

LEMOORE

CALIFORNIA

**LEMOORE CITY COUNCIL  
COUNCIL CHAMBER  
429 C STREET  
May 2, 2023  
5:30 P.M.**

## **MEETING AGENDA**

***Please silence all electronic devices as a courtesy to those in attendance. Thank you.***

---

---

- a. CALL TO ORDER**
- b. INVOCATION**
- c. PLEDGE OF ALLEGIANCE**
- d. ROLL CALL**
- e. AGENDA APPROVAL, ADDITIONS, AND/OR DELETIONS**

### **PUBLIC COMMENT**

**Public comment will be in accordance with the attached policy.** This time is reserved for members of the audience to address the City Council on items of interest that are not on the Agenda and are within the subject matter jurisdiction of the Council. It is recommended that speakers limit their comments to three (3) minutes each and it is requested that no comments be made during this period on items on the Agenda. The Council is prohibited by law from taking any action on matters discussed that are not on the Agenda. Prior to addressing the Council, any handouts for Council will be provided to the City Clerk for distribution to the Council and appropriate staff. The public will have an opportunity to comment on items on the agenda once the item has been called and the Mayor opens the item to the public.

### **1 – CEREMONIAL / PRESENTATION**

No Ceremonies or Presentations.

### **2 – DEPARTMENT AND CITY MANAGER REPORTS**

2-1 Department & City Manager Reports

### **3 – CONSENT CALENDAR**

Items considered routine in nature are placed on the Consent Calendar. They will all be considered and voted upon in one vote as one item unless a Council member or member of the public requests individual consideration.

- 3-1 Approval – Minutes – Regular Meeting – April 18, 2023
- 3-2 Approval – Resolution 2023-10 – Intention to Annex and Include Additional Territories (Tract 820) in Public Facilities Maintenance District No. 1 in the City of Lemoore, and Levy and Collect Annual Assessments in Such Annexed Territories for Fiscal Year 2023-2024 and Thereafter
- 3-3 Approval – Resolution 2023-11 – Intention to Annex and Include Additional Territories in Public Facilities Maintenance District No. 1 in the City of Lemoore, and Levy and Collect Annual Assessments in Such Annexed Territories for Fiscal Year 2023-2024 and Thereafter
- 3-4 Approval – Acceptance of Donations from American Legion Post 100 and Lemoore Lions Club
- 3-5 Approval – Agreement between West Hills Community College District (West Hills Lemoore) and the City of Lemoore for Campus Police Officer
- 3-6 Approval – Board of State and Community Corrections (BSCC) – Officer Wellness Grant

- 3-7 Approval – Resolution 2023-12 – Reviewing Ordinance 2022-02 and Policy 709 of the Lemoore Police Department Police Manual Authorizing the Use of Military Equipment in Accordance with Government Code Section 7070, et. seq.

#### **4 – PUBLIC HEARINGS**

Report, discussion and/or other Council action will be taken.

No Public Hearings.

#### **5 – NEW BUSINESS**

Report, discussion and/or other Council action will be taken.

No New Business.

#### **6 – BRIEF CITY COUNCIL REPORTS AND REQUESTS**

- 6-1 City Council Reports / Requests

#### **ADJOURNMENT**

##### **Upcoming Council Meetings**

- City Council Regular Meeting, Tuesday, May 16, 2023
- City Council Regular Meeting, Tuesday, June 6, 2023

Agendas for all City Council meetings are posted at least 72 hours prior to the meeting at the Council Chamber, 429 C Street and the Cinnamon Municipal Complex, 711 W. Cinnamon Drive. Written communications from the public for the agenda must be received by the City Clerk's Office no less than seven (7) days prior to the meeting date. The City of Lemoore complies with the Americans with Disabilities Act (ADA of 1990). The Council Chamber is accessible to the physically disabled. Should you need special assistance, please call (559) 924-6744, at least 4 business days prior to the meeting.

#### **PUBLIC NOTIFICATION**

I, Marisa Avalos, City Clerk for the City of Lemoore, declare under penalty of perjury that I posted the above Regular City Council Agenda for the meeting of May 2, 2023 at Council Chamber, 429 C Street and Cinnamon Municipal Complex, 711 W. Cinnamon Drive, Lemoore, CA on April 28, 2023.

\_\_\_\_\_  
//s//

Marisa Avalos, City Clerk



## CITY COUNCIL REGULAR MEETING MAY 2, 2023 @ 5:30 p.m.

*The City Council will hold its public meetings in person, with a virtual option for public participation based on availability. The City of Lemoore utilizes Zoom teleconferencing technology for virtual public participation; however, the City makes no representation or warranty of any kind, regarding the adequacy, reliability, or availability of the use of this platform in this manner. Participation by members of the public through this means is at their own risk. (Zoom teleconferencing/attendance may not be available at all meetings.)*

The meeting may be viewed through the following Zoom Meeting:

- Please click the link below to join the webinar:
- <https://us06web.zoom.us/j/81999162541?pwd=OTI5dmtrMjhJQ2RsL0ZDdlBuUFkyZz09>
- Meeting ID: 819 9916 2541
- Passcode: 775200
- Phone: +1 669 900 6833

If you wish to make a general public comment or public comment on a particular item on the agenda, **participants may do so via Zoom during the meeting** or by **submitting public comments by e-mail to: [cityclerk@lemoore.com](mailto:cityclerk@lemoore.com)**. In the subject line of the e-mail, please state your name and the item you are commenting on. If you wish to submit a public comment on more than one agenda item, please send a separate e-mail for each item you are commenting on. Please be aware that written public comments, including your name, may become public information. Additional requirements for submitting public comments by e-mail are provided below.

### General Public Comments & Comments on City Council Business Items

For general public comments and comments regarding specific City Council Business Items, public comments can be made via Zoom during the meeting or all public comments must be received by e-mail no later than 5:00 p.m. the day of the meeting. Comments received by this time will be read aloud by a staff member during the applicable agenda item, provided that such comments may be read within the normal three (3) minutes allotted to each speaker. Any portion of your comment extending past three (3) minutes may not be read aloud due to time restrictions. If a general public comment or comment on a business item is received after 5:00 p.m., efforts will be made to read your comment into the record. However, staff cannot guarantee that written comments received after 5:00 p.m. will be read. All written comments that are not read into the record will be made part of the meeting minutes, provided that such comments are received prior to the end of the City Council meeting.

### Public Hearings

For public comment on a public hearing, all public comments must be received by the close of the public hearing period. All comments received by the close of the public hearing period will be read aloud by a staff member during the applicable agenda item, provided that such comments may be read within the normal three (3) minutes allotted to each speaker. Any portion of your comment extending past three (3) minutes may not be read aloud due to time restrictions. If a comment on a public hearing item is received after the close of the public hearing, such comment will be made part of the meeting minutes, provided that such comment is received prior to the end of the meeting.

**\*PLEASE BE AWARE THAT ANY PUBLIC COMMENTS RECEIVED THAT DO NOT SPECIFY A PARTICULAR AGENDA ITEM WILL BE READ ALOUD DURING THE GENERAL PUBLIC COMMENT PORTION OF THE AGENDA.\***

## April 18, 2023 Minutes Lemoore City Council Meeting

### CALL TO ORDER:

*At 5:30 p.m., the meeting was called to order.*

ROLL CALL: Mayor: MATTHEWS  
 Mayor Pro Tem: GORNICK  
 Council Members: LYONS, ORTH  
 Absent: GARZA

City Staff and contract employees present: City Manager Olson; City Attorney Lerner; Public Works Director Rivera; Police Chief Kendall; Management Analyst Reeder; City Clerk Avalos.

### AGENDA APPROVAL, ADDITIONS, AND/OR DELETIONS

*Item 4-1 was removed from the agenda.*

### STUDY SESSION

SS-1 2022 Lemoore Police Department Annual Report (Kendall)

*Police Chief Kendall presented the 2022 Annual Report which included:*

- *Traffic*
  - *Traffic Citations Issued: 1,884*
  - *Traffic Accidents Reported: 112*
  - *DUI's: 145*
  - *Felony Arrests: 351*
  - *Misdemeanor Arrests: 1,385*
- *Crime Statistics*
  - *Calls for Service: 43,105*
  - *Homicide: 0*
  - *Rape: 20*
  - *Assault: 416*
  - *Larceny: 292*
  - *Auto Theft: 75*
  - *Burglary: 57*
  - *Robbery: 7*
- *Arrest & Control*
  - *Arrests: 1,787*
- *Detectives*
  - *Assigned approximately 355 cases*
- *Community Service Officers*
  - *Calls for Service:*
    - *Property Maintenance: 301*
    - *Vehicle Abatement: 69*
    - *Weed Abatement: 375*
    - *Compliance/Follow-Up: 939*
    - *Animal Control: 1,822*
- *Reserve Program*

- 9 Level I Reserves in 2022
- Worked 3,618.5 hours
- Responded to 3,564 Calls for Service
- Recruitment
  - 7 positions were filled in 2022
    - 4 Reserve Officers
    - 1 Records Technician
    - 1 Crossing Guard
    - 1 Community Service Officer
- Training
  - 3,912 hours of training
- Community Outreach
  - 99 active Neighborhood Watch groups
  - Community outreach efforts included:
    - National Night Out
    - Red Ribbon Week
    - Lemoore PD Shoe Drive
    - Santa for Seniors
    - Reason for the Season
    - Presents on Patrol

#### CLOSED SESSION

1. Conference with Real Property Negotiators  
 Government Code Section 54956.8  
 Property: APN: 024-052-004  
 Agency Negotiator: Nathan Olson, City Manager  
 Negotiating Parties: Keller Williams Real Estate  
 Under Negotiation: Price and Terms
2. Government Code Section 54957.6  
 Conference with Labor Negotiator  
 Agency Designated Representatives: Mary Lerner, City Attorney and Michelle Speer, Assistant City Manager  
 Employee Organizations: General Association of Service Employees, Lemoore Police Officers Association, Lemoore Police Sergeants Unit, Police Professional Services Bargaining Unit, and Unrepresented

*At 6:30 p.m., Council adjourned from Closed Session.*

#### PUBLIC COMMENT

*Melanie Marsh submitted a letter to Mr. Olson regarding the raised sidewalks in downtown and wanted to confirm that the City Council received a copy. Herself and Wendy created a brochure for the adopt-a-planter program for anyone who would like to adopt a planter in downtown. There are plenty of planters still available. She encouraged the Council to spread the word. She thanked Mr. Olson for having the sidewalks taken care of. Everything downtown is starting to take shape. She also provided kudos to Nick Machado in Maintenance division.*

*Alex Walker with Lemoore Rotary provided an update regarding the bed build project that was held this past weekend. They partnered with Sleep and Heavenly Peace out of Visalia. 20 beds were built and go to children who do not have beds in Kings County. It is a need that exists in the Community. He thanked Lemoore Middle College Interact Group for going out and assisting, He also thanked Robinson's Interior for hosting the event at their warehouse. He gave a shoutout to*

*the Mayor for attending. The mattresses and bedding will also be provided with the bed frame. Children will be able to choose the bedding for their bed.*

#### CEREMONIAL / PRESENTATION – Section 1

*No Ceremonies or Presentations.*

#### DEPARTMENT AND CITY MANAGER REPORTS – Section 2

*Public Works Director Rivera stated that the framing is up for Panda Express and the traffic signal should be back up soon. Lennar subdivision is streamlining the subgrade. Tacos Los Juanes has service with PG&E. They should be open within the next month. Application and plans for streetlights on the wood poles on Iona has been submitted. Streetlights are also being added on Champion and Vine streets.*

*City Manager Olson stated an emergency was declared due to the flooding a few weeks ago. To date the City has spent approximately \$63,000 in preparation. All expenditures will be submitted to CalOES for reimbursement. There is a breach at the North well field. The river is currently flowing at 12,000 cfs. 24,000 acre feet of water is being released every 24 hours from Pine Flat. That is enough water to supply the whole City of Lemoore for 3 years. The City uses 7,100 acre feet per year to maintain the City. This is going to continue throughout the Summer. It is mind blowing the amount of water that is out there. KRCD encourages people to stay away from the canals and the river banks.*

#### CONSENT CALENDAR – Section 3

- 3-1 Approval – Minutes – Regular Meeting – April 4, 2023
- 3-2 Approval – Resolution 2023-10 – Intention to Annex and Include Additional Territories (Tract 820) In Public Facilities Maintenance District No. 1 in the City of Lemoore, and Levy and Collect Annual Assessments in Such Annexed Territories for Fiscal Year 2023-2024 and Thereafter
- 3-3 Approval – Resolution 2023-11 – Intention to Annex and Include Additional Territories (Tract 848) in Public Facilities Maintenance District No. 1 in the City of Lemoore, and Levy and Collect Annual Assessments in Such Annexed Territories for Fiscal Year 2023-2024 and Thereafter

*Motion by Mayor Pro Tem Matthews, seconded by Council Member Lyons, to approve the Consent Calendar, as presented.*

*Ayes: Gornick, Lyons, Orth, Matthews*

*Absent: Garza*

#### PUBLIC HEARINGS – Section 4

- 4-1 Public Hearing – Abatement of Public Nuisance – 743 Quince Avenue (Santos)

*This item was removed from the agenda.*

#### NEW BUSINESS – Section 5

- 5-1 Report and Recommendation – Council Member Liaison Appointments to Regional Boards and Commissions (Avalos)

*Vacancies on boards and commissions were filled.*

## BRIEF CITY COUNCIL REPORTS AND REQUESTS – Section 6

### 6-1 City Council Reports / Requests

*Council Member Lyons stated that the Commission on Aging is going good. Easter Egg Celebration was huge. There was a lot of eggs. He thanked the Parks and Recreation for putting that on. He thanked the Chief and City Manager and their staff.*

*Council Member Orth also attended the Easter event. It was nice to see how many citizens and volunteers attended. He liked the idea of having the drone fly over and getting footage of the event. It was awesome. There was a lot of people. He thanked the City Manager for his hard work during the emergency. He thanked Police and Fire.*

*Mayor Pro Tem Gornick passed out flyers in regards to Broadband. The state is investing over \$10 billion in broadband throughout the state. San Joaquin Valley has been targeted as one of the areas.*

*Mayor Matthews thanked staff for the great job that they are doing. She highlighted the Refuse division and how they are handling the new state laws such as SB 1383. Easter Egg event was huge. It was the most attended event recently. She attended the CalCities Leadership Summit in Sacramento. Lemoore Days is coming up this weekend. There may be a dunk tank. Herself and the City Manager may be participating on Saturday.*

## ADJOURNMENT

*At 7:05 p.m., Council adjourned.*

*Approved the 2<sup>nd</sup> day of May 2023.*

APPROVED:

\_\_\_\_\_  
Patricia Matthews, Mayor

ATTEST:

\_\_\_\_\_  
Marisa Avalos, City Clerk



711 West Cinnamon Drive • Lemoore, California 93245 • (559) 924-6700 • Fax (559) 924-6708

# Staff Report

Item No: 3-2

**To:** Lemoore City Council  
**From:** Randon Reeder, Management Analyst  
**Date:** April 7, 2023 **Meeting Date:** May 2, 2023  
**Subject:** Resolution 2023-10 – Intention to Annex and Include Additional Territories (Tract 820) in Public Facilities Maintenance District No. 1 in the City of Lemoore, and Levy and Collect Annual Assessments in Such Annexed Territories for Fiscal Year 2023-2024 and Thereafter

**Strategic Initiative:**

<input type="checkbox"/> Safe & Vibrant Community	<input type="checkbox"/> Growing & Dynamic Economy
<input type="checkbox"/> Fiscally Sound Government	<input type="checkbox"/> Operational Excellence
<input checked="" type="checkbox"/> Community & Neighborhood Livability	<input type="checkbox"/> Not Applicable

**Proposed Motion:**

Adoption of Resolution 2023-10, declaring the City’s Intention to Annex and include Additional Territories (Tract 820) in Public Facilities Maintenance District No. 1 in the City of Lemoore, and Levy and Collect Annual Assessments in such Annexed Territories for Fiscal Year 2023-2024 and Thereafter.

**Subject/Discussion:**

The resolution for City Council consideration is to declare the intention to annex Tract 820 (Fairway Courtyard GJ Gardner) into Zone 12 of the Public Facilities Maintenance District No. 1 (PFMD). The Zone is generally located west of Golf Link Drive, east of Vine Street and generally south of Iona Avenue which is within Zone 08 of Landscaping and Lighting Maintenance District No. 1. Willdan Financial Services prepared and filed with the City Clerk a report entitled “City of Lemoore Engineer’s Annexation Report, Public Facilities Maintenance District No. 1, Annexation of Territory Tract No. 820 as Zone No. 12”. The report contains a description of the existing facilities and improvements, the boundaries of the PFMD and any zones therein, including the boundaries of the territories proposed to be annexed to the PFMD in these proceedings, the facilities and improvements

proposed for Zone 12 and the general location and proposed assessments on the assessable lots and parcels of land within the Added Territories of PFMD No.1.

The 29 planned single-family residential lots, 4 unassessed parcels including a drainage basin, a neighborhood park, a neighborhood park/open space and extra parking. Developed by GJ Gardner. At this time, Tract 820 is currently identified on the King's County Assessor's Parcel Maps as Book 024, Page 390 Parcels 013, 043, and 046 through 076. GJ Gardner is the sole owner of the property. GJ Gardner has waived the 45-day waiting period, per petition.

A public hearing will be held on June 20, 2023 on the annexation of Zone 12 of the Public Facilities Maintenance District No. 1, the services, and the first annual levy of assessments in the Added Territory. If the resolution is approved, a maximum assessment of \$634.00 will be applied on an annual per lot basis, beginning in fiscal year 2023-2024, and will be applied to each lot within the newly Added Territory.

**Financial Consideration(s):**

Should the assessment not be approved, maintenance of the street, streetlights and common area landscaping will be maintained by the General Fund.

**Alternatives or Pros/Cons:**

**Pros:**

- Ensures the benefiting property owners cover the costs of their neighborhood infrastructure.

**Cons:**

- Not adopting this resolution would put an unfair burden on the General Fund to contribute to the upkeep of the neighborhood.

**Commission/Board Recommendation:**

Not applicable.

**Staff Recommendation:**

Staff recommends City Council adopt Resolution 2023-10, declaring the City's Intention to Annex and include Additional Territories (Tract 820) in Public Facilities Maintenance District No. 1 in the City of Lemoore, and Levy and Collect Annual Assessments in such Annexed Territories for Fiscal Year 2023-2024 and Thereafter.

**Attachments:**

☒ Resolution: 2023-10  
☐ Ordinance:  
☐ Map  
☐ Contract  
☒ Other  
List: Engineers Report

**Review:**

☐ Asst. City Manager  
☒ City Attorney  
☒ City Clerk  
☒ City Manager  
☒ Finance

**Date:**

04/13/2023  
04/14/2023  
04/11/2023  
04/11/2023

**RESOLUTION NO. 2023-10**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF LEMOORE  
WITH INTENTION TO (i) ANNEX AND INCLUDE ADDITIONAL  
TERRITORIES (TRACT 820) IN PUBLIC FACILITIES MAINTENANCE DISTRICT  
NO. 1 IN THE CITY OF LEMOORE, AND (ii) LEVY AND COLLECT  
ANNUAL ASSESSMENTS IN SUCH ANNEXED TERRITORIES  
FOR FISCAL YEAR 2023-2024 AND THEREAFTER**

**WHEREAS**, it is the intention of the City Council of the City of Lemoore to order annexation of Territories to City of Lemoore Public Facilities District No. 1 (“PFMD”), as Zone 12 thereof, and to order levy and collection of annual assessments in such annexed Territories for fiscal year 2023-24 and thereafter, under Chapter 10 of Title 7 of the Lemoore Municipal Code, as enacted by Ordinance No. 2006-01 (the “Ordinance”), and according the procedures set forth in the Proposition 218 Omnibus Implementation Act (Government Code Sections 53750-53753.5, inclusive) (the “Implementation Act”), Article XIID of the California Constitution (“Proposition 218”) and, to the extent not inconsistent with the Ordinance, the procedures specified in the State Landscaping and Lighting Act of 1972 (Chapter 2 of Part 2 of Division 15 of the California Streets & Highways Code) (the “LLMD Act”); and

**WHEREAS**, the Territories to be annexed to the PFMD (the “Added Territories”) is comprised of the real property to be benefited and to be assessed for the maintenance, operation, repair and periodic replacement of landscaping, street lights, local street paving, parks and appurtenant facilities described as follows:

Plants, shrubbery, trees, turf, irrigation systems, entry monuments, local street maintenance, parks, hardscapes, walls, fencing, street lights and appurtenant facilities in public rights-of-way and easements within or appurtenant to the boundaries of the applicable benefit Zone of said District;

The Added Territories is generally described in the map(s) attached hereto as Exhibit A and incorporated herein; and

**WHEREAS**, the City Engineer has prepared and filed with the City Clerk a report entitled “City of Lemoore Engineer’s Annexation Report Public Facilities Maintenance District No. 1, Annexation of Territory as Zone 12” dated January 2023 (the “Engineer’s Report”), to which reference is hereby made, which Engineer’s Report contains a description of the existing facilities and improvements, the boundaries of the PFMD and any zones therein, the boundaries of the Territories proposed to be annexed to the PFMD in these proceedings, the facilities and improvements proposed for the Added Territories, and the general location and proposed assessments on the assessable lots and parcels of land within the PFMD, including the Added Territories; and

**WHEREAS**, the Engineer’s Report is on file in the office of the City Clerk and is available for inspection during regular business hours;

**WHEREAS**, the City Engineer also has prepared and filed with the City Clerk an amended map of the boundaries of the PFMD, incorporating the Added Territories within such boundaries as Zone 12, as proposed in these proceedings; and

**WHEREAS**, the proceeds of the annual assessments to be levied on the parcels within the PFMD, including the Added Territories, for fiscal year 2023-24 and for each fiscal year thereafter will be used exclusively to finance the expenses for maintenance, operation, repair and periodic replacement of the improvements and facilities described in the Engineer's Report for that fiscal year, which maintenance, operation, repair and periodic replacement will provide direct, particular and distinct special benefits to the various parcels assessed, over and above the benefits conferred on the public at large; and

**WHEREAS**, the amount of the assessment to be levied on each parcel in the PFMD, including the Added Territories, for the 2023-24 fiscal year, as proposed in the Engineer's Report, is proportional to and no greater than the special benefits conferred on such parcel from maintenance, operation, repair and periodic replacement of the improvements and facilities described in the Engineer's Report;

**THEREFORE**, the City Council of the City of Lemoore resolves, finds and determines as follows:

1. The above recitals are true.
2. The Engineer's Report of the City Engineer as filed with the City Clerk is preliminarily approved. Reference is hereby made to the Engineer's Report for a full and detailed description of the improvements and facilities, and the proposed assessment upon assessable lots and parcels of land within the Added Territories.
3. The City Council declares its intention to annex and make part of the PFMD, as Zone 12 thereof, all Territories with the Added Territories, whose boundaries are set forth in the Engineer's Report and the amended map of the boundaries of the PFMD on file with the City Clerk. The amended map of the boundaries of the PFMD, showing the proposed annexation of the Added Territories, is preliminary approved.
4. The City Council further declares its intention to levy and collect annual assessments within the Added Territories for fiscal year 2023-24 and thereafter, as stated in the Engineer's Report, under the authority of and according to the procedures set forth in the Ordinance 2006-01, including without limitation the procedures in the Implementation Act, Proposition 218 and, the extent not inconsistent with the Ordinance, the procedures specified in the LLMD Act.
5. The City Council incorporates into this Resolution by reference the general description of the facilities and improvements existing in or proposed for the Added Territories, all as detailed in the Engineer's Report.

