12	1,2,3									0	0		
21 Administrative Allowance	City of Lemoore	Admin Cost the greater of 3% of RPTTF or \$250,000	1,2,3									0	0		
21 Administrative Allowance	City of Lembore	Admin Cost the greater of 3% of KPTTP of \$250,000	1,2,3	Contraction of the state						250,000		0	0		
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LEMOORE (KINGS)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	1998 Bond	
2	2003 Bond	
3	2011 Bond	
4	Agreement for Services	
5	Owner Participation Agreement	
6	Owner Participation Agreement	
. 7	Payment for Services	
8	Payment for Services	
9	Payment for Services	
10	Reimbursement Agreement	
11	Due Diligence Review Agreement	
12	LUHSD Agreement	
13	LUESD Agreement	
14	Cinnamon Villas	
15	KCMD House Relocation Project	
16	Westside Infrastructure Project	
17	Brownfield Cleanup	This item was denied by DOF on ROPS 2; therefore, no estimated expenditures were listed. However, the item was subsequently approved during the review of ROPS 3 for \$75,000 in DOF's letter dated October 3, 2012. (For clarification, this item was not listed as being denied in the letter.)
18	Bond Projects	
19	Bond Projects	
20	Cost Allocation Plan	
21	Administrative Allowance	

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