6. Notice is further hereby given that on the June 20, 2023, at the hour of 5:30 p.m. or as soon thereafter as possible, in the regular meeting place of the City Council, Council Chambers, 429 C Street, Lemoore, California, is hereby fixed as the time and place for public hearing when and where all interested persons may be heard regarding the question of annexation of the Added Territories to the PFMD and the levy and collection of the proposed assessments therein. At the hearing, any interested person shall be permitted to present written or oral testimony. Also, prior to the conclusion of public testimony at the hearing, the record owner(s) of each lot or parcel in the Added Territories identified in the Engineer's Report as having special benefit conferred on it and on which an assessment is proposed to be imposed may submit, change or withdraw an assessment ballot as provided in Section 7 below, the Engineer's Report and the Implementation Act. The hearing shall be conducted, and assessment ballots tabulated, as described in Section 7, the Engineer's Report and the Implementation Act.
7. The City Clerk is hereby authorized and directed to give notice of the public hearing in accord with Section 53753 of the Implementation Act. The City Clerk shall mail notice to the record owner(s), as shown in the last equalized assessment roll of the County of Kings, the State Board of Equalization assessment roll or as known to the City Clerk, of each lot or parcel in the Added Territories and identified in the Engineer's Report as having special benefit conferred on it and on which an assessment is proposed to be imposed. The record owner has waived the 45-day notice requirement under the law, allowing for the public hearing to occur on the above date. Each notice shall include (i) the name and the proposed levy and collection of assessments therein. Each notice shall include (i) the name and address of the City, (ii) the reason for assessment, (iii) the total amount of the assessment chargeable to the entire Territories within the Added Territories boundaries and the maximum assessment, (iv) the amount of initial assessment chargeable to the record owner's lot or parcel and the maximum assessment chargeable to such lot or parcel, (v) the duration of the payments, (vi) the basis on which the amount of the proposed assessment was and will be calculated for each fiscal year, (vii) in a conspicuous place, a summary of the procedures for completion, return and tabulation of assessment ballots, including a statement that the assessment shall not be imposed if the ballots submitted in opposition to the assessment exceed the ballots submitted in favor of the assessment, with ballots weighted according to the proportional financial obligation of the affected lots or parcels, (viii) the date, time and place of the public hearing, and (ix) the name and telephone number of the person designated by the Council to answer inquiries regarding the protest and assessment ballot proceedings.

Each notice also shall contain an assessment ballot that includes the City's address for receipt of the form and a place where the person returning the assessment ballot may indicate his or her name, a reasonable identification of the lot or parcel, and his or her support of or opposition to the proposed assessment. An envelope for the return of the assessment ballot shall be included with each notice. All assessment ballots shall be signed and returned by mail or otherwise delivered at the address indicated in the assessment ballot, or the site of the public hearing, prior to the date and hour set for the

hearing. As assessment ballot may be submitted, changed or withdrawn prior to the conclusion of the public testimony on the proposed assessment at the hearing.

At the time, date and place stated in the notice, the Council shall conduct a public hearing on the proposed assessment and, at the hearing, shall consider all objections and protests, if any, to the proposed assessment and shall consider the adoption of a resolution ordering annexation of the Added Territories to the PFMD as Zone 12 and the maintenance, operation, repair and periodic replacement of the specified improvements and facilities, finally approving the Engineer's Report, and confirming the diagram and assessment, either as originally proposed or as changed by the Council. Any interested person shall be permitted to present written or oral testimony at the hearing. The Council may continue the hearing from time to time.

At the conclusion of the public hearing, an impartial person designated by the Council, who does not have a vested interest in the outcome of the proposed assessment and who may be the City Clerk, will tabulate the assessment ballots submitted and not withdrawn in support of or in opposition to the proposed assessment. If the assessment ballots submitted and not withdrawn in opposition to the proposed assessment exceed the assessment ballots submitted and withdrawn in favor of the proposed assessment (weighting the assessment ballots by the amount of the proposed assessment to be imposed on the lot or parcel for which each assessment ballot was submitted), a majority protest shall exist and the Council shall not impose the assessment. If a majority protest (determined as described above) does not exist, the Council intends to proceed with annexation of the Added Territories to the PFMD and to levy and impose the assessments in the Added Territories in accordance with applicable law.

8. This resolution shall take effect immediately upon adoption.

**PASSED AND ADOPTED** by the City Council of the City of Lemoore at a regular meeting held on the 2<sup>nd</sup> day of May 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAINING:

ATTEST:

APPROVED:

---

Marisa Avalos  
City Clerk

---

Patricia Matthews  
Mayor



# **City of Lemoore**

## **Engineer's Annexation Report**

### **Public Facilities Maintenance**

#### **District No. 1**

##### **ANNEXATION OF TERRITORY AS**

##### **ZONE No. 12**

**Commencing Fiscal Year 2023/2024**

**Intent Meeting: April 4, 2023**

**Public Hearing: June 6, 2023**

**CITY OF LEMOORE**  
**711 W CINNAMON DRIVE**  
**LEMOORE, CA 93245**

**JANUARY 2023**  
**PREPARED BY**  
**WILLDAN FINANCIAL SERVICES**

27368 Via Industria  
Suite 200  
Temecula, CA 92590  
T 951.587.3500 | 800.755.6864  
F 951.587.3510

[www.willdan.com](http://www.willdan.com)



# **ENGINEER'S ANNEXATION REPORT AFFIDAVIT**

## **City of Lemoore Public Facilities Maintenance District No. 1**

### **Annexation of Territory (Tract No. 820) as Zone No. 12 Referred to as Annexation No. 2023-2**

**For Fiscal Year 2023/2024**

### **City of Lemoore, Kings County, State of California**

As part of the Resolution of Intention packet presented for the consideration of the Lemoore City Council, this Report and the enclosed budget, diagram, and descriptions outline the proposed annexation of Tract No. 820 (hereafter referred to as "Annexation Territory" or "Annexation No. 2023-2") to the Lemoore Public Facilities Maintenance District No. 1 and the establishment of annual assessments related thereto commencing in Fiscal Year 2023/2024. Said annexation includes each of the lots and parcels of land within Tract No. 820. As of the writing of this Report, the parcels included in Annexation 2023-2 are identified on the Kings County Assessor's Parcel Maps as Book 024, Page 390 Parcels 013, 043, and 046 through 076.

Reference is hereby made to the Kings County Assessor's Parcel Maps for a detailed description of the lines and dimensions of each parcel within Annexation No. 2023-2. The undersigned respectfully submits the enclosed Report as directed by the City Council.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 2023.

Willdan Financial Services  
Assessment Engineer  
On Behalf of the City of Lemoore

By: \_\_\_\_\_

Jim McGuire  
Principal Consultant, Project Manager

By: \_\_\_\_\_

Tyrone Peter  
PE C # 81888

## Table of Contents

---

<b>Introduction .....</b>	<b>1</b>
<b>Proposed Fiscal Year 2023/2024 Annexation .....</b>	<b>2</b>
<b>Report Content and Proceedings .....</b>	<b>3</b>
Report Content.....	4
Ballot Proceedings .....	5
<b>Part I — Plans and Specifications .....</b>	<b>7</b>
<b>Description of the District .....</b>	<b>7</b>
<b>Zones and Improvements .....</b>	<b>8</b>
Zones 01 Through 09 .....	9
Zone No. 12 - Energy Homes; Annexation No. 2023-2 .....	14
<b>Part II — Method of Apportionment.....</b>	<b>16</b>
<b>Legislative Requirements for Assessments .....</b>	<b>16</b>
<b>Benefit Analysis.....</b>	<b>17</b>
Special Benefits .....	17
General Benefit.....	18
<b>Assessment Methodology .....</b>	<b>20</b>
Land Use Classifications.....	20
<b>Part III — Estimate of Costs .....</b>	<b>23</b>
<b>Calculation of Assessments .....</b>	<b>23</b>
<b>Budgets &amp; Assessment Zone No. 12 (Annexation No. 2023-2) .....</b>	<b>24</b>
Zone No. 12 Maximum Assessment Budget .....	25
Annual Inflationary Adjustment (Assessment Range Formula).....	26
<b>Part IV — Annexation Diagram .....</b>	<b>27</b>
<b>Part V — Assessment Roll .....</b>	<b>29</b>

## Introduction

---

The City of Lemoore ("City"), pursuant to Chapter 10 of Title 7 of the Lemoore Municipal Code, ("Municipal Code") as enacted by Ordinance No. 2006-01 (the "Ordinance"), and to the extent not inconsistent with the Ordinance, the provisions and procedures of the Landscaping and Lighting Act of 1972, Part 2 of Division 15 of the California Streets and Highways Code ("1972 Act") and in compliance with the substantive and procedural requirements of the California State Constitution, Article XIII D ("California Constitution") established the assessment district designated as the:

### **Public Facilities Maintenance District No. 1**

(hereafter referred to as "District" or "PFMD"). Pursuant to the provisions of the Municipal Code, the Ordinance, and 1972 Act (hereafter referred to collectively as "City Maintenance District Codes"), and in compliance with the substantive and procedural requirements of the California Constitution, the City has annually levied special benefit assessments for the PFMD in order to fund in whole or in part the maintenance, operation, repair and periodic replacement of certain public improvements including landscaping, street lights, street paving, parks and appurtenant facilities that provide special benefits to properties within the District.

The City Council of the City of Lemoore adopted its General Plan with various elements to provide guidelines for orderly development of property within the City. The City Council further adopted ordinances and regulations governing the development of land providing for the installation and construction of certain lighting, landscaping, street paving, parks, and appurtenant facilities to enhance the quality of life and to benefit the value of property.

The requirement for the installation of lighting, landscaping, streets, and appurtenant facilities is a condition of development provided for in the City's Subdivision Ordinance and is a requirement for issuance of a permit for construction of commercial, residential, and planned unit development. These improvements generally include street lights and related equipment and fixtures; street paving that may also include curbs, gutters and sidewalks; various landscape materials such as trees, turf, shrubs, vines, and ground cover; irrigation and drainage systems; structural amenities such as monuments, block walls, retaining walls, or other fencing; hardscapes including mulch, trail and path surfaces, stamped concrete and pavers; recreational amenities such as benches, picnic facilities, play structures; signage, and related appurtenances.

The installation of street pavement, street lights, landscaping and appurtenant facilities is the responsibility of the subdivider or other development/applicant, triggered by the approval of a tentative subdivision map or other development application. After installation, it is City policy that the servicing, operation, maintenance, repair and replacement of the street lighting, landscaping, local street paving, parks and appurtenant facilities in turn become the financial responsibility of the properties that specially benefit from the facilities. Prior to the establishment of the District, the City recognized that the required ongoing maintenance, periodic repair, and replacement of the facilities installed in connection with new developments could not feasibly be funded by the City and that such maintenance, operation, repair, and replacement should be funded through special benefit assessments on properties within the boundaries of the District.

In accordance with the City Maintenance District Codes, the District has been established utilizing benefit zones ("Zones") to address variations in the nature, location, and extent of the improvements that provide special benefits to parcels in the District. Within the boundaries of the District, parcels are assigned to a Zone, each of which is associated with specific improvements that provide special benefit to properties within that Zone.

As of Fiscal Year 2022/2023, the District was comprised of the following Zones and developments:

- Zone 01 -- The Landing, Phases 1, 2, and 3
- Zone 02 -- Liberty, Phases 1 and 2
- Zone 03 -- Silva Estates, Phase 10
- Zone 04 -- Parkview Estates / Heritage Park – Laredo
- Zone 05 -- East Village Park/Aniston Place
- Zone 06 -- Heritage Acres
- Zone 07 -- Capistrano
- Zone 08 -- Woodside
- Zone 09 -- Lennar Homes
- Zone 10 -- Energy Homes:

## Proposed Fiscal Year 2023/2024 Annexation

By resolution, the City Council has ordered the preparation of this Engineer's Report ("Report") in connection with the proceedings for the annexation of Tract No. 820 to the Lemoore Public Facilities Maintenance District No. 1 and to be designated as:

### **Annexation No. 2023-2**

(hereafter referred to as "Annexation No. 2023-2" or "Annexation Territory"), and the establishment of the new maximum annual assessments related thereto, to be levied and collected upon properties within the Annexation Territory commencing in Fiscal Year 2023/2024 for the special benefits each property receives from the maintenance and servicing of the improvements to be provided by the City through the District.

Annexation No. 2023-2 (Tract No. 820) is located on the east side of Vine Street, generally south of Iona Avenue and west of Golf Link Drive which is within Zone 08 of Landscaping and Lighting Maintenance District No. 1. Annexation No. 2023-2 consists of the lots and parcels of land within the planned residential development identified as Tract No. 820 consisting of the twenty-nine (29) approved single-family residential lots (parcels 024-390-046 through 024-390-066 and parcels 024-390-068 through 024-390-075) and four (4) unassessed parcels including, a drainage basin (parcel 024-390-013), a neighborhood park (parcel 024-390-067), a neighborhood park/open space and extra parking (parcel 024-390-076), and dedicated streets within the development (parcel 024-390-043).

The parcels included in Annexation 2023-2 as of the writing of this Report are identified on the Kings County Assessor's Parcel Maps as Book 024, Page 390 Parcels 013, 043, and 046 through 076. The parcels within Annexation No. 2023-2 benefit and will proportionately share in the special benefit costs associated with the ongoing annual maintenance and servicing of:

- Streetscape landscaping adjacent to the development (perimeter of Tract No. 820) on Vine Street;
- Streetscape landscaping within the development on the north side of Sandtrap Lane and the cul-de-sac at the end of Sandtrap Lane;

- Landscape maintenance area in and around the drainage basin located at the east end of Sandtrap Lane.
- A small park site within Tract No. 820 on the north side of Green Lane half way between Vine Street and Sandtrap Lane;
- A small parking area and adjacent park/open space area within Tract No. 820 at the intersection of Green Lane and Sandtrap Lane;
- Street pavement and related infrastructure in the street right-of-way for the development; and
- Streetlighting installed in connection with the development of properties within Tract No. 820.

To adequately provide and fund the streets, parking, sidewalks, curbs, gutters, street lighting, park sites, and other landscaping improvements that are considered special benefits to properties within Annexation No. 2023-2, the City Council has determined that it is appropriate and in the public's best interest to annex the properties within Annexation No. 2023-2 to the PFMD as Zone No. 12 and to levy annual assessments on the properties therein. These assessments are intended to fund the estimated special benefit improvement costs including, but are not limited to the regular annual maintenance and servicing of the improvements; incidental expenditures related to the operation and administration of the PFMD and the Zone; and the collection of funds for operational reserves, capital improvement expenditures, and periodic repairs or rehabilitation projects as authorized by the City Maintenance District Codes.

## Report Content and Proceedings

This Engineer's Annexation Report (the "Report") has been prepared pursuant to the City Maintenance District Codes consistent with Chapter 1, Article 4 and Chapter 3 of the 1972 Act, and is presented to the City Council for their consideration and approval of the proposed improvements and services to be provided within Annexation No. 2023-2 and the levy and collection of annual assessments related thereto commencing in Fiscal Year 2023/2024. This Report outlines the annexation territory, the District Zone (Zone No. 12), improvements, and proposed assessments to be levied in connection with the special benefits the properties will receive from the maintenance and servicing of the District improvements based on the estimated maintenance expenses for the improvements to be installed in connection with the development of properties within Annexation No. 2023-2. The annual assessments to be levied on properties within the District and specifically Annexation No. 2023-2 will provide a source of funding for the continued operation, maintenance and servicing of the landscaping, street lights, street paving, sidewalks, and appurtenant facilities (improvements) to be provided by the District for the properties within the Annexation Territory as Zone No. 12.

Each fiscal year, the City establishes the PFMD assessments for each Zone therein based on an estimate of the costs to maintain, operate and service the improvements as well as available revenues including fund balances, general benefit contributions and additional City contributions and assessment limits. The costs of the improvements and the proposed annual assessments budgeted and assessed against properties within the PFMD may include, but are not limited to the estimated expenditures for regular annual maintenance and repairs; incidental expenditures related to the operation and administration of the District; deficits or surpluses from prior years; revenues from other sources; and the collection of funds for operational reserves and/or periodic repairs, replacements and rehabilitation projects as authorized by the City Maintenance District Codes. The net annual cost to provide the improvements for each Zone are allocated to the benefiting properties within that Zone using a weighted method of apportionment (refer to Assessment Methodology in Section II, Method of Apportionment) that calculates the proportional

special benefit and assessment for each parcel as compared to other properties that benefit from the District improvements and services. Thus, each parcel is assessed proportionately for only those improvements, services and expenses for which the parcel will receive special benefit.

The word "parcel," for the purposes of this Report, refers to an individual property assigned its own Assessment Number (Assessor's Parcel Number "APN") by the Kings County Assessor's Office. The County Auditor/Controller uses Assessment Numbers and specific District Fund Numbers, to identify on the tax roll, properties assessed for special district assessments. Each parcel within Annexation No. 2023-2 shall be assessed proportionately for only those improvements for which the parcel receives a special benefit.

## Report Content

This Report has been prepared for the annexation of parcels within Annexation No. 2023-2 to the District for Fiscal Year 2023/2024, pursuant to a resolution of the City Council and consists of five (5) parts:

### Part I — Plans and Specifications:

Contains a general description of the District and zones of benefit ("Zones") within the District, and specifically addresses the improvements and services that provide special benefits to the parcels within Annexation No. 2023-2 to be designated as Zone No. 12 within the PFMD, which may include, but not limited to local landscaping, street lights, street paving, sidewalks, curbs, gutters, and related amenities including operational expenses and fund balances authorized by the City Maintenance District Codes. The plans and specifications contained in this Report generally describe the nature and extent of the improvements. In conjunction with these general descriptions of the improvements a visual depiction of the improvements is provided in the Annexation Diagram contained in Part IV of this Report. The detailed plans and specifications for the improvements for the District including Zone No. 12 (Annexation Territory) are on file in the Public Works Department of the City of Lemoore and by reference are made part of this Report.

### Part II — Method of Apportionment:

Outlines the special and general benefits associated with the improvements to be provided within Zone No. 12 of the District (the Annexation Territory) and the basis upon which the estimated costs to provide such improvements has been apportioned to each parcel of land therein in proportion to the special benefits to be received by such parcels.

### Part III — Estimate of Costs

Identifies the estimated annual funding costs (Budget) required for the maintenance and operation of the improvements including, but not limited to, annual maintenance and service expenses, utility costs, related incidental expenses, and fund balances authorized by the City Maintenance District Codes and deemed appropriate to fully support the improvements. Those improvements and/or costs determined to be of general benefit shall be funded by a City contribution. This section identifies:

- A budget that establishes the proportional estimated expenses and maximum assessment for Fiscal Year 2023/2024 to be approved by the property owner(s) of record within the Annexation Territory as part of the Ballot Proceeding. Although the budget presented, establishes the maximum assessment for Fiscal Year 2023/2024, it is anticipated that all or most of the proposed improvements will not be installed for Fiscal Year 2023/2024 and/or the improvements for Zone No. 12 will be maintained by the owner/developer of Tract No. 820 through the end of Fiscal Year 2023/2024 and therefore, no annual assessment is anticipated to be collected on the tax rolls for Fiscal year 2023/2024. However, at the City Council's

discretion, the City Council may still authorize and approve an actual assessment to be levied and collected on the County Tax Rolls for Fiscal Year 2023/2024 as part of the annual assessment process and approval of the Fiscal year 2023/2024 Engineer's Report for the entire District. In no case, however, will the annual assessment for Fiscal Year 2023/2024, exceed the maximum assessment presented herein.

- This section also identifies and outlines an Assessment Range Formula (inflationary adjust) that provides for an annual adjustment to the maximum assessment rate each fiscal year. This Assessment Range Formula establishes limits on future assessments, but also provides for reasonable cost adjustments due to inflation.

#### **Part IV — Annexation Diagram**

A diagram showing the boundaries of Annexation No. 2023-2 based on the parcels that will receive special benefits from the improvements to be provided and maintained as part of Zone No. 12 and the benefits established herein. The lines and dimensions of each lot, parcel, and subdivision of land contained in this diagram are inclusive of the parcel(s) listed in "Part V — Assessment Roll" of this Report and the corresponding County Assessor's Parcel Maps for said parcel(s) as they existed at the time this Report was prepared and shall include all subsequent subdivisions, lot-line adjustments, or parcel changes therein. Reference is hereby made to the Kings County Assessor's maps for a detailed description of the lines and dimensions of each lot and parcel of land within Annexation No. 2023-2 as Zone No. 12 of the District.

#### **Part V — Assessment Roll:**

A listing of the proposed maximum assessment amounts for the parcel(s) within Annexation No. 2023-2. The "Maximum Assessment" amount (Balloted Assessment Amount) for each parcel represents that parcel's maximum assessment amount for fiscal year 2023/2024 and is based on the parcel's calculated proportional special benefit as outlined in "Part II — Method of Apportionment", and calculated assessment rate established by the budget in "Part III — Estimate of Costs".

If any section, subsection, sentence, clause, phrase, portion, or zone of this Report is, for any reason, held to be invalid or unconstitutional by the decision of any court of competent jurisdiction, such decision shall not affect the validity of the remaining provisions of the Report and each section, subsection, subdivision, sentence, clause, phrase, portion, zone, or subzone thereof, irrespective of the fact that any one or more sections, subsections, sentences, clauses, phrases, portions, zones, or subzones might subsequently be declared invalid or unconstitutional.

### **Ballot Proceedings**

As part of this annexation proceeding, the City shall conduct a property owner protest ballot proceeding ("Ballot Proceeding") for the proposed levy of a new assessment pursuant to the provisions of the California Constitution, Article XIID Section 4. In conjunction with this Ballot Proceeding, the City Council will conduct a noticed public hearing to consider public testimonies, comments and written protests regarding the annexation, and the levy of the new assessments described herein. Upon conclusion of the public hearing, property owner protest ballots received will be opened and tabulated to determine whether majority protest exists as defined in Article XIID of the California Constitution.

As specified by the California Constitution, Article XIID Section 4e:

*"A majority protest exists if, upon the conclusion of the hearing, ballots submitted in opposition to the assessment exceed the ballots submitted in favor of the assessment. In tabulating the ballots,*

*the ballots shall be weighted according to the proportional financial obligation of the affected property."*

After completion of the ballot tabulation, the City Council will confirm the results of the balloting. If majority protest exists for the proposed assessments, further proceedings to annex the parcels with Annexation No. 2023-2 to the District and implementation of the new assessments shall be abandoned at this time. If tabulation of the ballots indicate that majority protest does not exist for the proposed new assessments and the assessment range formula presented and described herein, the City Council by resolution may adopt this Report (as submitted or amended); approve the assessment diagram (Annexation Diagram) contained herein; order the annexation of the parcels within Annexation No. 2023-2 (Tract No. 820) to the District and the improvements to be made; and confirm the new assessments as outlined in this Report.

The new assessments as approved, may be levied and collected on the County tax rolls commencing in Fiscal Year 2023/2024 together with the assessments for other properties in the District. Each subsequent fiscal year, an engineer's annual levy report for the District shall be prepared and presented to the City Council to address any proposed changes to the District, including Zone No. 12, as well as any proposed changes to the improvements, budgets, and assessments for that fiscal year. The City Council shall hold a noticed public hearing regarding these matters prior to approving and ordering the levy of annual assessments for the District.

If in any fiscal year, the proposed annual assessments for parcels within Zone No. 12, exceed the maximum assessments described herein, such an assessment would be considered a new or increased assessment and must be confirmed through a mailed property owner protest ballot proceeding for the affected parcels before that new or increased assessment may be imposed.

## Part I — Plans and Specifications

---

### Description of the District

The purpose of the District and specifically Zone No. 12 which is inclusive of all parcels within Tract No. 820 as the Annexation Territory, is to provide in part through annual assessments, funding for the ongoing operation, maintenance, and servicing of local landscaping; street lighting; street improvements within the street rights of way; neighborhood parks; and related appurtenant facilities and services in specified areas of the City. The territory within the District consists of those lots or parcels of land within the City of Lemoore for which the City, through the District maintains these local improvements and related amenities installed in connection with the development of those properties and for the benefit of those lots and parcels.

As authorized by the City Maintenance District Codes, the improvements provided by the District and associated with each Zone incorporate various local improvements and related amenities that are maintained and serviced for the benefit of real property within those Zones. The maintenance of the improvements may also include various appurtenances including, but not limited to block walls, retaining walls or other fencing, trail and path surfaces, stamped concrete, pavers, mulch or other hardscapes, irrigation and related electrical equipment and drainage systems, benches, play structures, picnic or other recreational facilities, monuments, signage, ornamental lighting, curbs, gutters, sidewalks, cross gutters, street lighting fixtures, street light poles, electrical facilities, and related equipment. The work to be performed within each respective Zone of the District may include but is not limited to (as applicable), the personnel, materials, equipment, electricity, water, contract services, repair and rehabilitation of the improvements and incidental expenses required to operate the District and provide the improvements and services.

Improvements provided within the District may include but are not limited to:

- Landscaping and related facilities and amenities located within designated street medians, parkway and streetscape side-panels, and entryways within the public right of ways or easements adjacent to public right of ways; and within public places including greenbelt areas, open spaces, and neighborhood parks within or directly associated with each Zone. These improvements may include, but are not limited to:
  - various landscape materials such as trees, turf, shrubs, vines, ground cover, annual or perineal plantings;
  - irrigation and drainage systems;
  - structural amenities such as monuments, block walls, retaining walls, or other fencing;
  - hardscapes including mulch, trail and path surfaces, stamped concrete and pavers;
  - recreational amenities within the parks or greenbelts that may include benches, play structures, picnic or other recreational facilities, signage, and related appurtenances.

The maintenance of these improvements may include, but is not limited to the regularly scheduled mowing, trimming, pruning, fertilization, pest control, weed and graffiti abatement; installation, replacement and rehabilitation of the landscaping, repair or replacement of irrigation or drainage systems; repair or replacement of hardscape improvements and recreational amenities. The City Public Works Department shall authorize and schedule such maintenance and servicing as need and based on available Zone funding.

- Street lighting improvements located in the public right of ways within and on the perimeter of the developments and associated with each Zone and the parcels therein. Street light improvements include energy costs and maintenance of the lighting facilities including, but

not limited to the removal, repair, replacement or relocation of light standards, poles, bulbs, fixtures, and related equipment and materials.

- Street right of way improvements on the local streets within or adjacent to each respective Zone that may include but is not limited to the repair and servicing of street and parking surfaces, curbs, gutters, driveway approaches, sidewalks, walkways, delineation, signage or other facilities within the street right of ways and designated parking areas. The street paving program may include but is not limited to: the repair of potholes, cracks or other failures in the asphalt surface; repair or partial segment replacement of curbs, gutters, driveway approaches, and sidewalks as needed to ensure pedestrian and vehicle safety or the integrity of the street; repair or installation of street signs; slurry sealing, overlays and re-striping of the street surfaces and parking areas. The specific activities and timing of various street and road maintenance services shall be determined by the City's Public Works Department as necessary to extend the life of the streets or to improve traffic circulation and safety as available funding permits.

Many of the street services and activities described above are not performed on an annual basis, but rather on a periodic basis such as slurry sealing or overlaying the asphalt streets. The funds necessary for these activities are to be collected in installments as part of the annual assessments. The monies collected each year for these services will be accumulated in a special fund for each Zone (Reserve Fund or Capital Improvement Fund). The monies accumulated for these activities shall be spent when sufficient funds have been accumulated to perform the services deemed necessary by the City. This process of accumulating funds (installments) shall continue until such time the District or Zone is dissolved; or the City determines that such funding procedures require modification. Changes in the process of accumulating funds that would result in an increase to the annual assessment rate must be presented to the property owners for approval prior to imposing such an increase

Not included as part of the street maintenance program are the costs associated with major replacements or reconstruction. Although the District assessments will provide funding for regular maintenance of the street improvements and scheduled slurry and resurfacing projects on a periodic basis that will extend the useful life of the street improvements, the assessments are not intended to fund a full replacement or reconstruction of the street surfaces or adjacent improvements such as curbs, gutters, sidewalks, or driveway approaches. The costs of extensive replacement or reconstruction activities such as replacement of curbs, gutters, sidewalks, and driveway approaches is significantly more than the amount that is typically collected annually. When such repairs or activities are deemed necessary, the City may consider various financing options including new or increased assessments for property owner approval.

## Zones and Improvements

For Fiscal Year 2022/2023 the District included ten (10) designated Zones. In accordance with the City Maintenance District Codes, the District utilizes Zones to address variations in the nature, location, and extent of the improvements that provide special benefits to parcels in the District. Each Zone is associated with specific improvements and/or types of improvements that provide special benefit to properties within that Zone. The boundaries of each Zone is based on the

improvements to be maintained and the relationship and proximity of the developments and properties that derive special benefits from those specific improvements.

## Existing Zones 01 through 10

The following is a brief description and summary of the existing Zones and improvement that are part of the District but not directly associated with this annexation proceeding.

### Zone 01 — The Landing:

Comprised of one hundred twelve (112) single-family residential parcels within Tract No. 817 (The Landing, Phases 1 and 2). The properties within Zone 01, proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Approximately 31,989 square feet of landscaping and/or related improvement areas.
- Thirty-four (34) street lights.
- 355,598 square feet of pavement surface area.

### Zone 02 — Liberty:

Comprised of two hundred forty-two (242) single-family residential parcels within Tract No. 821 (Liberty, Phases 1 and 2). The properties within Zone 02, proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Approximately 113,816 square feet of landscaping and/or related improvement areas.
- Ninety-three (93) street lights.
- 729,025 square feet of pavement surface area.

### Zone 03 — Silva Estates, Phase 10:

Comprised of seventy-four (74) single-family residential parcels within Tract No. 838 (Silva Estates, Phase 10). The properties within Zone 03, proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Approximately 22,256 square feet of landscaping and/or related improvement areas.
- Twenty-six (26) street lights.
- Approximately 202,063 square feet of pavement surface area.

### Zone 04 — Parkview Estates:

Comprised of thirty-nine (39) single-family residential parcels within Tract No. 797 (Parkview Estates). The properties within Zone 04, proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Approximately 16,581 square feet of landscaping and/or related improvement areas.
- Nine (9) street lights.
- Approximately 83,581 square feet of pavement surface area.

### **Zone 05 — East Village Park and Aniston Place North:**

Comprised of one hundred twenty (120) single-family residential parcels within Tract No. 791 (East Village Park) and Tract No. 910 (Aniston Place North). The properties within Zone 05, proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Approximately 61,882 square feet of landscaping and/or related improvement areas that includes the following:
  - 957 square feet of streetscape landscaping (shrubs with trees) on Cantera Avenue;
  - 15,716 square feet of parkway and streetscape side-panel landscaping located on D Street, including approximately 7,005 square feet of shrubs, plants, and/or ground cover with trees; and 8,711 square feet of shrubs;
  - 1,034 square feet of streetscape landscaping (shrubs) on Smith Avenue north of Siena Way;
  - 1,723 square feet of parkway and streetscape side-panel landscaping located on Smith Avenue between D Street and Siena Way, including approximately 1,300 square feet of turf with trees; and 423 square feet of shrubs, plants, and/or ground cover with trees;
  - 42,452 square feet of park improvement area located on Montego Way. This park site includes approximately 7,210 square feet of concrete or other hardscape surfaces; 850 square feet of shrubs and planters; and 34,392 square feet of turf with trees.
- Thirty (30) street lights including:
  - 8 street lights on the perimeter of Zone 05 located on D Street and Smith Avenue.
  - 22 street lights within the tracts located on, but not limited to: Cantera Avenue, Firenze Street, Montego Way, Portola Street, Siena Way, and Visconti Street;
- Approximately 271,905 square feet of pavement surface area which collectively include Cantera Avenue, Firenze Street, Montego Way, Siena Way, Visconti Street, and Portola Street.

### **Zone 06 — Heritage Acres:**

Comprised of ninety-seven (97) single-family residential parcels within Tract No. 872 (Heritage Acres, Phases 1 and 2). The properties within Zone 06, proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Twenty-seven (27) street lights.
- Approximately 370,092 square feet of pavement surface area.

### **Zone 07 – Capistrano, Phase 5:**

Comprised of twenty (20) single-family residential parcels within Tract No. 908 (Capistrano, Phase 5). The properties within Zone 07, proportionately share and receive or will receive special benefits from the maintenance, servicing, and operation of:

- Approximately 5,071 square feet of parkway and streetscape side-panel landscaping on East Bush Street consisting of: 3,125 square feet of shrubs, plants, and/or ground cover with trees; and 1,946 square feet of turf with trees. These improvements and the costs associated with the maintenance and operation of these improvements are proportionately shared by properties within LLMD Zone 06.

- Approximately 1,477 square feet of parkway side-panel landscaping on the northeast side of Bush Place between East Bush Street and Tract 908, including the entryway landscaping at the southeast corner of East Bush Street and Bush Place. These improvements and the costs associated with the maintenance and operation of these improvements are proportionately shared by properties within LLMD Zone 06.
- Approximately 2,341 square feet of parkway side-panel landscaping on the east side of Bush Place /Barcelona Drive adjacent to Tract 908.
- The median island on Bush Place/Barcelona Drive, just south of East Bush Street leading into the development (Approximately 427 square feet). This median and the costs associated with the maintenance and operation improvements are proportionately shared by properties within LLMD Zone 06.
- Eight (8) street lights including:
  - Two (2) street lights located on Bush place/Barcelona Drive directly adjacent to the perimeter of the development and one (1) street light at the southeast corner of East Bush Street and Bush Place. These three street lights also benefit properties within LLMD Zone 06 and are therefore partially funded by other revenue sources.
  - 5 street lights within Tract 908 located on Tuscany Court;
- Approximately 26,060 square feet of pavement surface area located on Tuscany Court.

#### **Zone 08 – Woodside:**

At the time this Report was prepared, Tract No. 921 which comprises all of Zone 08 (Woodside), is identified as a single parcel on the Kings County Assessor's maps (023-020-095). As Tract No. 921 is developed, the parcel will be subdivided into sixty-four single-family residential parcels. The properties within Zone 08, proportionately share and receive or will receive special benefits from the maintenance, servicing, and operation of:

- Approximately 12,206 square foot neighborhood park site located at the corner of Daphne Lane and Sydney Way that may include, but is not limited to, turf, shrubs, trees, plants, and/or ground cover areas; and concrete paths, play structures, tables, benches, and trash receptacles.
- Approximately 82,540 square foot drainage basin site located in the southwest portion of Tract No. 921 that may include, but is not limited to, approximately 61,436 square feet of natural, non-irrigated area (basin floor); approximately 21,104 square feet of perimeter landscaping comprised of shrubs, trees, plants, and/or ground cover; and related drainage facilities and equipment which may include drainage inlet/outlet structures and pump.
- Approximately 4,340 square feet of paved access roads providing access to the drainage basin and the Lemoore Canal from Daphne Lane.
- Approximately 350 linear feet of block wall on the perimeter of the development along the Southern Pacific Railroad right-of-way and the Lemoore Canal.
- Nineteen (19) street lights within Tract No. 921 located on Daphne Lane, Melbourne Way, Newcastle Street, and Sydney Way.
- Approximately 198,416 square feet of pavement surface area located on but not limited to Daphne Lane, Melbourne Way, Newcastle Street, and Sydney Way, which also incorporates approximately 5,804 linear feet of curb and gutter, and approximately 31,922 square feet of Sidewalk/Cross Gutter area.

### **Zone 09 – Lennar Homes:**

Comprised of eighty-seven (87) single-family residential parcels within Tract No. 920 (Lennar Homes, Phase 1). It is anticipated that Phase 2 of the development will eventually be annexed to the Zone. The properties within Zone 09, proportionately share and receive or will receive special benefits from the maintenance, servicing, and operation of:

- Approximately 28,193 square feet of perimeter streetscape landscaping:
  - 3,482 square feet of streetscape landscaping on the east side of Liberty Drive north of Hana Way, up to the northern lot line of lot 87 (designated as that part of Lot A within Phase 1 of Tract No. 920). This landscape area incorporates the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
  - 482 square feet on the north side of Hana Way between Liberty Drive and Narwhal Avenue. This landscape area incorporates the area between the curb and sidewalk. The landscaping behind sidewalk (if any) will be privately maintained and is not a part of the Zone improvements;
  - 482 square feet on the south side of Hana Way between Liberty Drive and Narwhal Avenue. This landscape area incorporates the area between the curb and sidewalk. The landscaping behind sidewalk (if any) will be privately maintained and is not a part of the Zone improvements;
  - 4,971 square feet on the east side of Liberty Drive south of Hana Way and north of Hanford-Armona Road (designated as part of Lot B). This landscape area incorporates the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
  - 18,776 square feet on the north side of Hanford-Armona Road from Liberty Drive, to the eastern boundary of Tract No. 920 which is also the eastern lot line of Lot 60 (designated as part of Lot B). This landscape area incorporates the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
- 32,972 square foot neighborhood park site/greenbelt area to be installed on the east side of Obsidian Avenue as part of Phase 2. This area may include, but is not limited to, turf, shrubs, trees, plants, and/or ground cover areas; and concrete paths, play structures, tables, benches, and trash receptacles.
- 94,090 square foot drainage basin site to be installed to the east of the neighborhood park site/greenbelt area (east of Obsidian Avenue) as part of Phase 2. It is anticipated that approximately 20% of this area will be irrigated improvements and the remainder non-irrigated improvements.
- Twenty-four (24) street lights including:
  - Nine (9) street lights on the perimeter of Tract No. 920 Phase 1 located on Hanford-Armona Road (8 Lights) and on Liberty Drive (1 Light); and
  - Fifteen (15) street lights within Tract No. 920 Phase 1 located on, but not limited to: Castellina Street, Fire Fall Avenue, Hana Way, Narwhal Avenue, Obsidian Avenue, Pisa Way, and Strada Street;

- Approximately 208,497 square feet of pavement surface area, which also incorporates an estimated 8,872 linear feet of curb and gutter, and approximately 44,360 square feet of Sidewalk/Cross Gutter area. Of the
  - Approximately 62,893 square feet of pavement surface area on the perimeter of the Zone including half of Hanford-Armona Road and Liberty Drive;
  - Approximately 145,604 square feet of pavement surface area on the internal streets of the Zone including Castellina Street, Fire Fall Avenue, Hana Way, Narwhal Avenue, Obsidian Avenue, Pisa Way, and Strada Street;

Note: The neighborhood park site/greenbelt area and drainage basin site improvements identified above will eventually be installed as part of Phase 2 of Tract No. 920, which is currently not a part of Zone 09. When those improvements are installed as part of Phase 2 of Tract No. 920, the cost of maintaining those improvements will be proportionately shared by the residential parcels in both phases of Tract No. 920. Likewise, the perimeter landscaping, street lighting, and pavement improvements being installed on Hanford-Armona Road and Liberty Drive as part of Tract No. 920 Phase 1, will proportionately benefit properties in both phases and the costs associated with those improvements will be proportionately shared by the residential parcels in both phase of Tract No. 920. However, when Phase 2 is developed, it is also anticipated that additional perimeter landscaping, street lighting, and pavement improvements will be installed and proportionately shared. Ultimately at build-out, all the Zone improvements installed as part of Phase 1 and Phase 2 of Tract No 920 will be proportionately shared by parcels in both phases.

### **Zone 10 – Energy Homes**

The thirty-six residential properties within Zone 10, proportionately share and receive or will receive special benefits from the maintenance, servicing, and operation of:

- Approximately 10,611 square feet of landscaping and/or related improvement areas that includes:
  - 1,361 square feet of median/entryway landscaping on Cabrillo Street at Vine Street, which is currently comprised of hardscape material and trees;
  - 6,379 square feet of minimally maintained parkway and streetscape side-panel landscaping surrounding the drainage basin, including 1,725 square feet on Vine Street and 4,654 square feet on Cabrillo Street. This landscape area is comprised of turf and trees but is minimally maintained at present;
  - 2,871 square feet of parkway and streetscape side-panel minimal landscaped area with trees Vine Street north of Cabrillo Street.

The special benefits and costs associate with the landscaping improvements listed above are allocated and shared by the parcels within Tract No. 656 (Zone No. 12 of Landscape and Lighting Maintenance District No. 1).

- The four (4) street lights on the west side of Vine Street, three north of Cabrillo Street and one south of Cabrillo Street which serves as the entryway to Tract 839 and Tract 656. The special benefits associate with these four street lights are shared by the parcels within Tract No. 656 (Zone No. 12 of Landscape and Lighting Maintenance District No. 1) and PFMD Zone No. 10 is proportionately allocated the special benefit cost to operate and maintain these four street lights.

In addition to the above shared improvements, the 36 single-family residential parcels within Tract No. 839 (PFMD Zone No. 10) will proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- The eight (8) local street lights within Tract 839 located on Aliso Street, Otero Street, Lazo Court, and Cabrillo Street.
- Approximately 63,386 square feet of pavement surface area located on Aliso Street, Otero Street, Lazo Court, and Cabrillo Street within Tract 839.

## **New Zone No. 12 – Tract No. 820; Annexation No. 2023-2**

### **Annexation No. 2023-2 properties**

The planned residential development of Tract No. 820 that will comprise PFMD Zone No. 12 (Annexation No. 2023-2), are identified by the King's County Assessor's Office as parcels:

- 024-390-046 through 024-390-066 and 024-390-068 through 024-390-075, incorporate the 29 subdivided single-family residential lots within the development;
- 024-390-013 is a drainage basin within Tract No. 820;
- 024-390-067 is a neighborhood park;
- 024-390-076 is a neighborhood park/open space and extra parking; and,
- 024-390-043 is identified as the dedicated streets (Green Lane and Santrap Lane) within Tract No. 820.

### **Annexation No. 2023-2 Improvements**

The benefiting single-family residential lots within Tract No. 820 will proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Approximately 7,810 square feet of streetscape landscaping, including an estimated :
  - 1,535 square feet of perimeter streetscape landscaping on the east side of Vine Street between Sandtrap Lane and Green Lane. The landscaping is situated in the area between the sidewalk and residential property lines;
  - 970 square feet of perimeter streetscape landscaping on the east side of Vine Street south of Green Lane to the southern border of Tract No. 820. The landscaping is situated in the area between the sidewalk and residential property lines;
  - 5,305 square feet of internal streetscape landscaping on the north side of Sandtrap Lane from Vine Street east to and including the cul-de-sac wrap around. The landscaping is situated in the area between the curb and the block wall and then between the curb and the drainage basin at the end of the cul-de-sac;

- Approximately 4,895 square feet of landscape maintenance area in and around the drainage basin located at the east end of Tract No. 820 at the end of Sandtrap Lane.
- 3,010 square foot neighborhood park site on the north side of Green Lane between Vine Street and Sandtrap Lane. This area is planned to include primarily an area of shrubs, trees, plants, and other ground covers (2,350 square feet); a decomposed granite pathway (430 square feet); a play structure (230 square feet); and various park amenities that may include but is not limited to, tables, benches, and trash receptacles.
- 3,920 square feet of additional common area parking and park/open space. This area included 2,590 square feet of landscaped park/open space that surrounds 1,330 square feet of paved parking stalls for the neighborhood located at the southwest corner of Green Lane and Sandtrap Lane. The landscape area incorporates shrubs, trees, plants, and other ground covers.
- A planned ten (10) street lights including:
  - Three (3) street lights on the perimeter of Tract No. 820 on Vine Street; and
  - Seven (7) street lights within Tract No. 820 located on Green Lane and Sandtrap Lane
- Approximately 52,535 square feet of pavement surface area within Tract No. 820; 11,610 square feet of sidewalks (9,800 square feet within the development and 1,810 square feet on the perimeter of the development); and 2,995 linear feet of curbs and gutters of which 2,635 linear feet are part of the internal streets (Green Lane and Sandtrap Lane) and 360 linear feet of curbs and gutters are located on the perimeter street (Vine Street).

## Part II — Method of Apportionment

---

### Legislative Requirements for Assessments

The costs of the proposed improvements have been identified and allocated to properties within the Annexation Territory (Zone No. 12 of PFMD) proportionately based on special benefit, consistent with the provisions of the City Maintenance District Codes and the assessment provisions contained in Article XIII D of the California Constitution. The improvements provided by this District and for which properties within Annexation 2023-2 are to be assessed are identified as local landscaping, including perimeter parkways, entry medians and a neighborhood park; street lights, both internal and on the perimeter; street right of way improvements, including street surfaces, curbs and gutters, and sidewalks; and the related amenities associated with these improvements that were either installed in direct connection with the development of properties within Tract No. 820 or were previously installed as a result of property development in the area and would otherwise be required or considered necessary elements for the development of properties within Tract No. 820 to their full and best use. The formulas used for calculating assessments reflect the composition of parcels and the improvements and activities to be provided for Zone No. 12 (the Annexation Territory) and have been designed to fairly apportion the cost of providing those improvements based on a determination of the proportional special benefits to each parcel.

In addition to the provisions of the City Maintenance District Codes, Article XIII D of the California Constitution outlines specific requirements regarding assessments including the following:

Article XIII D Section 2d defines District as follows:

*“District means an area determined by an agency to contain all parcels which will receive a special benefit from a proposed public improvement or property-related service”;*

Article XIII D Section 2i defines Special Benefit as follows:

*“Special benefit” means a particular and distinct benefit over and above general benefits conferred on real property located in the district or to the public at large. General enhancement of property value does not constitute “special benefit.”*

Article XIII D Section 4a defines proportional special benefit assessments as follows:

*“An agency which proposes to levy an assessment shall identify all parcels which will have a special benefit conferred upon them and upon which an assessment will be imposed. The proportionate special benefit derived by each identified parcel shall be determined in relationship to the entirety of the capital cost of a public improvement, the maintenance and operation expenses of a public improvement, or the cost of the property related service being provided. No assessment shall be imposed on any parcel which exceeds the reasonable cost of the proportional special benefit conferred on that parcel.”*

## Benefit Analysis

### Special Benefits

#### Landscaping Special Benefit

The ongoing maintenance of landscaped areas within the District provide aesthetic benefits to the properties within each respective Zone and a more pleasant environment to walk, drive, live, and work. The primary function of these landscape improvements and related amenities is to serve as an aesthetically pleasing enhancement and green space for the benefit of the immediately surrounding properties and developments for which the improvements were constructed and installed and/or were facilitated by the development or potential development of properties within the Zones. These improvements are an integral part of the physical environment associated with the parcels in each Zone and while some of these improvements may in part be visible to properties outside the Zone, collectively if these Zone improvements are not properly maintained, it is the parcels within the Zone that would be aesthetically burdened. Additionally, the street landscaping in these Zones serves as both a physical buffer as well as a sound reduction buffer between the roadways and the properties in the District and serve as a pleasant aesthetic amenity that enhances the approach to the parcels. Likewise, in some of the zones, the landscaped areas may include green space areas (neighborhood parks, greenbelts, open space and/or trails) that provide a physical buffer and open space between properties and these areas serve as an extension of the physical attributes of the parcels assessed, such as their front or rear yards. These green space areas may also provide a greater opportunity for recreation. As a result, the maintenance of these landscaped improvements and the related amenities provide particular and distinct benefits to the properties and developments within each Zone.

#### Street Lighting Special Benefit

The street lighting in the District (localized street lighting) is primarily useful for illuminating the sidewalks and parking lanes on the streets used specifically to access the properties and/or is adjacent to those properties that comprise the District. This lighting is distinct from lights that may be installed that serve in large part to enhance traffic safety, such as traffic signals and intersection safety lights or the more sporadic lighting found on major thoroughfares outside the more concentrated development areas. These localized street lights tend to be more closely spaced and of a lower intensity than street lights installed primarily for traffic safety. These low-level, lower-intensity street lights within the District provide three main special benefits: (i) property security benefit, (ii) pedestrian safety benefit, and (iii) parkway/roadway egress benefit. Because traffic to and from these parcels is largely limited to the residents and residents' guests, it is reasonable to assume that essentially all pedestrians and parking vehicles in the lit areas will, after dark, be directly associated with the properties in the District and that the vehicular traffic within the internal streets of a Zone is primarily for accessing the properties within that Zone. Therefore, street lighting on such streets is entirely a special benefit to those properties. While lighting located on the perimeter of a development also serves primarily for accessing the properties within that Zone it is recognized that such lighting may benefit pass-through traffic as well and inherently there is some general benefits associated with those street lights.

In addition, the street lights within the District are consistent with the City's typical intensity and spacing standards for areas zoned for residential development areas and each parcel to be assessed is served directly by the system of street lights providing appropriate lighting within these respective development areas. Furthermore, the cost of maintaining and operating each light is substantially the same, regardless of the location of the light within the District. Consequently, we conclude that each parcel within the District receives substantially similar benefit from the street light improvements and the only notable distinctions in proportional special

benefit to each parcel is related to the specific quantity of lights associated with each development (Zone) and the overall location of those lights (internal development lights or perimeter lights).

### **Street Paving Special Benefit**

Like street lighting in the District, the streets, parking lanes, sidewalks, and cross gutters within the street right of ways that are to be maintained through the District are exclusively within the boundaries of each Zone and those streets were specifically constructed to access those properties. Furthermore, the maintenance of these streets and associated improvements within the street right of ways, or the lack thereof, only has an impact on the properties within the District. Because traffic on these streets is almost exclusively limited to the residents and residents' guests associated with the District parcels, it is reasonable to conclude that essentially all utilization of these streets is primarily for accessing the properties within each respective Zone. Therefore, the maintenance and preservation of these streets and associated improvements is entirely a special benefit to those properties.

### **General Benefit**

#### **Landscaping General Benefit**

In reviewing the location and extent of the specific landscaped areas and improvements to be funded by District assessments and the proximity and relationship to properties to be assessed, it is evident these improvements were primarily installed in connection with the development of properties in each respective Zone or are improvements that would otherwise be shared by and required for development of properties in those Zones. It is also evident that the maintenance of these improvements and the level of maintenance provided has a direct and particular impact (special benefit) only on those properties in proximity to those improvements and such maintenance beyond that which is required to ensure the safety and protection of the general public and property in general, has no quantifiable benefit to the public at large or properties outside each respective Zone.

In the absence of a special funding Zone, the City would typically provide only limited (as needed) tree management, weed abatement, rodent control, and erosion control services for the landscape areas currently maintained within the District. This baseline level of service would typically provide for periodic servicing of the improvement areas on an as-needed basis, but typically not more than twice annually. This baseline level of service provides for public safety and essential property protection to avoid negative impacts on adjacent roadways and vehicles traveling on those roadways and potential property damage resulting from erosion or fire hazards but results in a far less visually pleasing environment than is created with the enhanced levels of services associated with the regular landscape maintenance provided in the various Zones. Typically for most agencies, the cost to provide this baseline level of service for flat/moderately-sloped street landscaped areas is less than \$620 per acre (approximately \$0.01424 per square foot) including medians, parkway and streetscape side panels; less than \$496 per acre (approximately \$0.01139 per square foot) for non-street public areas such as parks, greenbelts, and trail areas; and less than \$248 per acre (approximately \$0.00569 per square foot) for natural open space areas or other limited access areas. This baseline servicing, unlike the enhanced aesthetic services funded through the District assessments, would provide benefits to the general public and to the properties both within and outside of the specific benefit zones. These costs of providing this baseline service along with a five percent (5%) cost factor for City overhead and administration is treated as the cost of general benefits from landscape maintenance services. Therefore, for flat/moderately-sloped street landscaped areas a rate of \$0.01495 per square foot (\$0.01424 +5%) is applied to calculate the general benefit costs for the assessed improvements; for non-street public areas a rate of \$0.01196 per square foot (\$0.01139 +5%) is applied to

calculate the general benefit costs for the assessed improvements; and for non-street public areas a rate of \$0.00598 per square foot (\$0.00569 +5%) is applied to calculate the general benefit costs for the assessed improvements.

In addition to the general benefit identified above, it is recognized that there are indirect or incidental general benefits to properties within the District as well as the general public that are associated with regular landscape maintenance services, including:

- Minimization of dust and debris; and
- Decreased potential water runoff from both properties and the landscaped areas.

Although these types of benefits might best be characterized as indirect consequences of the special benefit of the landscape maintenance provided to parcels served by the District, for the purposes of this Report we assume these types of benefits to be general benefits, albeit general benefits that are extremely difficult to quantify. We estimate that the costs associated with these indirect benefits do not exceed one percent of the annual maintenance expenditures for Local Landscaping Zone improvements. Therefore, the costs associated with these indirect or incidental general benefits has been calculated based on 1.0% of the estimated "Total Annual Maintenance Expenditures" budgeted for each Zone. Together with the baseline general benefit costs previously identified, these indirect/incidental general benefit costs are excluded from the potential assessment funding and together are shown in the budgets (Part III of this Report) as the "Landscaping General Benefit — City Funded".

### **Street Lighting General Benefit**

Collectively, there are a total of 217 street lights to be operated and maintained through the District (including the lights for Zone No. 12) of which approximately 30% of those lights are located on the perimeter of the Zones, the remainder being internal residential street lights.

These residential perimeter lights (two of which are identified for Zone No. 12), in contrast to the internal residential lights funded by the District, arguably provide some illumination that extends beyond the boundaries of the developments and parcels being assessed, and these lights may also enhance the safety of members of the public unassociated with an assessed parcel by illuminating traffic lanes and/or parking on those streets, or that otherwise provides services to the general public. Although, in general, these street lights exist solely because of the development of assessed parcels, and the primary purpose of these lights is to provide illumination to access the assessed parcels, these particular lights may provide some level of general benefit in addition to the special benefits provided to the assessed parcels. We estimate that these general benefits constitute not more than 25% of the total benefit associated with these perimeter lights, which is no more than 8% of the total benefit from all residential lights operated and maintained by the District (25% of 30% equals 7.5%). Therefore, it is reasonable to conclude that the total general benefit from the operation and maintenance activities associated with the District street lights does not exceed 8% of the direct annual operating expenses for all combined residential street lights. These general benefit costs are excluded from the potential assessment funding and are shown in the budgets (Part III of this Report) as the "Lighting General Benefit — City Funded".

## Assessment Methodology

To assess benefits equitably it is necessary to calculate each property's relative share of the special benefits conferred by the funded improvements and service. The Equivalent Benefit Unit (EBU) method of assessment apportionment is utilized for this District and establishes a basic unit (base value) of benefit and then calculates the benefit derived by each assessed parcel as a multiple (or a fraction) of that basic unit. The EBU method of apportioning special benefits is typically seen as the most appropriate and equitable assessment methodology for assessment districts, as the benefit to each parcel from the improvements are apportioned as a function of comparable property characteristics which may include but is not limited to land use and property size. The method of apportionment originally developed for this District was based on an assessment formula appropriate for the various land uses, identifiable property characteristics and improvements within the District and utilizes the number of comparative dwelling units or dwelling spaces for other residential land uses and comparative lot sizes (acreage) for non-residential and undeveloped properties.

For the District and the purposes of this Report, an EBU is the quantum of benefit derived from the various Zone improvements by a single family residential parcel. The single family residential parcel has been selected as the basic unit for calculation of assessments since it currently represents 100% of the parcels to be assessed in the District, although other land uses may be annexed to the District in the future. Thus, the "benchmark" property (the single family residential parcel) derives one EBU of benefit and is assigned 1.00 Equivalent Benefit Unit.

## Land Use Classifications

Every parcel within the District is assigned a land use classification based on available parcel information obtained from the County Assessor's Office. It has been determined that a parcel use and size are the appropriate factors necessary to identify and calculate the proportional special benefits conveyed to each property within the District for the cost of improvements associated with that property. The parcels currently within the District are identified as single family residential parcels or Exempt parcels and the following provides a description of those land use classifications. This method of apportionment and assignment of Equivalent Benefit Units may be expanded to include additional land use classifications as developments are annexed to the District in the future.

**Residential Single-Family** — This land use classification may include, but is not limited to all subdivided residential tract lots with a single residential unit on the parcel (individual Assessor's Parcel Number) including attached and detached single-family residential units, condominiums or townhomes. As previously noted, the single family residential parcel has been selected as the basic unit for calculation of assessments and each is assigned 1.00 Equivalent Benefit Unit.

**Residential Vacant Lot** — This land use classification is defined as a fully subdivided residential parcel/lot within an approved Tract or subdivision for which the residential unit or units have not been constructed on the parcel (subdivided vacant lot). This land use classification is limited to fully subdivided residential parcels for which the number of residential units to be constructed on the parcel is four (4) units or less. This land use is assessed at 1.00 EBU per parcel.

**Planned Residential Subdivision** — This land use classification is defined as any property not fully subdivided, but a specific number of proposed lots and/or residential units to be developed on the parcel has been identified as part of an approved Tract Map or Tentative Tract Map. This land use type is assessed at 1.0 EBU per planned (proposed) lot and/or residential unit.

**Vacant Undeveloped Property** -- This land use classification includes undeveloped/vacant properties or primarily undeveloped properties that may have originally been identified as Planned Residential Subdivision parcels but have not yet been developed or subdivided. While many of the improvements within a Zone are considered shared improvements that collectively support the overall development of properties within a Zone to their full and best use and thus benefit each of the properties in the Zone including the vacant undeveloped properties, some improvements are constructed and accepted for maintenance only when the properties are subdivided and/or developed. Likewise, it is also recognized that some of the shared improvements within a Zone have a more direct and particular benefit to those developed properties directly adjacent to the improvements or in close proximity to those improvements than do the vacant undeveloped properties that are not actively being developed or are further from those shared improvements. Therefore, it has been determined that parcels identified as Vacant Undeveloped Property shall be assigned a proportional EBU that is 20% of that assigned to developed properties, which is 1.0 EBU per acre (20% of the 5.0 EBU per acre assigned to Developed Non-Residential property). (e.g., a Vacant Undeveloped Property which is 7.00-acres would be assigned 7.00 EBU [7.0 acres x 1.0 EBU/acre]).

**Exempt** — Exempt from District assessments are the areas of public streets, private streets and other roadways, dedicated public easements and open spaces, right of ways including public greenbelts and parkways or that portion of public property that is not developed and used for business purposes similar to private commercial, industrial and institutional activities. (These types of properties are not usually assigned an Assessor's Parcel Number by the County). Also exempt from assessment are utility right of ways, common areas (such as in condominium complexes), landlocked parcels, small parcels vacated by the County, bifurcated lots, and any other property that cannot be developed or developed independent of an adjacent parcel. It has been determined that these types of properties receive no direct benefit from the improvements and receive no special benefit or general benefits from the operation and maintenance of the District improvements.

**Special Case** — In many assessment districts (particularly districts that have a wide range of land uses and property development) there may be one or more parcels that the standard land use classifications and proportionality identified above do not accurately identify the use and special benefit received from the improvements. Properties that are typically classified as Special Case Parcels usually involve some type of development or land restrictions whether those restrictions are temporary or permanent and affect the properties proportional special benefit. Examples of such restrictions may include situations where only a small percentage of the parcel's total acreage can actually be developed. In such a case, the net usable acreage of the parcel rather than the gross acreage of the parcel may be applied to calculate the parcel's proportional special benefit. Each such parcel shall be addressed on a case-by-case basis by the assessment engineer and the EBU assigned to such parcels shall be based on the specific issues related to that parcel and its proportional special benefit compared to other properties that receive special benefits from the improvements.

A summary of the Equivalent Benefit Units (EBUs) that may be applied to land use classifications currently applicable to properties within the PFMD is shown in the following table:

Land Use Classification	Equivalent Benefit Unit Formula
Residential Single-Family	1.00 EBU per Parcel/Lot
Residential Vacant Lot	1.00 EBU per Parcel/Lot
Planned Residential Subdivision	1.00 EBU per Planned Lot/Unit
Vacant Undeveloped Property	1.00 EBU per Acre
Exempt	0.00 EBU per Parcel
Special Case	Varied EBU per Adjusted Acre or Planned Units

The following is a summary of the land use classifications and Equivalent Benefit Units applicable to Annexation No. 2023-2 (Zone No. 12) for establishment of the maximum assessments:

Land Use Classification	Total Parcels	Assessed Parcels	Applied Acres/Units	Equivalent Benefit Units (EBU)
Residential Vacant Lot	29	29	29.000	29.0000
Exempt	4	-	1.696	-
<b>Totals</b>	<b>33</b>	<b>29</b>	<b>30.696</b>	<b>29.0000</b>

## Part III — Estimate of Costs

---

### Calculation of Assessments

An assessment amount per EBU in each Zone of the District including Zone No. 12 (Annexation Territory) is calculated by:

Taking the "Total Annual Expenses" (Total budgeted costs) and subtracting the "General Benefit Expenses (City Funded)", to establish the "Total Eligible Special Benefit Expenses";

**Total Annual Expenses – General Benefit Expenses = Total Eligible Special Benefit Expenses**

To the resulting "Eligible Special Benefit Expenses", various "Funding Adjustments/Contributions" may be applied that may include, but are not limited to:

- "Unfunded Reserve Fund Collection", represents an adjustment (reduction) in the amount to be collected for "Operational Reserve Funding" that was budgeted as part of the Total Annual Expenses.
- "Unfunded Rehab-Renovation Funding", represents an adjustment (reduction) in the amount to be collected for "Total Rehab-Renovation Funding" that was budgeted as part of the Total Annual Expenses. (This does not include the amount budgeted for Planned Capital Expenditures).
- "Reserve Fund Transfer/Deduction", represents an amount of available existing funds from the "Operational Reserve Fund Balances" being applied to pay a portion of the Special Benefit Expenses for the fiscal year.
- "Additional City Contribution and/or Service Reductions", represents a further adjustment that addresses the funding gap between the amount budgeted to provide the improvements and services ("Special Benefit Expenses"); and the amount that will be collected through the assessments. This funding gap may be addressed by an additional City contribution, reductions in service and service expenses, or a combination of the two.

These adjustments to the Special Benefit Expenses result in the net special benefit amount to be assessed "Balance to Levy";

**Eligible Special Benefit Expenses +/- Funding Adjustments/Contributions = Balance to Levy**

The amount identified as the "Balance to Levy" is divided by the total number of EBUs of parcels that benefit to establish the "Assessment Rate" or "Assessment per EBU". This Rate is then applied back to each parcel's individual EBU to calculate the parcel's proportionate special benefit and assessment for the improvements.

**Balance to Levy / Total EBU = Assessment per EBU (Assessment Rate)**

**Assessment per EBU x Parcel EBU = Parcel Assessment Amount**

## **Budgets & Assessment Zone No. 12 (Annexation No. 2023-2)**

The budget and maximum assessment rate outlined on the following page for Zone No. 12 (Annexation No. 2023-2), are based on the City's estimate of the expenses and related funding deemed appropriate and necessary to fully support the ongoing operation, maintenance and servicing of the improvements identified in Part I of this Report for PFMD Zone No. 12. Those improvements and/or costs determined to be of general benefit shall be funded by a City contribution. This budget establishes the maximum assessment for Fiscal Year 2023/2024 to be approved by the property owner(s) of record within Annexation No. 2023-2 as part of the Ballot Proceeding.

Although the budget presented, establishes the maximum assessment for Fiscal Year 2023/2024, it is anticipated that the improvements for Zone No. 12 will be maintained by the owner/developer of Tract No. 820 through the end of Fiscal Year 2023/2024 and therefore no assessment is proposed for Fiscal year 2023/2024. However, at the City Council's discretion, the City Council may still authorize and approve an actual assessment to be levied and collected on the County Tax Rolls for Fiscal Year 2023/2024 as part of the annual assessment process and approval of the Fiscal year 2023/2024 Engineer's Report for the entire PFMD. In no case, however, will the annual assessment for Fiscal Year 2023/2024, exceed the maximum assessment presented herein.

## Zone No. 12 Maximum Assessment Budget

BUDGET ITEMS	PFMD Zone 12
	Tract 820 Maximum Assessment Budget
<b>ANNUAL OPERATION &amp; MAINTENANCE EXPENSES</b>	
Annual Lighting Operation & Maintenance Expenses	\$ 1,931
Annual Landscaping Operation & Maintenance Expenses	4,855
Annual Street Operation & Maintenance Expenses	81
<b>TOTAL ANNUAL OPERATION &amp; MAINTENANCE EXPENSES</b>	<b>\$ 6,867</b>
<b>REHABILITATION/RENOVATION FUNDING &amp; CAPITAL EXPENDITURES</b>	
Lighting Rehabilitation/Renovation Funding	\$ 97
Landscape Improvement Rehabilitation/Renovation Funding	391
Street Rehabilitation/Renovation Funding	8,086
<b>TOTAL REHABILITATION/RENOVATION FUNDING &amp; CAPITAL EXPENDITURES</b>	<b>\$ 8,574</b>
<b>INCIDENTAL EXPENSES</b>	
Operational Reserves (Collection)	\$ 2,254
Annual Administration Expenses	1,099
<b>TOTAL INCIDENTAL EXPENSES</b>	<b>\$ 3,352</b>
<b>TOTAL ANNUAL EXPENSES</b>	<b>\$ 18,792</b>
<b>GENERAL BENEFIT EXPENSES</b>	
Lighting General Benefit — City Funded	\$ (154)
Landscaping General Benefit — City Funded	(262)
Street Paving General Benefit — City Funded	-
<b>TOTAL GENERAL BENEFIT EXPENSES</b>	<b>\$ (416)</b>
<b>TOTAL SPECIAL BENEFIT EXPENSES</b>	<b>\$ 18,376</b>
<b>BALANCE TO LEVY</b>	<b>\$ 18,376</b>
<b>DISTRICT STATISTICS</b>	
Total Parcels	33
Assessed Parcels	29
Equivalent Benefit Units (EBU)	29.00
<b>Maximum Assessment Rate Per EBU</b>	<b>\$634.00</b>
Balloted Maximum Assessment Rate Per EBU	\$634.0000
<b>Balloted Amount</b>	<b>\$ 18,386.00</b>

## Annual Inflationary Adjustment (Assessment Range Formula)

In order to assure continued adequacy of the financing of the improvement costs, when the District Zones were established (including Zone No. 12 being established herein), the assessments presented to the property owners included an annual inflationary adjustment (assessment range formula). This inflationary adjustment formula established that the Maximum Annual Assessment (maximum assessment rates) shall be comparably and automatically increased each fiscal year to cover the maintenance and replacement cost increases that naturally occur over time. The annual increase in the Maximum Annual Assessments shall be in accordance with the annual percentage increase (March to March) in the Employment Cost Index for Total Compensation for State and Local Government Workers (all Workers), published quarterly by the U.S. Bureau of Labor and Statistics (the "Index"). Increases in the Index will track comparably to increases in the costs of annual maintenance and periodic replacement of the described facilities and improvements, since the majority of the maintenance and replacement work is and will be done by City employees.

Each year, the percentage difference between the Index for March of the current year and the Index for the previous March shall be identified. This percentage difference shall then establish the range of increased assessments allowed based on the Index. If the percentage change from March to March is not available at the time the Engineer's Report is prepared a similar time period may be utilized.

The Maximum Assessment Rates shall be calculated independent of the District's annual budget and proposed assessments. Any proposed annual assessment (rate per EBU) less than or equal to the calculated (adjusted) Maximum Assessment Rates is not considered an increased assessment, even if the assessment for the fiscal year is significantly greater than the assessment applied in the prior fiscal year.

The District is not required to adjust the assessments levied each year, nor does it restrict the assessments to the adjustment amount. If the budget and assessments for a given Zone does not require an increase or the increase is less than the allowed adjusted maximum assessment rate, then the budget and assessments shall be applied. If the budget and assessments for a given Zone require an increase greater than the allowed maximum assessment rate, then the proposed assessment is considered an increased assessment. In such cases, mailed notices and balloting to the property owners would be required pursuant to the provisions of the Article XIID prior to the imposition of that assessment.

## Part IV — Annexation Diagram

---

The Fiscal Year 2022/2023 District Diagrams showing the boundaries of Zones 01 through 10 within for the Lemoore Public Facilities Maintenance District No. 1 are on file in the office of the City Public Works Department and the City Clerk, and by reference herein are made part of this Report. The parcels identified as Annexation No. 2023-2 (Tract No. 820), and subsequently as Zone No. 12 are depicted on the following Annexation Diagram. All lots, parcels and subdivisions of land within the boundaries of Zone No. 12 (Annexation No. 2023-2) as depicted by this diagram shall be dictated by the lines and dimensions of those lots, parcels and subdivisions of land shown on the Kings County Assessor's parcel maps and by reference these maps are incorporated herein and made part of this Report, including all subsequent lot-line adjusts and/or parcel changes made thereto by the Kings County Assessor's Office. This Annexation Diagram along with the Assessment Roll referenced in this Report constitute the PFMD Zone No. 12 Assessment Diagram for Fiscal Year 2023/2024 and the Annexation Diagram for Annexation No. 2023-2.

## Zone No. 12 (Annexation No. 2023-2) Diagram



## Part V — Assessment Roll

---

The following Assessment Roll contained on the following pages identifies each lot or parcel within Annexation No. 2023-2 along with the Fiscal Year 2023/2024 maximum assessment amount (Balloted Assessment Amount). The parcel(s) listed on the Assessment Roll corresponds to the Assessor's Parcel Number(s) shown on the County Assessor's Roll and illustrated on the County Assessor's Parcel Number Maps (APN maps) at the time this Report was prepared and shall incorporate all subsequent parcel changes, lot-line adjustments, and subdivisions of land identified by the Kings County Assessor's Office. These records are, by reference, made part of this Report and shall govern for all details concerning the description of the lots or parcels. All assessments presented on the assessment roll are subject to change as a result of parcel changes made by the County including parcel splits, parcel merges or development changes that occur prior to the County Assessor's Office securing the final roll and generating tax bills each fiscal year.

Lemoore Public Facilities Maintenance District No. 1  
Engineer's Annexation Report, Annexation No. 2023-2 (Tract No. 820)  
Fiscal Year 2023/2024

Assessor Parcel Number	Address	Zone	Tract	Lot No.	Land Use	EBU	Balloted Maximum Assessment	Fiscal Year 2023/2024 Assessment
024-390-013	401 Sandtrap Lane	12	820	42	Exempt	-	\$0.00	\$0.00
024-390-043		12	820	43	Exempt	-	\$0.00	\$0.00
024-390-046	597 Green Lane	12	820	1	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-047	581 Green Lane	12	820	2	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-048	573 Green Lane	12	820	3	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-049	559 Green Lane	12	820	4	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-050	545 Green Lane	12	820	5	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-051	537 Green Lane	12	820	6	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-052	525 Green Lane	12	820	7	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-053	519 Green Lane	12	820	8	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-054	515 Green Lane	12	820	9	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-055	501 Green Lane	12	820	10	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-056	473 Green Lane	12	820	11	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-057	465 Green Lane	12	820	12	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-058	453 Green Lane	12	820	13	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-059	447 Sandtrap Lane	12	820	14	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-060	429 Sandtrap Lane	12	820	15	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-061	411 Sandtrap Lane	12	820	16	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-062	598 Green Lane	12	820	17	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-063	592 Green Lane	12	820	18	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-064	580 Green Lane	12	820	19	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-065	566 Green Lane	12	820	20	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-066	554 Green Lane	12	820	21	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-067	536 Green Lane	12	820	31	Exempt	-	\$0.00	\$0.00
024-390-068	599 Sandtrap Lane	12	820	22	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-069	587 Sandtrap Lane	12	820	23	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-070	571 Sandtrap Lane	12	820	24	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-071	563 Sandtrap Lane	12	820	25	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-072	547 Sandtrap Lane	12	820	26	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-073	535 Sandtrap Lane	12	820	27	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-074	517 Sandtrap Lane	12	820	28	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-075	509 Sandtrap Lane	12	820	29	Residential Vacant Lot	1.00	\$634.00	\$0.00
024-390-076	499 Sandtrap Lane	12	820	30	Exempt	-	\$0.00	\$0.00
<b>Total</b>						<b>29.00</b>	<b>\$18,386.00</b>	<b>\$0.00</b>



711 West Cinnamon Drive • Lemoore, California 93245 • (559) 924-6700 • Fax (559) 924-6708

# Staff Report

Item No: 3-3

**To:** Lemoore City Council  
**From:** Randon Reeder, Management Analyst  
**Date:** April 7, 2023 **Meeting Date:** May 2, 2023  
**Subject:** Resolution 2023-11 – Intention to Annex and Include Additional Territories (Tract 848) in Public Facilities Maintenance District No. 1 in the City of Lemoore, and Levy and Collect Annual Assessments in Such Annexed Territories for Fiscal Year 2023-2024 and Thereafter

**Strategic Initiative:**

<input type="checkbox"/> Safe & Vibrant Community	<input type="checkbox"/> Growing & Dynamic Economy
<input type="checkbox"/> Fiscally Sound Government	<input type="checkbox"/> Operational Excellence
<input checked="" type="checkbox"/> Community & Neighborhood Livability	<input type="checkbox"/> Not Applicable

**Proposed Motion:**

Adoption of Resolution 2023-11, Declaring the City’s Intention to Annex and Include Additional Territories (Tract 848) in Public Facilities Maintenance District No. 1 in the City of Lemoore, and Levy and Collect Annual Assessments in such Annexed Territories for Fiscal Year 2023-2024 and Thereafter.

**Subject/Discussion:**

The resolution for City Council consideration is to declare the intention to annex Tract 848 (Lennar) into Zone 11 of the Public Facilities Maintenance District No. 1 (PFMD). The Zone is generally located on the south side of Bush Street, north of Pedersen Street, east of Semas Drive and generally west of College Avenue. Willdan Financial Services prepared and filed with the City Clerk a report entitled “City of Lemoore Engineer’s Annexation Report, Public Facility Maintenance District No. 1, Annexation of Territory Tract No. 848 as Zone No. 11”. The report contains a description of the existing facilities and improvements, the boundaries of the PFMD and any zones therein, including the boundaries of the territories proposed to be annexed to the PFMD in these proceedings, the facilities and improvements proposed for Zone 11 and the general location and

proposed assessments on the assessable lots and parcels of land within the Added Territories of PFMD No.1.

The 360 planned single-family residential lots, a park site and various landscape easements will be developed by Lennar Homes. At this time, Tract 848 is currently identified on the King's County Assessor's Parcel Maps as Book 023, Page 480 Parcel 043; Book 023, Page 510 Parcels 070 through 073; Book 023 Page 660, Parcels 001 through 020, 023 through 034, 045, and 050 through 075; Book 023 Page 670, Parcels 011 and 014 through 064; and Book 023, Page 680, Parcels 001 through 056. Lennar Homes is the sole owner of the property. Lennar Homes has waived the 45-day waiting period, per petition.

A public hearing will be held on June 20, 2023 on the annexation of Zone 11 of the Public Facilities Maintenance District No. 1, the services, and the first annual levy of assessments in the Added Territory. If the resolution is approved, a maximum assessment of \$614.00 will be applied on an annual per lot basis, beginning in fiscal year 2023-2024, and will be applied to each lot within the newly Added Territory.

**Financial Consideration(s):**

Should the assessment not be approved, maintenance of the street, streetlights and common area landscaping will be maintained by the General Fund.

**Alternatives or Pros/Cons:**

**Pros:**

- Ensures the benefiting property owners cover the costs of their neighborhood infrastructure.

**Cons:**

- Not adopting this resolution would put an unfair burden on the General Fund to contribute to the upkeep of the neighborhood.

**Commission/Board Recommendation:**

Not applicable.

**Staff Recommendation:**

Staff recommends City Council adopt Resolution 2023-11, Declaring the City's Intention to Annex and Include Additional Territories in Public Facilities Maintenance District No. 1 in the City of Lemoore, and Levy and Collect Annual Assessments in such Annexed Territories for Fiscal Year 2023-2024 and Thereafter.

**Attachments:**

- ☒ Resolution: 2023-11
- ☐ Ordinance:
- ☐ Map
- ☐ Contract
- ☒ Other  
List: Engineers Report

**Review:**

- ☐ Asst. City Manager
- ☒ City Attorney
- ☒ City Clerk
- ☒ City Manager
- ☒ Finance

**Date:**

04/13/2023  
04/14/2023  
04/11/2023  
04/11/2023

**RESOLUTION NO. 2023-11**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF LEMOORE  
WITH INTENTION TO (i) ANNEX AND INCLUDE ADDITIONAL  
TERRITORIES (TRACT 848) IN PUBLIC FACILITIES MAINTENANCE DISTRICT  
NO. 1 IN THE CITY OF LEMOORE, AND (ii) LEVY AND COLLECT  
ANNUAL ASSESSMENTS IN SUCH ANNEXED TERRITORIES  
FOR FISCAL YEAR 2023-24 AND THEREAFTER**

**WHEREAS**, it is the intention of the City Council of the City of Lemoore to order annexation of Territories to City of Lemoore Public Facilities District No. 1 (“PFMD”), as Zone 11 thereof, and to order levy and collection of annual assessments in such annexed Territories for fiscal year 2023-24 and thereafter, under Chapter 10 of Title 7 of the Lemoore Municipal Code, as enacted by Ordinance No. 2006-01 (the “Ordinance”), and according the procedures set forth in the Proposition 218 Omnibus Implementation Act (Government Code Sections 53750-53753.5, inclusive) (the “Implementation Act”), Article XIID of the California Constitution (“Proposition 218”) and, to the extent not inconsistent with the Ordinance, the procedures specified in the State Landscaping and Lighting Act of 1972 (Chapter 2 of Part 2 of Division 15 of the California Streets & Highways Code) (the “LLMD Act”); and

**WHEREAS**, the Territories to be annexed to the PFMD (the “Added Territories”) is comprised of the real property to be benefited and to be assessed for the maintenance, operation, repair and periodic replacement of landscaping, street lights, local street paving, parks and appurtenant facilities described as follows:

Plants, shrubbery, trees, turf, irrigation systems, entry monuments, local street maintenance, parks, hardscapes, walls, fencing, street lights and appurtenant facilities in public rights-of-way and easements within or appurtenant to the boundaries of the applicable benefit Zone of said District;

The Added Territories is generally described in the map(s) attached hereto as Exhibit A and incorporated herein; and

**WHEREAS**, the City Engineer has prepared and filed with the City Clerk a report entitled “City of Lemoore Engineer’s Annexation Report Public Facilities Maintenance District No. 1, Annexation of Territory as Zone 11” dated January 2023 (the “Engineer’s Report”), to which reference is hereby made, which Engineer’s Report contains a description of the existing facilities and improvements, the boundaries of the PFMD and any zones therein, the boundaries of the Territories proposed to be annexed to the PFMD in these proceedings, the facilities and improvements proposed for the Added Territories, and the general location and proposed assessments on the assessable lots and parcels of land within the PFMD, including the Added Territories; and

**WHEREAS**, the Engineer’s Report is on file in the office of the City Clerk and is available for inspection during regular business hours;

**WHEREAS**, the City Engineer also has prepared and filed with the City Clerk an amended map of the boundaries of the PFMD, incorporating the Added Territories within such boundaries as Zone 11, as proposed in these proceedings; and

**WHEREAS**, the proceeds of the annual assessments to be levied on the parcels within the PFMD, including the Added Territories, for fiscal year 2023-24 and for each fiscal year thereafter will be used exclusively to finance the expenses for maintenance, operation, repair and periodic replacement of the improvements and facilities described in the Engineer's Report for that fiscal year, which maintenance, operation, repair and periodic replacement will provide direct, particular and distinct special benefits to the various parcels assessed, over and above the benefits conferred on the public at large; and

**WHEREAS**, the amount of the assessment to be levied on each parcel in the PFMD, including the Added Territories, for the 2018-19 fiscal year, as proposed in the Engineer's Report, is proportional to and no greater than the special benefits conferred on such parcel from maintenance, operation, repair and periodic replacement of the improvements and facilities described in the Engineer's Report;

**THEREFORE**, the City Council of the City of Lemoore resolves, finds and determines as follows:

1. The above recitals are true.
2. The Engineer's Report of the City Engineer as filed with the City Clerk is preliminarily approved. Reference is hereby made to the Engineer's Report for a full and detailed description of the improvements and facilities, and the proposed assessment upon assessable lots and parcels of land within the Added Territories.
3. The City Council declares its intention to annex and make part of the PFMD, as Zone 11 thereof, all Territories with the Added Territories, whose boundaries are set forth in the Engineer's Report and the amended map of the boundaries of the PFMD on file with the City Clerk. The amended map of the boundaries of the PFMD, showing the proposed annexation of the Added Territories, is preliminary approved.
4. The City Council further declares its intention to levy and collect annual assessments within the Added Territories for fiscal year 2023-24 and thereafter, as stated in the Engineer's Report, under the authority of and according to the procedures set forth in the Ordinance 2006-01, including without limitation the procedures in the Implementation Act, Proposition 218 and, the extent not inconsistent with the Ordinance, the procedures specified in the LLMD Act.
5. The City Council incorporates into this Resolution by reference the general description of the facilities and improvements existing in or proposed for the Added Territories, all as detailed in the Engineer's Report.

6. Notice is further hereby given that on the June 20, 2023, at the hour of 5:30 p.m. or as soon thereafter as possible, in the regular meeting place of the City Council, Council Chambers, 429 C Street, Lemoore, California, is hereby fixed as the time and place for public hearing when and where all interested persons may be heard regarding the question of annexation of the Added Territories to the PFMD and the levy and collection of the proposed assessments therein. At the hearing, any interested person shall be permitted to present written or oral testimony. Also, prior to the conclusion of public testimony at the hearing, the record owner(s) of each lot or parcel in the Added Territories identified in the Engineer's Report as having special benefit conferred on it and on which an assessment is proposed to be imposed may submit, change or withdraw an assessment ballot as provided in Section 7 below, the Engineer's Report and the Implementation Act. The hearing shall be conducted, and assessment ballots tabulated, as described in Section 7, the Engineer's Report and the Implementation Act.
7. The City Clerk is hereby authorized and directed to give notice of the public hearing in accord with Section 53753 of the Implementation Act. The City Clerk shall mail notice to the record owner(s), as shown in the last equalized assessment roll of the County of Kings, the State Board of Equalization assessment roll or as known to the City Clerk, of each lot or parcel in the Added Territories and identified in the Engineer's Report as having special benefit conferred on it and on which an assessment is proposed to be imposed. The record owner has waived the 45-day notice requirement under the law, allowing for the public hearing to occur on the above date. Each notice shall include (i) the name and the proposed levy and collection of assessments therein. Each notice shall include (i) the name and address of the City, (ii) the reason for assessment, (iii) the total amount of the assessment chargeable to the entire Territories within the Added Territories boundaries and the maximum assessment, (iv) the amount of initial assessment chargeable to the record owner's lot or parcel and the maximum assessment chargeable to such lot or parcel, (v) the duration of the payments, (vi) the basis on which the amount of the proposed assessment was and will be calculated for each fiscal year, (vii) in a conspicuous place, a summary of the procedures for completion, return and tabulation of assessment ballots, including a statement that the assessment shall not be imposed if the ballots submitted in opposition to the assessment exceed the ballots submitted in favor of the assessment, with ballots weighted according to the proportional financial obligation of the affected lots or parcels, (viii) the date, time and place of the public hearing, and (ix) the name and telephone number of the person designated by the Council to answer inquiries regarding the protest and assessment ballot proceedings.

Each notice also shall contain an assessment ballot that includes the City's address for receipt of the form and a place where the person returning the assessment ballot may indicate his or her name, a reasonable identification of the lot or parcel, and his or her support of or opposition to the proposed assessment. An envelope for the return of the assessment ballot shall be included with each notice. All assessment ballots shall be signed and returned by mail or otherwise delivered at the address indicated in the assessment ballot, or the site of the public hearing, prior to the date and hour set for the

hearing. As assessment ballot may be submitted, changed or withdrawn prior to the conclusion of the public testimony on the proposed assessment at the hearing.

At the time, date and place stated in the notice, the Council shall conduct a public hearing on the proposed assessment and, at the hearing, shall consider all objections and protests, if any, to the proposed assessment and shall consider the adoption of a resolution ordering annexation of the Added Territories to the PFMD as Zone 11 and the maintenance, operation, repair and periodic replacement of the specified improvements and facilities, finally approving the Engineer's Report, and confirming the diagram and assessment, either as originally proposed or as changed by the Council. Any interested person shall be permitted to present written or oral testimony at the hearing. The Council may continue the hearing from time to time.

At the conclusion of the public hearing, an impartial person designated by the Council, who does not have a vested interest in the outcome of the proposed assessment and who may be the City Clerk, will tabulate the assessment ballots submitted and not withdrawn in support of or in opposition to the proposed assessment. If the assessment ballots submitted and not withdrawn in opposition to the proposed assessment exceed the assessment ballots submitted and withdrawn in favor of the proposed assessment (weighting the assessment ballots by the amount of the proposed assessment to be imposed on the lot or parcel for which each assessment ballot was submitted), a majority protest shall exist and the Council shall not impose the assessment. If a majority protest (determined as described above) does not exist, the Council intends to proceed with annexation of the Added Territories to the PFMD and to levy and impose the assessments in the Added Territories in accordance with applicable law.

8. This resolution shall take effect immediately upon adoption.

**PASSED AND ADOPTED** by the City Council of the City of Lemoore at a regular meeting held on the 2<sup>nd</sup> day of May 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAINING:

ATTEST:

APPROVED:

---

Marisa Avalos  
City Clerk

---

Patricia Matthews  
Mayor



# **City of Lemoore**

## **Engineer's Annexation Report**

### **Public Facilities Maintenance**

#### **District No. 1**

##### **ANNEXATION OF TERRITORY AS**

##### **ZONE No. 11**

**Commencing Fiscal Year 2023/2024**

**Intent Meeting: April 4, 2023**

**Public Hearing: June 6, 2023**

**CITY OF LEMOORE**  
**711 W CINNAMON DRIVE**  
**LEMOORE, CA 93245**

**MARCH 2023**  
**PREPARED BY**  
**WILLDAN FINANCIAL SERVICES**

27368 Via Industria  
Suite 200  
Temecula, CA 92590  
T 951.587.3500 | 800.755.6864  
F 951.587.3510

[www.willdan.com](http://www.willdan.com)



# **ENGINEER'S ANNEXATION REPORT AFFIDAVIT**

## **City of Lemoore Public Facilities Maintenance District No. 1**

### **Annexation of Territory (Tract No. 848) as Zone No. 11 Referred to as Annexation No. 2023-1**

**For Fiscal Year 2023/2024**

### **City of Lemoore, Kings County, State of California**

As part of the Resolution of Intention packet presented for the consideration of the Lemoore City Council, this Report and the enclosed budget, diagram, and descriptions outline the proposed annexation of Tract No. 848 (hereafter referred to as "Annexation Territory" or "Annexation No. 2023-1") to the Lemoore Public Facilities Maintenance District No. 1 and the establishment of annual assessments related thereto commencing in Fiscal Year 2023/2024. Said annexation includes each of the lots and parcels of land within Tract No. 848 excluding parcel 023-510-069 which is identified as the "Designated Remainder" lot. As of the writing of this Report, the parcels included in Annexation 2023-1 are identified on the Kings County Assessor's Parcel Maps as Book 023, Page 480 Parcel 043; Book 023, Page 510 Parcels 070 through 073; Book 023, Page 660, Parcels 001 through 020, 023 through 034, 045, and 050 through 075; Book 023, Page 670, Parcels 011, and 014 through 064; and Book 023, Page 680, Parcels 001 through 056.

Reference is hereby made to the Kings County Assessor's Parcel Maps for a detailed description of the lines and dimensions of each parcel within Annexation No. 2023-1. The undersigned respectfully submits the enclosed Report as directed by the City Council.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 2023.

Willdan Financial Services  
Assessment Engineer  
On Behalf of the City of Lemoore

By: \_\_\_\_\_

Jim McGuire  
Principal Consultant, Project Manager

By: \_\_\_\_\_

Tyrone Peter  
PE C # 81888

## Table of Contents

---

<b>Introduction .....</b>	<b>1</b>
<b>Proposed Fiscal Year 2023/2024 Annexation .....</b>	<b>2</b>
<b>Report Content and Proceedings .....</b>	<b>3</b>
Report Content.....	4
Ballot Proceedings .....	6
<b>Part I — Plans and Specifications .....</b>	<b>7</b>
<b>Description of the District .....</b>	<b>7</b>
<b>Zones and Improvements .....</b>	<b>8</b>
Zones 01 Through 09 .....	9
Zone No. 11 - Energy Homes; Annexation No. 2023-1 .....	14
<b>Part II — Method of Apportionment.....</b>	<b>18</b>
<b>Legislative Requirements for Assessments .....</b>	<b>18</b>
<b>Benefit Analysis.....</b>	<b>19</b>
Special Benefits .....	19
General Benefit.....	20
<b>Assessment Methodology .....</b>	<b>22</b>
Land Use Classifications.....	22
<b>Part III — Estimate of Costs .....</b>	<b>25</b>
<b>Calculation of Assessments .....</b>	<b>25</b>
<b>Budgets &amp; Assessment Zone No. 11 (Annexation No. 2023-1) .....</b>	<b>26</b>
Zone No. 11 Maximum Assessment Budget .....	27
Annual Inflationary Adjustment (Assessment Range Formula).....	28
<b>Part IV — Annexation Diagram .....</b>	<b>29</b>
<b>Part V — Assessment Roll .....</b>	<b>31</b>

## Introduction

---

The City of Lemoore ("City"), pursuant to Chapter 10 of Title 7 of the Lemoore Municipal Code, ("Municipal Code") as enacted by Ordinance No. 2006-01 (the "Ordinance"), and to the extent not inconsistent with the Ordinance, the provisions and procedures of the Landscaping and Lighting Act of 1972, Part 2 of Division 15 of the California Streets and Highways Code ("1972 Act") and in compliance with the substantive and procedural requirements of the California State Constitution, Article XIII D ("California Constitution") established the assessment district designated as the:

### **Public Facilities Maintenance District No. 1**

(hereafter referred to as "District" or "PFMD"). Pursuant to the provisions of the Municipal Code, the Ordinance, and 1972 Act (hereafter referred to collectively as "City Maintenance District Codes"), and in compliance with the substantive and procedural requirements of the California Constitution, the City has annually levied special benefit assessments for the PFMD in order to fund in whole or in part the maintenance, operation, repair and periodic replacement of certain public improvements including landscaping, street lights, street paving, parks and appurtenant facilities that provide special benefits to properties within the District.

The City Council of the City of Lemoore adopted its General Plan with various elements to provide guidelines for orderly development of property within the City. The City Council further adopted ordinances and regulations governing the development of land providing for the installation and construction of certain lighting, landscaping, street paving, parks, and appurtenant facilities to enhance the quality of life and to benefit the value of property.

The requirement for the installation of lighting, landscaping, streets, and appurtenant facilities is a condition of development provided for in the City's Subdivision Ordinance and is a requirement for issuance of a permit for construction of commercial, residential, and planned unit development. These improvements generally include street lights and related equipment and fixtures; street paving that may also include curbs, gutters and sidewalks; various landscape materials such as trees, turf, shrubs, vines, and ground cover; irrigation and drainage systems; structural amenities such as monuments, block walls, retaining walls, or other fencing; hardscapes including mulch, trail and path surfaces, stamped concrete and pavers; recreational amenities such as benches, picnic facilities, play structures; signage, and related appurtenances.

The installation of street pavement, street lights, landscaping and appurtenant facilities is the responsibility of the subdivider or other development/applicant, triggered by the approval of a tentative subdivision map or other development application. After installation, it is City policy that the servicing, operation, maintenance, repair and replacement of the street lighting, landscaping, local street paving, parks and appurtenant facilities in turn become the financial responsibility of the properties that specially benefit from the facilities. Prior to the establishment of the District, the City recognized that the required ongoing maintenance, periodic repair, and replacement of the facilities installed in connection with new developments could not feasibly be funded by the City and that such maintenance, operation, repair and replacement should be funded through special benefit assessments on properties within the boundaries of the District.

In accordance with the City Maintenance District Codes, the District has been established utilizing benefit zones ("Zones") to address variations in the nature, location, and extent of the improvements that provide special benefits to parcels in the District. Within the boundaries of the District, parcels are assigned to a Zone, each of which is associated with specific improvements that provide special benefit to properties within that Zone.

As of Fiscal Year 2022/2023, the District was comprised of the following Zones and developments:

- Zone 01 -- The Landing, Phases 1, 2, and 3
- Zone 02 -- Liberty, Phases 1 and 2
- Zone 03 -- Silva Estates, Phase 10
- Zone 04 -- Parkview Estates / Heritage Park – Laredo
- Zone 05 -- East Village Park/Aniston Place
- Zone 06 -- Heritage Acres
- Zone 07 -- Capistrano
- Zone 08 -- Woodside
- Zone 09 -- Lennar Homes
- Zone 10 -- Energy Homes:

## Proposed Fiscal Year 2023/2024 Annexation

By resolution, the City Council has ordered the preparation of this Engineer's Report ("Report") in connection with the proceedings for the annexation of Tract No. 848 to the Lemoore Public Facilities Maintenance District No. 1 and to be designated as:

### **Annexation No. 2023-1**

(hereafter referred to as "Annexation No. 2023-1" or "Annexation Territory"), and the establishment of the new maximum annual assessments related thereto, to be levied and collected upon properties within the Annexation Territory commencing in Fiscal Year 2023/2024 for the special benefits each property receives from the maintenance and servicing of the improvements to be provided by the City through the District.

Annexation No. 2023-1 (Tract No. 848) is located south of Bush Street, north of Pedersen Street, west of College Avenue, and east of Semas Drive. Annexation No. 2023-1 consists of the lots and parcels of land within the planned residential development identified as Tract No. 848 consisting of the one hundred sixty-four (164) approved single-family residential lots and three (3) unassessed letter lots of Phase 1; ninety-five (95) planned single-family residential lots identified as Phase 2 (currently parcels 023-510-071 and 023-510-073); and the one hundred one (101) planned single-family residential lots identified as Phase 3 (currently parcels 023-480-043 and 023-510-070). Therefore, at buildout, it is anticipated that Annexation No. 2023-1, will incorporate a total of 360 single-family residential lots, a park site, and various landscape easements.

The parcels included in Annexation 2023-1 as of the writing of this Report are identified on the Kings County Assessor's Parcel Maps as Book 023, Page 480 Parcel 043; Book 023, Page 510 Parcels 070 through 073; Book 023, Page 660, Parcels 001 through 020, 023 through 034, 045, and 050 through 075; Book 023, Page 670, Parcels 011, and 014 through 064; and Book 023, Page 680, Parcels 001 through 056. The parcels within Annexation No. 2023-1 benefit and will proportionately share in the special benefit costs associated with the ongoing annual maintenance and servicing of:

- Streetscape landscaping adjacent to the development (perimeter of Tract No. 848) on Bush Street, Semas Drive, Pedersen Street, and College Avenue;

- Streetscape entryway landscaping (entryway medians) on Harvard Drive at Semas Drive and on Boston Way at College Avenue;
- A one acre (1.06 acre) park site within Tract No. 848 on the south side of West Hills Way between Biola Way and Clemson Avenue;
- Street pavement and related infrastructure in the street right-of-way for the development; and
- Streetlighting installed in connection with the development of properties within Tract No. 848.

To adequately provide and fund the streets, sidewalks, curbs, gutters, street lighting, park site, and other landscaping improvements that are considered special benefits to properties within Annexation No. 2023-1, the City Council has determined that it is appropriate and in the public's best interest to annex the properties within Annexation No. 2023-1 to the PFMD as Zone No. 11 and to levy annual assessments on the properties therein. These assessments are intended to fund the estimated special benefit improvement costs including, but are not limited to the regular annual maintenance and servicing of the improvements; incidental expenditures related to the operation and administration of the PFMD and the Zone; and the collection of funds for operational reserves, capital improvement expenditures, and periodic repairs or rehabilitation projects as authorized by the City Maintenance District Codes.

## Report Content and Proceedings

This Engineer's Annexation Report (the "Report") has been prepared pursuant to the City Maintenance District Codes consistent with Chapter 1, Article 4 and Chapter 3 of the 1972 Act, and is presented to the City Council for their consideration and approval of the proposed improvements and services to be provided within Annexation No. 2023-1 and the levy and collection of annual assessments related thereto commencing in Fiscal Year 2023/2024. This Report outlines the annexation territory, the District Zone (Zone No. 11), improvements, and proposed assessments to be levied in connection with the special benefits the properties will receive from the maintenance and servicing of the District improvements based on the estimated maintenance expenses for the improvements to be installed in connection with the development of properties within Annexation No. 2023-1. The annual assessments to be levied on properties within the District and specifically Annexation No. 2023-1 will provide a source of funding for the continued operation, maintenance and servicing of the landscaping, street lights, street paving, sidewalks, and appurtenant facilities (improvements) to be provided by the District for the properties within the Annexation Territory as Zone No. 11.

Each fiscal year, the City establishes the PFMD assessments for each Zone therein based on an estimate of the costs to maintain, operate and service the improvements as well as available revenues including fund balances, general benefit contributions and additional City contributions and assessment limits. The costs of the improvements and the proposed annual assessments budgeted and assessed against properties within the PFMD may include, but are not limited to the estimated expenditures for regular annual maintenance and repairs; incidental expenditures related to the operation and administration of the District; deficits or surpluses from prior years; revenues from other sources; and the collection of funds for operational reserves and/or periodic repairs, replacements and rehabilitation projects as authorized by the City Maintenance District Codes. The net annual cost to provide the improvements for each Zone are allocated to the benefiting properties within that Zone using a weighted method of apportionment (refer to Assessment Methodology in Section II, Method of Apportionment) that calculates the proportional special benefit and assessment for each parcel as compared to other properties that benefit from the District improvements and services. Thus, each parcel is assessed proportionately for only those improvements, services and expenses for which the parcel will receive special benefit.

The word "parcel," for the purposes of this Report, refers to an individual property assigned its own Assessment Number (Assessor's Parcel Number "APN") by the Kings County Assessor's Office. The County Auditor/Controller uses Assessment Numbers and specific District Fund Numbers, to identify on the tax roll, properties assessed for special district assessments. Each parcel within Annexation No. 2023-1 shall be assessed proportionately for only those improvements for which the parcel receives a special benefit.

## Report Content

This Report has been prepared for the annexation of parcels within Annexation No. 2023-1 to the District for Fiscal Year 2023/2024, pursuant to a resolution of the City Council and consists of five (5) parts:

### Part I — Plans and Specifications:

Contains a general description of the District and zones of benefit ("Zones") within the District, and specifically addresses the improvements and services that provide special benefits to the parcels within Annexation No. 2023-1 to be designated as Zone No. 11 within the PFMD, which may include, but not limited to local landscaping, street lights, street paving, sidewalks, curbs, gutters, and related amenities including operational expenses and fund balances authorized by the City Maintenance District Codes. The plans and specifications contained in this Report generally describe the nature and extent of the improvements. In conjunction with these general descriptions of the improvements a visual depiction of the improvements is provided in the Annexation Diagram contained in Part IV of this Report. The detailed plans and specifications for the improvements for the District including Zone No. 11 (Annexation Territory) are on file in the Public Works Department of the City of Lemoore and by reference are made part of this Report.

### Part II — Method of Apportionment:

Outlines the special and general benefits associated with the improvements to be provided within Zone No. 11 of the District (the Annexation Territory) and the basis upon which the estimated costs to provide such improvements has been apportioned to each parcel of land therein in proportion to the special benefits to be received by such parcels.

### Part III — Estimate of Costs

Identifies the estimated annual funding costs (Budget) required for the maintenance and operation of the improvements including, but not limited to, annual maintenance and service expenses, utility costs, related incidental expenses, and fund balances authorized by the City Maintenance District Codes and deemed appropriate to fully support the improvements. Those improvements and/or costs determined to be of general benefit shall be funded by a City contribution. This section identifies:

- A budget that establishes the proportional estimated expenses and maximum assessment for Fiscal Year 2023/2024 to be approved by the property owner(s) of record within the Annexation Territory as part of the Ballot Proceeding. Although the budget presented, establishes the maximum assessment for Fiscal Year 2023/2024, it is anticipated that all or most of the proposed improvements will not be installed for Fiscal Year 2023/2024 and/or the improvements for Zone No. 11 will be maintained by the owner/developer of Tract No. 848 through the end of Fiscal Year 2023/2024 and therefore, no annual assessment is anticipated to be collected on the tax rolls for Fiscal year 2023/2024. However, at the City Council's discretion, the City Council may still authorize and approve an actual assessment to be levied and collected on the County Tax Rolls for Fiscal Year 2023/2024 as part of the annual assessment process and approval of the Fiscal year 2023/2024 Engineer's Report for the entire District. In no case, however, will the annual assessment for Fiscal Year 2023/2024, exceed the maximum assessment presented herein.
- This section also identifies and outlines an Assessment Range Formula (inflationary adjust) that provides for an annual adjustment to the maximum assessment rate each fiscal year. This Assessment Range Formula establishes limits on future assessments, but also provides for reasonable cost adjustments due to inflation.

#### **Part IV — Annexation Diagram**

A diagram showing the boundaries of Annexation No. 2023-1 based on the parcels that will receive special benefits from the improvements to be provided and maintained as part of Zone No. 11 and the benefits established herein. The lines and dimensions of each lot, parcel, and subdivision of land contained in this diagram are inclusive of the parcel(s) listed in "Part V — Assessment Roll" of this Report and the corresponding County Assessor's Parcel Maps for said parcel(s) as they existed at the time this Report was prepared and shall include all subsequent subdivisions, lot-line adjustments, or parcel changes therein. Reference is hereby made to the Kings County Assessor's maps for a detailed description of the lines and dimensions of each lot and parcel of land within Annexation No. 2023-1 as Zone No. 11 of the District.

#### **Part V — Assessment Roll:**

A listing of the proposed maximum assessment amounts for the parcel(s) within Annexation No. 2023-1. The "Maximum Assessment" amount (Balloted Assessment Amount) for each parcel represents that parcel's maximum assessment amount for fiscal year 2023/2024 and is based on the parcel's calculated proportional special benefit as outlined in "Part II — Method of Apportionment", and calculated assessment rate established by the budget in "Part III — Estimate of Costs".

If any section, subsection, sentence, clause, phrase, portion, or zone of this Report is, for any reason, held to be invalid or unconstitutional by the decision of any court of competent jurisdiction, such decision shall not affect the validity of the remaining provisions of the Report and each section, subsection, subdivision, sentence, clause, phrase, portion, zone, or subzone thereof, irrespective of the fact that any one or more sections, subsections, sentences, clauses, phrases, portions, zones, or subzones might subsequently be declared invalid or unconstitutional.

## Ballot Proceedings

As part of this annexation proceeding, the City shall conduct a property owner protest ballot proceeding ("Ballot Proceeding") for the proposed levy of a new assessment pursuant to the provisions of the California Constitution, Article XIID Section 4. In conjunction with this Ballot Proceeding, the City Council will conduct a noticed public hearing to consider public testimonies, comments and written protests regarding the annexation, and the levy of the new assessments described herein. Upon conclusion of the public hearing, property owner protest ballots received will be opened and tabulated to determine whether majority protest exists as defined in Article XIID of the California Constitution.

As specified by the California Constitution, Article XIID Section 4e:

*"A majority protest exists if, upon the conclusion of the hearing, ballots submitted in opposition to the assessment exceed the ballots submitted in favor of the assessment. In tabulating the ballots, the ballots shall be weighted according to the proportional financial obligation of the affected property."*

After completion of the ballot tabulation, the City Council will confirm the results of the balloting. If majority protest exists for the proposed assessments, further proceedings to annex the parcels with Annexation No. 2023-1 to the District and implementation of the new assessments shall be abandoned at this time. If tabulation of the ballots indicate that majority protest does not exist for the proposed new assessments and the assessment range formula presented and described herein, the City Council by resolution may adopt this Report (as submitted or amended); approve the assessment diagram (Annexation Diagram) contained herein; order the annexation of the parcels within Annexation No. 2023-1 (Tract No. 848) to the District and the improvements to be made; and confirm the new assessments as outlined in this Report.

The new assessments as approved, may be levied and collected on the County tax rolls commencing in Fiscal Year 2023/2024 together with the assessments for other properties in the District. Each subsequent fiscal year, an engineer's annual levy report for the District shall be prepared and presented to the City Council to address any proposed changes to the District, including Zone No. 11, as well as any proposed changes to the improvements, budgets, and assessments for that fiscal year. The City Council shall hold a noticed public hearing regarding these matters prior to approving and ordering the levy of annual assessments for the District.

If in any fiscal year, the proposed annual assessments for parcels within Zone No. 11, exceed the maximum assessments described herein, such an assessment would be considered a new or increased assessment and must be confirmed through a mailed property owner protest ballot proceeding for the affected parcels before that new or increased assessment may be imposed.

## Part I — Plans and Specifications

---

### Description of the District

The purpose of the District and specifically Zone No. 11 which is inclusive of parcels within Tract No. 848 as the Annexation Territory, is to provide in part through annual assessments, funding for the ongoing operation, maintenance, and servicing of local landscaping; street lighting; street improvements within the street rights of way; neighborhood parks; and related appurtenant facilities and services in specified areas of the City. The territory within the District consists of those lots or parcels of land within the City of Lemoore for which the City, through the District maintains these local improvements and related amenities installed in connection with the development of those properties and for the benefit of those lots and parcels.

As authorized by the City Maintenance District Codes, the improvements provided by the District and associated with each Zone incorporate various local improvements and related amenities that are maintained and serviced for the benefit of real property within those Zones. The maintenance of the improvements may also include various appurtenances including, but not limited to block walls, retaining walls or other fencing, trail and path surfaces, stamped concrete, pavers, mulch or other hardscapes, irrigation and related electrical equipment and drainage systems, benches, play structures, picnic or other recreational facilities, monuments, signage, ornamental lighting, curbs, gutters, sidewalks, cross gutters, street lighting fixtures, street light poles, electrical facilities, and related equipment. The work to be performed within each respective Zone of the District may include but is not limited to (as applicable), the personnel, materials, equipment, electricity, water, contract services, repair and rehabilitation of the improvements and incidental expenses required to operate the District and provide the improvements and services.

Improvements provided within the District may include but are not limited to:

- Landscaping and related facilities and amenities located within designated street medians, parkway and streetscape side-panels, and entryways within the public right of ways or easements adjacent to public right of ways; and within public places including greenbelt areas, open spaces, and neighborhood parks within or directly associated with each Zone. These improvements may include, but are not limited to:
  - various landscape materials such as trees, turf, shrubs, vines, ground cover, annual or perineal plantings;
  - irrigation and drainage systems;
  - structural amenities such as monuments, block walls, retaining walls, or other fencing;
  - hardscapes including mulch, trail and path surfaces, stamped concrete and pavers;
  - recreational amenities within the parks or greenbelts that may include benches, play structures, picnic or other recreational facilities, signage, and related appurtenances.

The maintenance of these improvements may include, but is not limited to the regularly scheduled mowing, trimming, pruning, fertilization, pest control, weed and graffiti abatement; installation, replacement and rehabilitation of the landscaping, repair or replacement of irrigation or drainage systems; repair or replacement of hardscape improvements and recreational amenities. The City Public Works Department shall authorize and schedule such maintenance and servicing as need and based on available Zone funding.

- Street lighting improvements located in the public right of ways within and on the perimeter of the developments and associated with each Zone and the parcels therein. Street light improvements include energy costs and maintenance of the lighting facilities including, but

not limited to the removal, repair, replacement or relocation of light standards, poles, bulbs, fixtures, and related equipment and materials.

- Street right of way improvements on the local streets within or adjacent to each respective Zone that may include but is not limited to the repair and servicing of street and parking surfaces, curbs, gutters, driveway approaches, sidewalks, walkways, delineation, signage or other facilities within the street right of ways and designated parking areas. The street paving program may include but is not limited to: the repair of potholes, cracks or other failures in the asphalt surface; repair or partial segment replacement of curbs, gutters, driveway approaches, and sidewalks as needed to ensure pedestrian and vehicle safety or the integrity of the street; repair or installation of street signs; slurry sealing, overlays and re-striping of the street surfaces and parking areas. The specific activities and timing of various street and road maintenance services shall be determined by the City's Public Works Department as necessary to extend the life of the streets or to improve traffic circulation and safety as available funding permits.

Many of the street services and activities described above are not performed on an annual basis, but rather on a periodic basis such as slurry sealing or overlaying the asphalt streets. The funds necessary for these activities are to be collected in installments as part of the annual assessments. The monies collected each year for these services will be accumulated in a special fund for each Zone (Reserve Fund or Capital Improvement Fund). The monies accumulated for these activities shall be spent when sufficient funds have been accumulated to perform the services deemed necessary by the City. This process of accumulating funds (installments) shall continue until such time the District or Zone is dissolved; or the City determines that such funding procedures require modification. Changes in the process of accumulating funds that would result in an increase to the annual assessment rate must be presented to the property owners for approval prior to imposing such an increase

Not included as part of the street maintenance program are the costs associated with major replacements or reconstruction. Although the District assessments will provide funding for regular maintenance of the street improvements and scheduled slurry and resurfacing projects on a periodic basis that will extend the useful life of the street improvements, the assessments are not intended to fund a full replacement or reconstruction of the street surfaces or adjacent improvements such as curbs, gutters, sidewalks, or driveway approaches. The costs of extensive replacement or reconstruction activities such as replacement of curbs, gutters, sidewalks, and driveway approaches is significantly more than the amount that is typically collected annually. When such repairs or activities are deemed necessary, the City may consider various financing options including new or increased assessments for property owner approval.

## Zones and Improvements

For Fiscal Year 2022/2023 the District included ten (10) designated Zones. In accordance with the City Maintenance District Codes, the District utilizes Zones to address variations in the nature, location, and extent of the improvements that provide special benefits to parcels in the District. Each Zone is associated with specific improvements and/or types of improvements that provide special benefit to properties within that Zone. The boundaries of each Zone is based on the

improvements to be maintained and the relationship and proximity of the developments and properties that derive special benefits from those specific improvements.

## Existing Zones 01 through 10

The following is a brief description and summary of the existing Zones and improvement that are part of the District but not directly associated with this annexation proceeding.

### Zone 01 — The Landing:

Comprised of one hundred twelve (112) single-family residential parcels within Tract No. 817 (The Landing, Phases 1 and 2). The properties within Zone 01, proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Approximately 31,989 square feet of landscaping and/or related improvement areas.
- Thirty-four (34) street lights.
- 355,598 square feet of pavement surface area.

### Zone 02 — Liberty:

Comprised of two hundred forty-two (242) single-family residential parcels within Tract No. 821 (Liberty, Phases 1 and 2). The properties within Zone 02, proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Approximately 113,816 square feet of landscaping and/or related improvement areas.
- Ninety-three (93) street lights.
- 729,025 square feet of pavement surface area.

### Zone 03 — Silva Estates, Phase 10:

Comprised of seventy-four (74) single-family residential parcels within Tract No. 838 (Silva Estates, Phase 10). The properties within Zone 03, proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Approximately 22,256 square feet of landscaping and/or related improvement areas.
- Twenty-six (26) street lights.
- Approximately 202,063 square feet of pavement surface area.

### Zone 04 — Parkview Estates:

Comprised of thirty-nine (39) single-family residential parcels within Tract No. 797 (Parkview Estates). The properties within Zone 04, proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Approximately 16,581 square feet of landscaping and/or related improvement areas.
- Nine (9) street lights.
- Approximately 83,581 square feet of pavement surface area.

### **Zone 05 — East Village Park and Aniston Place North:**

Comprised of one hundred twenty (120) single-family residential parcels within Tract No. 791 (East Village Park) and Tract No. 910 (Aniston Place North). The properties within Zone 05, proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Approximately 61,882 square feet of landscaping and/or related improvement areas that includes the following:
  - 957 square feet of streetscape landscaping (shrubs with trees) on Cantera Avenue;
  - 15,716 square feet of parkway and streetscape side-panel landscaping located on D Street, including approximately 7,005 square feet of shrubs, plants, and/or ground cover with trees; and 8,711 square feet of shrubs;
  - 1,034 square feet of streetscape landscaping (shrubs) on Smith Avenue north of Siena Way;
  - 1,723 square feet of parkway and streetscape side-panel landscaping located on Smith Avenue between D Street and Siena Way, including approximately 1,300 square feet of turf with trees; and 423 square feet of shrubs, plants, and/or ground cover with trees;
  - 42,452 square feet of park improvement area located on Montego Way. This park site includes approximately 7,210 square feet of concrete or other hardscape surfaces; 850 square feet of shrubs and planters; and 34,392 square feet of turf with trees.
- Thirty (30) street lights including:
  - 8 street lights on the perimeter of Zone 05 located on D Street and Smith Avenue.
  - 22 street lights within the tracts located on, but not limited to: Cantera Avenue, Firenze Street, Montego Way, Portola Street, Siena Way, and Visconti Street;
- Approximately 271,905 square feet of pavement surface area which collectively include Cantera Avenue, Firenze Street, Montego Way, Siena Way, Visconti Street, and Portola Street.

### **Zone 06 — Heritage Acres:**

Comprised of ninety-seven (97) single-family residential parcels within Tract No. 872 (Heritage Acres, Phases 1 and 2). The properties within Zone 06, proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Twenty-seven (27) street lights.
- Approximately 370,092 square feet of pavement surface area.

### **Zone 07 – Capistrano, Phase 5:**

Comprised of twenty (20) single-family residential parcels within Tract No. 908 (Capistrano, Phase 5). The properties within Zone 07, proportionately share and receive or will receive special benefits from the maintenance, servicing, and operation of:

- Approximately 5,071 square feet of parkway and streetscape side-panel landscaping on East Bush Street consisting of: 3,125 square feet of shrubs, plants, and/or ground cover with trees; and 1,946 square feet of turf with trees. These improvements and the costs associated with the maintenance and operation of these improvements are proportionately shared by properties within LLMD Zone 06.
- Approximately 1,477 square feet of parkway side-panel landscaping on the northeast side of Bush Place between East Bush Street and Tract 908, including the entryway landscaping at the southeast corner of East Bush Street and Bush Place. These improvements and the costs associated with the maintenance and operation of these improvements are proportionately shared by properties within LLMD Zone 06.
- Approximately 2,341 square feet of parkway side-panel landscaping on the east side of Bush Place /Barcelona Drive adjacent to Tract 908.
- The median island on Bush Place/Barcelona Drive, just south of East Bush Street leading into the development (Approximately 427 square feet). This median and the costs associated with the maintenance and operation improvements are proportionately shared by properties within LLMD Zone 06.
- Eight (8) street lights including:
  - Two (2) street lights located on Bush place/Barcelona Drive directly adjacent to the perimeter of the development and one (1) street light at the southeast corner of East Bush Street and Bush Place. These three street lights also benefit properties within LLMD Zone 06 and are therefore partially funded by other revenue sources.
  - 5 street lights within Tract 908 located on Tuscany Court;
- Approximately 26,060 square feet of pavement surface area located on Tuscany Court.

### **Zone 08 – Woodside:**

At the time this Report was prepared, Tract No. 921 which comprises all of Zone 08 (Woodside), is identified as a single parcel on the Kings County Assessor's maps (023-020-095). As Tract No. 921 is developed, the parcel will be subdivided into sixty-four single-family residential parcels. The properties within Zone 08, proportionately share and receive or will receive special benefits from the maintenance, servicing, and operation of:

- Approximately 12,206 square foot neighborhood park site located at the corner of Daphne Lane and Sydney Way that may include, but is not limited to, turf, shrubs, trees, plants, and/or ground cover areas; and concrete paths, play structures, tables, benches, and trash receptacles.
- Approximately 82,540 square foot drainage basin site located in the southwest portion of Tract No. 921 that may include, but is not limited to, approximately 61,436 square feet of natural, non-irrigated area (basin floor); approximately 21,104 square feet of perimeter landscaping comprised of shrubs, trees, plants, and/or ground cover; and related drainage facilities and equipment which may include drainage inlet/outlet structures and pump.
- Approximately 4,340 square feet of paved access roads providing access to the drainage basin and the Lemoore Canal from Daphne Lane.

- Approximately 350 linear feet of block wall on the perimeter of the development along the Southern Pacific Railroad right-of-way and the Lemoore Canal.
- Nineteen (19) street lights within Tract No. 921 located on Daphne Lane, Melbourne Way, Newcastle Street, and Sydney Way.
- Approximately 198,416 square feet of pavement surface area located on but not limited to Daphne Lane, Melbourne Way, Newcastle Street, and Sydney Way, which also incorporates approximately 5,804 linear feet of curb and gutter, and approximately 31,922 square feet of Sidewalk/Cross Gutter area.

#### **Zone 09 – Lennar Homes:**

Comprised of eighty-seven (87) single-family residential parcels within Tract No. 920 (Lennar Homes, Phase 1). It is anticipated that Phase 2 of the development will eventually be annexed to the Zone. The properties within Zone 09, proportionately share and receive or will receive special benefits from the maintenance, servicing, and operation of:

- Approximately 28,193 square feet of perimeter streetscape landscaping:
  - 3,482 square feet of streetscape landscaping on the east side of Liberty Drive north of Hana Way, up to the northern lot line of lot 87 (designated as that part of Lot A within Phase 1 of Tract No. 920). This landscape area incorporates the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
  - 482 square feet on the north side of Hana Way between Liberty Drive and Narwhal Avenue. This landscape area incorporates the area between the curb and sidewalk. The landscaping behind sidewalk (if any) will be privately maintained and is not a part of the Zone improvements;
  - 482 square feet on the south side of Hana Way between Liberty Drive and Narwhal Avenue. This landscape area incorporates the area between the curb and sidewalk. The landscaping behind sidewalk (if any) will be privately maintained and is not a part of the Zone improvements;
  - 4,971 square feet on the east side of Liberty Drive south of Hana Way and north of Hanford-Armona Road (designated as part of Lot B). This landscape area incorporates the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
  - 18,776 square feet on the north side of Hanford-Armona Road from Liberty Drive, to the eastern boundary of Tract No. 920 which is also the eastern lot line of Lot 60 (designated as part of Lot B). This landscape area incorporates the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
- 32,972 square foot neighborhood park site/greenbelt area to be installed on the east side of Obsidian Avenue as part of Phase 2. This area may include, but is not limited to, turf, shrubs, trees, plants, and/or ground cover areas; and concrete paths, play structures, tables, benches, and trash receptacles.
- 94,090 square foot drainage basin site to be installed to the east of the neighborhood park site/greenbelt area (east of Obsidian Avenue) as part of Phase 2. It is anticipated that approximately 20% of this area will be irrigated improvements and the remainder non-irrigated improvements.

- Twenty-four (24) street lights including:
  - Nine (9) street lights on the perimeter of Tract No. 920 Phase 1 located on Hanford-Armona Road (8 Lights) and on Liberty Drive (1 Light); and
  - Fifteen (15) street lights within Tract No. 920 Phase 1 located on, but not limited to: Castellina Street, Fire Fall Avenue, Hana Way, Narwhal Avenue, Obsidian Avenue, Pisa Way, and Strada Street;
- Approximately 208,497 square feet of pavement surface area, which also incorporates an estimated 8,872 linear feet of curb and gutter, and approximately 44,360 square feet of Sidewalk/Cross Gutter area. Of the
  - Approximately 62,893 square feet of pavement surface area on the perimeter of the Zone including half of Hanford-Armona Road and Liberty Drive;
  - Approximately 145,604 square feet of pavement surface area on the internal streets of the Zone including Castellina Street, Fire Fall Avenue, Hana Way, Narwhal Avenue, Obsidian Avenue, Pisa Way, and Strada Street;

Note: The neighborhood park site/greenbelt area and drainage basin site improvements identified above will eventually be installed as part of Phase 2 of Tract No. 920, which is currently not a part of Zone 09. When those improvements are installed as part of Phase 2 of Tract No. 920, the cost of maintaining those improvements will be proportionately shared by the residential parcels in both phases of Tract No. 920. Likewise, the perimeter landscaping, street lighting, and pavement improvements being installed on Hanford-Armona Road and Liberty Drive as part of Tract No. 920 Phase 1, will proportionately benefit properties in both phases and the costs associated with those improvements will be proportionately shared by the residential parcels in both phase of Tract No. 920. However, when Phase 2 is developed, it is also anticipated that additional perimeter landscaping, street lighting, and pavement improvements will be installed and proportionately shared. Ultimately at build-out, all the Zone improvements installed as part of Phase 1 and Phase 2 of Tract No 920 will be proportionately shared by parcels in both phases.

### **Zone 10 – Energy Homes**

The thirty-six residential properties within Zone 10, proportionately share and receive or will receive special benefits from the maintenance, servicing, and operation of:

- Approximately 10,611 square feet of landscaping and/or related improvement areas that includes:
  - 1,361 square feet of median/entryway landscaping on Cabrillo Street at Vine Street, which is currently comprised of hardscape material and trees;
  - 6,379 square feet of minimally maintained parkway and streetscape side-panel landscaping surrounding the drainage basin, including 1,725 square feet on Vine Street and 4,654 square feet on Cabrillo Street. This landscape area is comprised of turf and trees but is minimally maintained at present;
  - 2,871 square feet of parkway and streetscape side-panel minimal landscaped area with trees Vine Street north of Cabrillo Street.

The special benefits and costs associate with the landscaping improvements listed above are allocated and shared by the parcels within Tract No. 656 (Zone No. 11 of Landscape and Lighting Maintenance District No. 1).

- The four (4) street lights on the west side of Vine Street, three north of Cabrillo Street and one south of Cabrillo Street which serves as the entryway to Tract 839 and Tract 656. The special benefits associate with these four street lights are shared by the parcels within Tract No. 656 (Zone No. 11 of Landscape and Lighting Maintenance District No. 1) and PFMD Zone No. 10 is proportionately allocated the special benefit cost to operate and maintain these four street lights.

In addition to the above shared improvements, the 36 single-family residential parcels within Tract No. 839 (PFMD Zone No. 10) will proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- The eight (8) local street lights within Tract 839 located on Aliso Street, Otero Street, Lazo Court, and Cabrillo Street.
- Approximately 63,386 square feet of pavement surface area located on Aliso Street, Otero Street, Lazo Court, and Cabrillo Street within Tract 839.

## **New Zone No. 11 – Tract No. 848; Annexation No. 2023-1**

### **Annexation No. 2023-1 properties**

The planned three hundred sixty (360) single-family residential lots of Tract No. 848 (Phases 1, 2 & 3) that will comprise PFMD Zone No. 11 (Annexation No. 2023-1), are identified by the King's County Assessor's Office as parcels:

- 023-660-001 through 023-660-075, incorporating 58 subdivided single-family residential lots and a designated easement parcel within Phase 1;
- 023-670-011 through 023-670-064, incorporating 52 subdivided single-family residential lots within Phase 1;
- 023-680-001 through 023-680-056, incorporating 54 subdivided single-family residential lots, a park site parcel, and a designated easement parcel within Phase 1;
- 023-480-043, incorporating 78 planned single-family residential lots within Phase 3;
- 023-510-070, incorporating 23 planned single-family residential lots within Phase 3;
- 023-510-071, incorporating 44 planned single-family residential lots within Phase 2;
- 023-510-072, that is a designated easement; and
- 023-510-073, incorporating 51 planned single-family residential lots within Phase 2.

Note: Parcel 023-510-069, that is identified in the Tract No. 848 Unit 1 subdivision map as a 14.22 acre "Designated Remainder" lot is not included as part of Annexation 2023-1 but may be annexed to Zone No. 11 and/or the District at a later time when development plans for that property are initiated.

## Annexation No. 2023-1 Improvements

The benefiting single-family residential lots within Tract No. 848 will proportionately share and receive special benefit from the maintenance, servicing, and operation of:

- Approximately 73,315 square feet of perimeter streetscape landscaping, including an estimated:
  - 4,390 square feet of streetscape landscaping on the south side of Bush Street from Semas Drive west approximately 240 feet to the western boundary of Tract No. 848 Phase 2 being the eastern lot line of Assessor Parcel Number 023-510-069, which is not a part of the Annexation Territory but identified as the Designated Remainder on the tract map for Tract No. 848 Unit 1. This landscape area is a portion of Tract No. 848 Phase 1 Lot C and the estimated square footage includes half of the return at the southwest corner of Bush Street and Semas Drive. The landscaping is situated in both the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
  - 7,790 square feet of streetscape landscaping on the west side of Semas Drive between Bush Street and Harvard Drive. This landscape area is a portion of Tract No. 848 Phase 1 Lot C and the estimated square footage includes half of the return at the southwest corner of Bush Street and Semas Drive and the entire return at the northwest corner Semas Drive and Harvard Drive. The landscaping is situated in both the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
  - 14,175 square feet of streetscape landscaping on the west side of Semas Drive between Harvard Drive and Rice Street including the returns at both the southwest corner of Semas Drive and Harvard Drive and the northwest corner of Semas Drive and Rice Street. This landscape area includes the entire area identified as Tract No. 848 Phase 1 Lot B that extends from Harvard Drive south only to the southern boundary of Phase 1, but the overall improvement area extends south of Phase 1 to Rice Street which is incorporated as part of the future Phase 3 development. The landscaping is situated in both the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
  - 9,915 square feet of streetscape landscaping on the west side of Semas Drive between Rice Street and Pedersen Street (the southern boundary of Tract No. 848 and the Zone). This landscape area is part of Tract No. 848 Phase 3 and the estimated square footage includes the entire return at southwest corner of Semas Drive and Rice Street, and half of the return at the northwest corner of Semas Drive and Pedersen Street. The landscaping is situated in both the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
  - 13,015 square feet of streetscape landscaping on the north side of Pedersen Street between Semas Drive and Clemson Avenue. This landscape area is part of Tract No. 848 Phases 2 and 3 and the estimated square footage includes half of the return at the northwest corner of Semas Drive and Pedersen Street, and the entire return at the northeast corner of Pedersen Street and Clemson Avenue. The landscaping is situated in both the area between the curb and sidewalk and the area between the sidewalk and residential property lines;

- 14,360 square feet of streetscape landscaping on the north side of Pedersen Street between Clemson Avenue and College Avenue. This landscape area is part of Tract No. 848 Phases 2 and the estimated square footage includes the entire return at the northwest corner of Pedersen Street and Clemson Avenue, but not the return at the northeast corner of Pedersen Street and College Avenue. The landscaping is situated in both the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
  - 2,185 square feet of streetscape landscaping on the northeast corner of Pedersen Street and College Avenue. The landscaping is situated in the area between the sidewalk and residential property lines;
  - 4,050 square feet of streetscape landscaping on the east side of College Avenue from Boston Way north approximately 235 feet to the southern lot line of Assessor Parcel Number 023-510-013, which is not a part of the Annexation Territory. This lot line is also the northern boundary line of Tract No. 848 Phase 1 at this location. This landscape area is identified as Tract No. 848, Phases 1, Lot A, and the estimated square footage includes the entire return at the northeast corner of College Avenue and Boston Way. The landscaping is situated in both the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
  - 3,435 square feet of streetscape landscaping on the east side of College Avenue between Pedersen Street and Boston Way. This landscape area is part of Tract No. 848 Phases 2 and the estimated square footage includes the entire return at the southeast corner of College Avenue and Boston Way, but not the corner return at the northeast corner of Pedersen Street and College Avenue. The landscaping is situated in both the area between the curb and sidewalk and the area between the sidewalk and residential property lines;
- Approximately 7,885 square feet of entryway landscaping, including an estimated :
- 1,365 square feet of entryway streetscape landscaping on the north side of Harvard Drive between Semas Drive and Vanderbilt Drive. The landscaping is situated in the area between the sidewalk and residential property lines;
  - 600 square feet of entryway median landscaping on Harvard Drive between Semas Drive and Vanderbilt Drive;
  - 1,295 square feet of entryway streetscape landscaping on the south side of Harvard Drive between Semas Drive and Vanderbilt Drive. The landscaping is situated in the area between the sidewalk and residential property lines;
  - 1,050 square feet of entryway streetscape landscaping on the south side of Rice Street between Semas Drive and Georgetown Avenue. The landscaping is situated in the area between the sidewalk and residential property lines;
  - 1,270 square feet of entryway streetscape landscaping on the west side of Clemson Avenue between Pedersen Street and Purdue Street. The landscaping is situated in the area between the sidewalk and residential property lines;

- 450 square feet of entryway streetscape landscaping on the south side of Boston Way between College Avenue and Northwestern Way. The landscaping is situated in the area between the sidewalk and residential property lines;
- 600 square feet of entryway median landscaping on Boston Way between College Avenue and Northwestern Way;
- 1,255 square feet of entryway streetscape landscaping on the north side of Boston Way between College Avenue and Northwestern Way. The landscaping is situated in the area between the sidewalk and residential property lines;
- 45,730 square foot neighborhood park site to be installed on the south side of West Hills Way between Biola Way and Clemson Avenue. This area may include, but is not limited to, turf, shrubs, trees, plants, and/or ground cover areas; and concrete paths, play structures, tables, benches, and trash receptacles. The initial design for this park incorporates approximately 36,110 square feet of turf, 1,910 square feet of planter areas, 5,270 square feet of hardscape area, and 2,440 square feet of playground area.
- An estimated seventy-one (71) street lights including:
  - Eighteen (18) street lights on the perimeter of Tract No. 848 including Bush Street (2 Light), Semas Drive (10 Lights), Pedersen Street (5 Lights), and on College Avenue (1 Light); and
  - Fifty-three (53) street lights within Tract No. 848 located on, but not limited to: Harvard Drive, Vanderbilt Drive, University Drive, Yale Drive, Yale Circle, Pepperdine Street, Rice Street, Gonzaga Avenue, Hillsdale Street, Cornell Street, Duke Street, Ozark Way, Clemson Avenue, Purdue Street, Northwestern Way, Boston Way, Auburn Street, Biola Way, and West Hills Way;
- Approximately 784,375 square feet of pavement surface area within Tract No. 848; 145,650 square feet of sidewalks (123,110 square feet within the development and 22,540 square feet on the perimeter of the development); and 32,370 linear feet of curbs and gutters of which 27,360 linear feet are part of the internal streets including Auburn Street, Baylor Drive, Biola Way, Boston Way, Clemson Avenue, Cornell Street, Duke Street, Georgetown Avenue, Gonzaga Avenue, Harvard Drive, Hillsdale Street, Northwestern Way, Ozark Way, Pepperdine Street, Purdue Street, Rice Street, University Drive, Vanderbilt Drive, West Hills Way, Yale Circle, and Yale Drive within Tract No. 848, and 5,010 linear feet of curbs and gutters are located on the perimeter streets including Bush Street, Semas Drive, Pedersen Street, and College Avenue.

## Part II — Method of Apportionment

---

### Legislative Requirements for Assessments

The costs of the proposed improvements have been identified and allocated to properties within the Annexation Territory (Zone No. 11 of PFMD) proportionately based on special benefit, consistent with the provisions of the City Maintenance District Codes and the assessment provisions contained in Article XIII D of the California Constitution. The improvements provided by this District and for which properties within Annexation 2023-1 are to be assessed are identified as local landscaping, including perimeter parkways, entry medians and a neighborhood park; street lights, both internal and on the perimeter; street right of way improvements, including street surfaces, curbs and gutters, and sidewalks; and the related amenities associated with these improvements that were either installed in direct connection with the development of properties within Tract No. 848 or were previously installed as a result of property development in the area and would otherwise be required or considered necessary elements for the development of properties within Tract No. 848 to their full and best use. The formulas used for calculating assessments reflect the composition of parcels and the improvements and activities to be provided for Zone No. 11 (the Annexation Territory) and have been designed to fairly apportion the cost of providing those improvements based on a determination of the proportional special benefits to each parcel.

In addition to the provisions of the City Maintenance District Codes, Article XIII D of the California Constitution outlines specific requirements regarding assessments including the following:

Article XIII D Section 2d defines District as follows:

*“District means an area determined by an agency to contain all parcels which will receive a special benefit from a proposed public improvement or property-related service”;*

Article XIII D Section 2i defines Special Benefit as follows:

*“Special benefit” means a particular and distinct benefit over and above general benefits conferred on real property located in the district or to the public at large. General enhancement of property value does not constitute “special benefit.”*

Article XIII D Section 4a defines proportional special benefit assessments as follows:

*“An agency which proposes to levy an assessment shall identify all parcels which will have a special benefit conferred upon them and upon which an assessment will be imposed. The proportionate special benefit derived by each identified parcel shall be determined in relationship to the entirety of the capital cost of a public improvement, the maintenance and operation expenses of a public improvement, or the cost of the property related service being provided. No assessment shall be imposed on any parcel which exceeds the reasonable cost of the proportional special benefit conferred on that parcel.”*

## Benefit Analysis

### Special Benefits

#### Landscaping Special Benefit

The ongoing maintenance of landscaped areas within the District provide aesthetic benefits to the properties within each respective Zone and a more pleasant environment to walk, drive, live, and work. The primary function of these landscape improvements and related amenities is to serve as an aesthetically pleasing enhancement and green space for the benefit of the immediately surrounding properties and developments for which the improvements were constructed and installed and/or were facilitated by the development or potential development of properties within the Zones. These improvements are an integral part of the physical environment associated with the parcels in each Zone and while some of these improvements may in part be visible to properties outside the Zone, collectively if these Zone improvements are not properly maintained, it is the parcels within the Zone that would be aesthetically burdened. Additionally, the street landscaping in these Zones serves as both a physical buffer as well as a sound reduction buffer between the roadways and the properties in the District and serve as a pleasant aesthetic amenity that enhances the approach to the parcels. Likewise, in some of the zones, the landscaped areas may include green space areas (neighborhood parks, greenbelts, open space and/or trails) that provide a physical buffer and open space between properties and these areas serve as an extension of the physical attributes of the parcels assessed, such as their front or rear yards. These green space areas may also provide a greater opportunity for recreation. As a result, the maintenance of these landscaped improvements and the related amenities provide particular and distinct benefits to the properties and developments within each Zone.

#### Street Lighting Special Benefit

The street lighting in the District (localized street lighting) is primarily useful for illuminating the sidewalks and parking lanes on the streets used specifically to access the properties and/or is adjacent to those properties that comprise the District. This lighting is distinct from lights that may be installed that serve in large part to enhance traffic safety, such as traffic signals and intersection safety lights or the more sporadic lighting found on major thoroughfares outside the more concentrated development areas. These localized street lights tend to be more closely spaced and of a lower intensity than street lights installed primarily for traffic safety. These low-level, lower-intensity street lights within the District provide three main special benefits: (i) property security benefit, (ii) pedestrian safety benefit, and (iii) parkway/roadway egress benefit. Because traffic to and from these parcels is largely limited to the residents and residents' guests, it is reasonable to assume that essentially all pedestrians and parking vehicles in the lit areas will, after dark, be directly associated with the properties in the District and that the vehicular traffic within the internal streets of a Zone is primarily for accessing the properties within that Zone. Therefore, street lighting on such streets is entirely a special benefit to those properties. While lighting located on the perimeter of a development also serves primarily for accessing the properties within that Zone it is recognized that such lighting may benefit pass-through traffic as well and inherently there is some general benefits associated with those street lights.

In addition, the street lights within the District are consistent with the City's typical intensity and spacing standards for areas zoned for residential development areas and each parcel to be assessed is served directly by the system of street lights providing appropriate lighting within these respective development areas. Furthermore, the cost of maintaining and operating each light is substantially the same, regardless of the location of the light within the District. Consequently, we conclude that each parcel within the District receives substantially similar benefit from the street light improvements and the only notable distinctions in proportional special

benefit to each parcel is related to the specific quantity of lights associated with each development (Zone) and the overall location of those lights (internal development lights or perimeter lights).

### **Street Paving Special Benefit**

Like street lighting in the District, the streets, parking lanes, sidewalks, and cross gutters within the street right of ways that are to be maintained through the District are exclusively within the boundaries of each Zone and those streets were specifically constructed to access those properties. Furthermore, the maintenance of these streets and associated improvements within the street right of ways, or the lack thereof, only has an impact on the properties within the District. Because traffic on these streets is almost exclusively limited to the residents and residents' guests associated with the District parcels, it is reasonable to conclude that essentially all utilization of these streets is primarily for accessing the properties within each respective Zone. Therefore, the maintenance and preservation of these streets and associated improvements is entirely a special benefit to those properties.

### **General Benefit**

#### **Landscaping General Benefit**

In reviewing the location and extent of the specific landscaped areas and improvements to be funded by District assessments and the proximity and relationship to properties to be assessed, it is evident these improvements were primarily installed in connection with the development of properties in each respective Zone or are improvements that would otherwise be shared by and required for development of properties in those Zones. It is also evident that the maintenance of these improvements and the level of maintenance provided has a direct and particular impact (special benefit) only on those properties in proximity to those improvements and such maintenance beyond that which is required to ensure the safety and protection of the general public and property in general, has no quantifiable benefit to the public at large or properties outside each respective Zone.

In the absence of a special funding Zone, the City would typically provide only limited (as needed) tree management, weed abatement, rodent control, and erosion control services for the landscape areas currently maintained within the District. This baseline level of service would typically provide for periodic servicing of the improvement areas on an as-needed basis, but typically not more than twice annually. This baseline level of service provides for public safety and essential property protection to avoid negative impacts on adjacent roadways and vehicles traveling on those roadways and potential property damage resulting from erosion or fire hazards but results in a far less visually pleasing environment than is created with the enhanced levels of services associated with the regular landscape maintenance provided in the various Zones. Typically for most agencies, the cost to provide this baseline level of service for flat/moderately-sloped street landscaped areas is less than \$620 per acre (approximately \$0.01424 per square foot) including medians, parkway and streetscape side panels; less than \$496 per acre (approximately \$0.01139 per square foot) for non-street public areas such as parks, greenbelts, and trail areas; and less than \$248 per acre (approximately \$0.00569 per square foot) for natural open space areas or other limited access areas. This baseline servicing, unlike the enhanced aesthetic services funded through the District assessments, would provide benefits to the general public and to the properties both within and outside of the specific benefit zones. These costs of providing this baseline service along with a five percent (5%) cost factor for City overhead and administration is treated as the cost of general benefits from landscape maintenance services. Therefore, for flat/moderately-sloped street landscaped areas a rate of \$0.01495 per square foot (\$0.01424 +5%) is applied to calculate the general benefit costs for the assessed improvements; for non-street public areas a rate of \$0.01196 per square foot (\$0.01139 +5%) is applied to

calculate the general benefit costs for the assessed improvements; and for non-street public areas a rate of \$0.00598 per square foot (\$0.00569 +5%) is applied to calculate the general benefit costs for the assessed improvements.

In addition to the general benefit identified above, it is recognized that there are indirect or incidental general benefits to properties within the District as well as the general public that are associated with regular landscape maintenance services, including:

- Minimization of dust and debris; and
- Decreased potential water runoff from both properties and the landscaped areas.

Although these types of benefits might best be characterized as indirect consequences of the special benefit of the landscape maintenance provided to parcels served by the District, for the purposes of this Report we assume these types of benefits to be general benefits, albeit general benefits that are extremely difficult to quantify. We estimate that the costs associated with these indirect benefits do not exceed one percent of the annual maintenance expenditures for Local Landscaping Zone improvements. Therefore, the costs associated with these indirect or incidental general benefits has been calculated based on 1.0% of the estimated "Total Annual Maintenance Expenditures" budgeted for each Zone. Together with the baseline general benefit costs previously identified, these indirect/incidental general benefit costs are excluded from the potential assessment funding and together are shown in the budgets (Part III of this Report) as the "Landscaping General Benefit — City Funded".

### **Street Lighting General Benefit**

Collectively, there are a total of 217 street lights to be operated and maintained through the District (including the lights for Zone No. 11) of which approximately 30% of those lights are located on the perimeter of the Zones, the remainder being internal residential street lights.

These residential perimeter lights (two of which are identified for Zone No. 11), in contrast to the internal residential lights funded by the District, arguably provide some illumination that extends beyond the boundaries of the developments and parcels being assessed, and these lights may also enhance the safety of members of the public unassociated with an assessed parcel by illuminating traffic lanes and/or parking on those streets, or that otherwise provides services to the general public. Although, in general, these street lights exist solely because of the development of assessed parcels, and the primary purpose of these lights is to provide illumination to access the assessed parcels, these particular lights may provide some level of general benefit in addition to the special benefits provided to the assessed parcels. We estimate that these general benefits constitute not more than 25% of the total benefit associated with these perimeter lights, which is no more than 8% of the total benefit from all residential lights operated and maintained by the District (25% of 30% equals 7.5%). Therefore, it is reasonable to conclude that the total general benefit from the operation and maintenance activities associated with the District street lights does not exceed 8% of the direct annual operating expenses for all combined residential street lights. These general benefit costs are excluded from the potential assessment funding and are shown in the budgets (Part III of this Report) as the "Lighting General Benefit — City Funded".

## Assessment Methodology

To assess benefits equitably it is necessary to calculate each property's relative share of the special benefits conferred by the funded improvements and service. The Equivalent Benefit Unit (EBU) method of assessment apportionment is utilized for this District and establishes a basic unit (base value) of benefit and then calculates the benefit derived by each assessed parcel as a multiple (or a fraction) of that basic unit. The EBU method of apportioning special benefits is typically seen as the most appropriate and equitable assessment methodology for assessment districts, as the benefit to each parcel from the improvements are apportioned as a function of comparable property characteristics which may include but is not limited to land use and property size. The method of apportionment originally developed for this District was based on an assessment formula appropriate for the various land uses, identifiable property characteristics and improvements within the District and utilizes the number of comparative dwelling units or dwelling spaces for other residential land uses and comparative lot sizes (acreage) for non-residential and undeveloped properties.

For the District and the purposes of this Report, an EBU is the quantum of benefit derived from the various Zone improvements by a single family residential parcel. The single family residential parcel has been selected as the basic unit for calculation of assessments since it currently represents 100% of the parcels to be assessed in the District, although other land uses may be annexed to the District in the future. Thus, the "benchmark" property (the single family residential parcel) derives one EBU of benefit and is assigned 1.00 Equivalent Benefit Unit.

## Land Use Classifications

Every parcel within the District is assigned a land use classification based on available parcel information obtained from the County Assessor's Office. It has been determined that a parcel use and size are the appropriate factors necessary to identify and calculate the proportional special benefits conveyed to each property within the District for the cost of improvements associated with that property. The parcels currently within the District are identified as single family residential parcels or Exempt parcels and the following provides a description of those land use classifications. This method of apportionment and assignment of Equivalent Benefit Units may be expanded to include additional land use classifications as developments are annexed to the District in the future.

**Residential Single-Family** — This land use classification may include, but is not limited to all subdivided residential tract lots with a single residential unit on the parcel (individual Assessor's Parcel Number) including attached and detached single-family residential units, condominiums or townhomes. As previously noted, the single family residential parcel has been selected as the basic unit for calculation of assessments and each is assigned 1.00 Equivalent Benefit Unit.

**Residential Vacant Lot** — This land use classification is defined as a fully subdivided residential parcel/lot within an approved Tract or subdivision for which the residential unit or units have not been constructed on the parcel (subdivided vacant lot). This land use classification is limited to fully subdivided residential parcels for which the number of residential units to be constructed on the parcel is four (4) units or less. This land use is assessed at 1.00 EBU per parcel.

**Planned Residential Subdivision** — This land use classification is defined as any property not fully subdivided, but a specific number of proposed lots and/or residential units to be developed on the parcel has been identified as part of an approved Tract Map or Tentative Tract Map. This land use type is assessed at 1.0 EBU per planned (proposed) lot and/or residential unit.

**Vacant Undeveloped Property** -- This land use classification includes undeveloped/vacant properties or primarily undeveloped properties that may have originally been identified as Planned Residential Subdivision parcels but have not yet been developed or subdivided. While many of the improvements within a Zone are considered shared improvements that collectively support the overall development of properties within a Zone to their full and best use and thus benefit each of the properties in the Zone including the vacant undeveloped properties, some improvements are constructed and accepted for maintenance only when the properties are subdivided and/or developed. Likewise, it is also recognized that some of the shared improvements within a Zone have a more direct and particular benefit to those developed properties directly adjacent to the improvements or in close proximity to those improvements than do the vacant undeveloped properties that are not actively being developed or are further from those shared improvements. Therefore, it has been determined that parcels identified as Vacant Undeveloped Property shall be assigned a proportional EBU that is 20% of that assigned to developed properties, which is 1.0 EBU per acre (20% of the 5.0 EBU per acre assigned to Developed Non-Residential property). (e.g., a Vacant Undeveloped Property which is 7.00-acres would be assigned 7.00 EBU [7.0 acres x 1.0 EBU/acre]).

**Exempt** — Exempt from District assessments are the areas of public streets, private streets and other roadways, dedicated public easements and open spaces, right of ways including public greenbelts and parkways or that portion of public property that is not developed and used for business purposes similar to private commercial, industrial and institutional activities. (These types of properties are not usually assigned an Assessor's Parcel Number by the County). Also exempt from assessment are utility right of ways, common areas (such as in condominium complexes), landlocked parcels, small parcels vacated by the County, bifurcated lots, and any other property that cannot be developed or developed independent of an adjacent parcel. It has been determined that these types of properties receive no direct benefit from the improvements and receive no special benefit or general benefits from the operation and maintenance of the District improvements.

**Special Case** — In many assessment districts (particularly districts that have a wide range of land uses and property development) there may be one or more parcels that the standard land use classifications and proportionality identified above do not accurately identify the use and special benefit received from the improvements. Properties that are typically classified as Special Case Parcels usually involve some type of development or land restrictions whether those restrictions are temporary or permanent and affect the properties proportional special benefit. Examples of such restrictions may include situations where only a small percentage of the parcel's total acreage can actually be developed. In such a case, the net usable acreage of the parcel rather than the gross acreage of the parcel may be applied to calculate the parcel's proportional special benefit. Each such parcel shall be addressed on a case-by-case basis by the assessment engineer and the EBU assigned to such parcels shall be based on the specific issues related to that parcel and its proportional special benefit compared to other properties that receive special benefits from the improvements.

A summary of the Equivalent Benefit Units (EBUs) that may be applied to land use classifications currently applicable to properties within the PFMD is shown in the following table:

Land Use Classification	Equivalent Benefit Unit Formula
Residential Single-Family	1.00 EBU per Parcel/Lot
Residential Vacant Lot	1.00 EBU per Parcel/Lot
Planned Residential Subdivision	1.00 EBU per Planned Lot/Unit
Vacant Undeveloped Property	1.00 EBU per Acre
Exempt	0.00 EBU per Parcel
Special Case	Varied EBU per Adjusted Acre or Planned Units

The following is a summary of the land use classifications and Equivalent Benefit Units applicable to Annexation No. 2023-1 (Zone No. 11) for establishment of the maximum assessments:

Land Use Classification	Total Parcels	Assessed Parcels	Applied Acres/Units	Equivalent Benefit Units (EBU)
Residential Vacant Lot	164	164	164.000	164.0000
Planned Residential Subdivision	4	4	196.000	196.0000
Exempt	4	-	1.521	-
<b>Totals</b>	<b>172</b>	<b>168</b>	<b>361.521</b>	<b>360.0000</b>

## Part III — Estimate of Costs

---

### Calculation of Assessments

An assessment amount per EBU in each Zone of the District including Zone No. 11 (Annexation Territory) is calculated by:

Taking the "Total Annual Expenses" (Total budgeted costs) and subtracting the "General Benefit Expenses (City Funded)", to establish the "Total Eligible Special Benefit Expenses";

**Total Annual Expenses – General Benefit Expenses = Total Eligible Special Benefit Expenses**

To the resulting "Eligible Special Benefit Expenses", various "Funding Adjustments/Contributions" may be applied that may include, but are not limited to:

- "Unfunded Reserve Fund Collection", represents an adjustment (reduction) in the amount to be collected for "Operational Reserve Funding" that was budgeted as part of the Total Annual Expenses.
- "Unfunded Rehab-Renovation Funding", represents an adjustment (reduction) in the amount to be collected for "Total Rehab-Renovation Funding" that was budgeted as part of the Total Annual Expenses. (This does not include the amount budgeted for Planned Capital Expenditures).
- "Reserve Fund Transfer/Deduction", represents an amount of available existing funds from the "Operational Reserve Fund Balances" being applied to pay a portion of the Special Benefit Expenses for the fiscal year.
- "Additional City Contribution and/or Service Reductions", represents a further adjustment that addresses the funding gap between the amount budgeted to provide the improvements and services ("Special Benefit Expenses"); and the amount that will be collected through the assessments. This funding gap may be addressed by an additional City contribution, reductions in service and service expenses, or a combination of the two.

These adjustments to the Special Benefit Expenses result in the net special benefit amount to be assessed "Balance to Levy";

**Eligible Special Benefit Expenses +/- Funding Adjustments/Contributions =Balance to Levy**

The amount identified as the "Balance to Levy" is divided by the total number of EBUs of parcels that benefit to establish the "Assessment Rate" or "Assessment per EBU". This Rate is then applied back to each parcel's individual EBU to calculate the parcel's proportionate special benefit and assessment for the improvements.

**Balance to Levy / Total EBU = Assessment per EBU (Assessment Rate)**

**Assessment per EBU x Parcel EBU = Parcel Assessment Amount**

## **Budgets & Assessment Zone No. 11 (Annexation No. 2023-1)**

The budget and maximum assessment rate outlined on the following page for Zone No. 11 (Annexation No. 2023-1), are based on the City's estimate of the expenses and related funding deemed appropriate and necessary to fully support the ongoing operation, maintenance and servicing of the improvements identified in Part I of this Report for PFMD Zone No. 11. Those improvements and/or costs determined to be of general benefit shall be funded by a City contribution. This budget establishes the maximum assessment for Fiscal Year 2023/2024 to be approved by the property owner(s) of record within Annexation No. 2023-1 as part of the Ballot Proceeding.

Although the budget presented, establishes the maximum assessment for Fiscal Year 2023/2024, it is anticipated that the improvements for Zone No. 11 will be maintained by the owner/developer of Tract No. 848 through the end of Fiscal Year 2023/2024 and therefore no assessment is proposed for Fiscal year 2023/2024. However, at the City Council's discretion, the City Council may still authorize and approve an actual assessment to be levied and collected on the County Tax Rolls for Fiscal Year 2023/2024 as part of the annual assessment process and approval of the Fiscal year 2023/2024 Engineer's Report for the entire PFMD. In no case, however, will the annual assessment for Fiscal Year 2023/2024, exceed the maximum assessment presented herein.

## Zone No. 11 Maximum Assessment Budget

BUDGET ITEMS	PFMD Zone 11	
	Tract 848	
	Maximum Assessment Budget	
ANNUAL OPERATION & MAINTENANCE EXPENSES		
Annual Lighting Operation & Maintenance Expenses	\$	13,710
Annual Landscaping Operation & Maintenance Expenses		48,939
Annual Street Operation & Maintenance Expenses		1,155
TOTAL ANNUAL OPERATION & MAINTENANCE EXPENSES	\$	63,804
REHABILITATION/RENOVATION FUNDING & CAPITAL EXPENDITURES		
Lighting Rehabilitation/Renovation Funding	\$	686
Landscape Improvement Rehabilitation/Renovation Funding		3,815
Street Rehabilitation/Renovation Funding		115,452
TOTAL REHABILITATION/RENOVATION FUNDING & CAPITAL EXPENDITUR	\$	119,952
INCIDENTAL EXPENSES		
Operational Reserves (Collection)	\$	27,061
Annual Administration Expenses		13,504
TOTAL INCIDENTAL EXPENSES	\$	40,565
TOTAL ANNUAL EXPENSES	\$	224,322
GENERAL BENEFIT EXPENSES		
Lighting General Benefit — City Funded	\$	(1,097)
Landscaping General Benefit — City Funded		(2,250)
Street Paving General Benefit — City Funded		-
TOTAL GENERAL BENEFIT EXPENSES	\$	(3,347)
TOTAL SPECIAL BENEFIT EXPENSES	\$	220,975
BALANCE TO LEVY	\$	220,975
DISTRICT STATISTICS		
Total Parcels		172
Assessed Parcels		168
Equivalent Benefit Units (EBU)		360.00
Maximum Assessment Rate Per EBU		\$614.00
Balloted Maximum Assessment Rate Per EBU		\$614.0000
Balloted Amount	\$	221,040.00

## Annual Inflationary Adjustment (Assessment Range Formula)

In order to assure continued adequacy of the financing of the improvement costs, when the District Zones were established (including Zone No. 11 being established herein), the assessments presented to the property owners included an annual inflationary adjustment (assessment range formula). This inflationary adjustment formula established that the Maximum Annual Assessment (maximum assessment rates) shall be comparably and automatically increased each fiscal year to cover the maintenance and replacement cost increases that naturally occur over time. The annual increase in the Maximum Annual Assessments shall be in accordance with the annual percentage increase (March to March) in the Employment Cost Index for Total Compensation for State and Local Government Workers (all Workers), published quarterly by the U.S. Bureau of Labor and Statistics (the "Index"). Increases in the Index will track comparably to increases in the costs of annual maintenance and periodic replacement of the described facilities and improvements, since the majority of the maintenance and replacement work is and will be done by City employees.

Each year, the percentage difference between the Index for March of the current year and the Index for the previous March shall be identified. This percentage difference shall then establish the range of increased assessments allowed based on the Index. If the percentage change from March to March is not available at the time the Engineer's Report is prepared a similar time period may be utilized.

The Maximum Assessment Rates shall be calculated independent of the District's annual budget and proposed assessments. Any proposed annual assessment (rate per EBU) less than or equal to the calculated (adjusted) Maximum Assessment Rates is not considered an increased assessment, even if the assessment for the fiscal year is significantly greater than the assessment applied in the prior fiscal year.

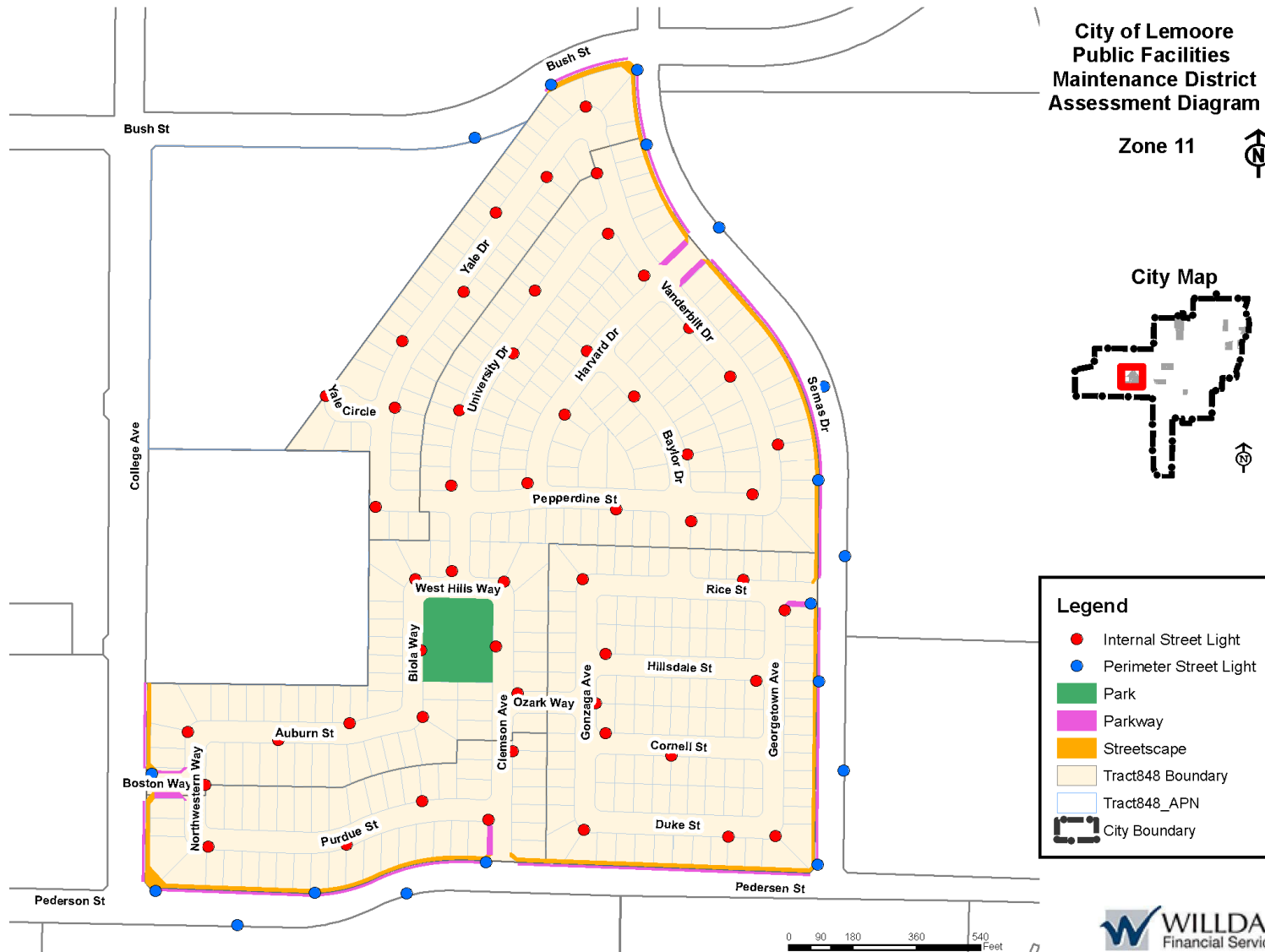
The District is not required to adjust the assessments levied each year, nor does it restrict the assessments to the adjustment amount. If the budget and assessments for a given Zone does not require an increase or the increase is less than the allowed adjusted maximum assessment rate, then the budget and assessments shall be applied. If the budget and assessments for a given Zone require an increase greater than the allowed maximum assessment rate, then the proposed assessment is considered an increased assessment. In such cases, mailed notices and balloting to the property owners would be required pursuant to the provisions of the Article XIID prior to the imposition of that assessment.

## Part IV — Annexation Diagram

---

The Fiscal Year 2022/2023 District Diagrams showing the boundaries of Zones 01 through 10 within for the Lemoore Public Facilities Maintenance District No. 1 are on file in the office of the City Public Works Department and the City Clerk, and by reference herein are made part of this Report. The parcels identified as Annexation No. 2023-1 (Tract No. 848), and subsequently as Zone No. 11 are depicted on the following Annexation Diagram. All lots, parcels and subdivisions of land within the boundaries of Zone No. 11 (Annexation No. 2023-1) as depicted by this diagram shall be dictated by the lines and dimensions of those lots, parcels and subdivisions of land shown on the Kings County Assessor's parcel maps and by reference these maps are incorporated herein and made part of this Report, including all subsequent lot-line adjusts and/or parcel changes made thereto by the Kings County Assessor's Office. This Annexation Diagram along with the Assessment Roll referenced in this Report constitute the PFMD Zone No. 11 Assessment Diagram for Fiscal Year 2023/2024 and the Annexation Diagram for Annexation No. 2023-1.

## Zone No. 11 (Annexation No. 2023-1) Diagram



## Part V — Assessment Roll

---

The following Assessment Roll contained on the following pages identifies each lot or parcel within Annexation No. 2023-1 along with the Fiscal Year 2023/2024 maximum assessment amount (Balloted Assessment Amount). The parcel(s) listed on the Assessment Roll corresponds to the Assessor's Parcel Number(s) shown on the County Assessor's Roll and illustrated on the County Assessor's Parcel Number Maps (APN maps) at the time this Report was prepared and shall incorporate all subsequent parcel changes, lot-line adjustments, and subdivisions of land identified by the Kings County Assessor's Office. These records are, by reference, made part of this Report and shall govern for all details concerning the description of the lots or parcels. All assessments presented on the assessment roll are subject to change as a result of parcel changes made by the County including parcel splits, parcel merges or development changes that occur prior to the County Assessor's Office securing the final roll and generating tax bills each fiscal year.

Lemoore Public Facilities Maintenance District No. 1  
Engineer's Annexation Report, Annexation No. 2023-1 (Tract No. 848)  
Fiscal Year 2023/2024

Assessor Parcel Number	Address	Zone	Tract	Lot No.	Land Use	EBU	Balloted Maximum Assessment	Fiscal Year 2023/2024 Assessment
023-480-043		11	848	G	Planned Residential Subdivision	78.00	\$47,892.00	\$0.00
023-510-070		11	848	G	Planned Residential Subdivision	23.00	\$14,122.00	\$0.00
023-510-071		11	848	F	Planned Residential Subdivision	44.00	\$27,016.00	\$0.00
023-510-072		11	848	C	Exempt	-	\$0.00	\$0.00
023-510-073		11	848	E	Planned Residential Subdivision	51.00	\$31,314.00	\$0.00
023-660-001	408 Vanderbilt Drive	11	848	1	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-002	426 Vanderbilt Drive	11	848	2	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-003	444 Vanderbilt Drive	11	848	3	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-004	462 Vanderbilt Drive	11	848	4	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-005	480 Vanderbilt Drive	11	848	5	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-006	500 Vanderbilt Drive	11	848	6	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-007	508 Vanderbilt Drive	11	848	7	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-008	516 Vanderbilt Drive	11	848	8	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-009	524 Vanderbilt Drive	11	848	9	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-010	532 Vanderbilt Drive	11	848	10	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-011	540 Vanderbilt Drive	11	848	11	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-012	550 Vanderbilt Drive	11	848	12	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-013	556 Vanderbilt Drive	11	848	13	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-014	564 Vanderbilt Drive	11	848	14	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-015	2343 Pepperdine Street	11	848	15	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-016	2353 Pepperdine Street	11	848	16	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-017	2365 Pepperdine Street	11	848	17	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-018	2375 Pepperdine Street	11	848	18	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-019	2387 Pepperdine Street	11	848	19	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-020	2409 Pepperdine Street	11	848	19	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-023	2431 Pepperdine Street	11	848	22	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-024	2441 Pepperdine Street	11	848	23	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-025	2451 Pepperdine Street	11	848	24	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-026	2461 Pepperdine Street	11	848	25	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-027	2471 Pepperdine Street	11	848	26	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-028	2481 Pepperdine Street	11	848	27	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-029	552 Harvard Drive	11	848	110	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-030	542 Harvard Drive	11	848	109	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-031	526 Harvard Drive	11	848	108	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-032	518 Harvard Drive	11	848	107	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-033	495 Baylor Drive	11	848	106	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-034	501 Baylor Drive	11	848	105	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-045	2450 Pepperdine Street	11	848	111	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-050	506 Baylor Drive	11	848	94	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-051	514 Baylor Drive	11	848	95	Residential Vacant Lot	1.00	\$614.00	\$0.00

Lemoore Public Facilities Maintenance District No. 1  
Engineer's Annexation Report, Annexation No. 2023-1 (Tract No. 848)  
Fiscal Year 2023/2024

Assessor Parcel Number	Address	Zone	Tract	Lot No.	Land Use	EBU	Balloted Maximum Assessment	Fiscal Year 2023/2024 Assessment
023-660-052	522 Baylor Drive	11	848	96	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-053	530 Baylor Drive	11	848	97	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-054	538 Baylor Drive	11	848	98	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-055	546 Baylor Drive	11	848	99	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-056	554 Baylor Drive	11	848	100	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-057	551 Vanderbilt Drive	11	848	82	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-058	543 Vanderbilt Drive	11	848	83	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-059	527 Vanderbilt Drive	11	848	84	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-060	517 Vanderbilt Drive	11	848	85	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-061	503 Vanderbilt Drive	11	848	86	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-062	483 Vanderbilt Drive	11	848	87	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-063	459 Vanderbilt Drive	11	848	88	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-064	441 Vanderbilt Drive	11	848	89	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-065	421 Vanderbilt Drive	11	848	90	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-066	405 Vanderbilt Drive	11	848	91	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-067		11	848	B	Exempt	-	\$0.00	\$0.00
023-660-068	2421 Pepperdine Street	11	848	21	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-069	509 Baylor Drive	11	848	104	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-070	519 Baylor Drive	11	848	103	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-071	535 Baylor Drive	11	848	102	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-072	549 Baylor Drive	11	848	101	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-073	2436 Pepperdine Street	11	848	112	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-074	490 Baylor Drive	11	848	92	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-660-075	498 Baylor Drive	11	848	93	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-011	368 Vanderbilt Drive	11	848	164	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-014	425 Harvard Drive	11	848	124	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-015	443 Harvard Drive	11	848	123	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-016	461 Harvard Drive	11	848	122	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-017	479 Harvard Drive	11	848	121	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-018	497 Harvard Drive	11	848	120	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-019	505 Harvard Drive	11	848	119	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-020	513 Harvard Drive	11	848	118	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-021	521 Harvard Drive	11	848	117	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-022	529 Harvard Drive	11	848	116	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-023	537 Harvard Drive	11	848	115	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-024	545 Harvard Drive	11	848	114	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-025	555 Harvard Drive	11	848	113	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-026	556 University Drive	11	848	140	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-027	548 University Drive	11	848	139	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-028	536 University Drive	11	848	138	Residential Vacant Lot	1.00	\$614.00	\$0.00

Lemoore Public Facilities Maintenance District No. 1  
 Engineer's Annexation Report, Annexation No. 2023-1 (Tract No. 848)  
 Fiscal Year 2023/2024

Assessor Parcel Number	Address	Zone	Tract	Lot No.	Land Use	EBU	Balloted Maximum Assessment	Fiscal Year 2023/2024 Assessment
023-670-029	528 University Drive	11	848	137	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-030	520 University Drive	11	848	136	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-031	504 University Drive	11	848	135	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-032	488 University Drive	11	848	134	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-033	470 University Drive	11	848	133	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-034	452 University Drive	11	848	132	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-035	432 University Drive	11	848	131	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-036	416 University Drive	11	848	130	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-037	398 University Drive	11	848	129	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-038	380 University Drive	11	848	128	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-039	362 University Drive	11	848	127	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-040	354 University Drive	11	848	126	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-041	331 University Drive	11	848	158	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-042	343 University Drive	11	848	157	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-043	353 University Drive	11	848	156	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-044	371 University Drive	11	848	155	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-045	389 University Drive	11	848	154	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-046	409 University Drive	11	848	153	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-047	423 University Drive	11	848	152	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-048	445 University Drive	11	848	151	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-049	463 University Drive	11	848	150	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-050	481 University Drive	11	848	149	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-051	499 University Drive	11	848	148	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-052	507 University Drive	11	848	147	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-053	515 University Drive	11	848	146	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-054	523 University Drive	11	848	145	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-055	531 University Drive	11	848	144	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-056	541 University Drive	11	848	143	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-057	547 University Drive	11	848	142	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-058	557 University Drive	11	848	141	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-059	300 Vanderbilt Drive	11	848	159	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-060	312 Vanderbilt Drive	11	848	160	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-061	324 Vanderbilt Drive	11	848	161	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-062	336 Vanderbilt Drive	11	848	162	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-063	352 Vanderbilt Drive	11	848	163	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-670-064	407 Harvard Drive	11	848	125	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-001	2649 Auburn Street	11	848	57	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-002	2641 Auburn Street	11	848	56	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-003	2633 Auburn Street	11	848	55	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-004	2625 Auburn Street	11	848	54	Residential Vacant Lot	1.00	\$614.00	\$0.00

Lemoore Public Facilities Maintenance District No. 1  
Engineer's Annexation Report, Annexation No. 2023-1 (Tract No. 848)  
Fiscal Year 2023/2024

Assessor Parcel Number	Address	Zone	Tract	Lot No.	Land Use	EBU	Balloted Maximum Assessment	Fiscal Year 2023/2024 Assessment
023-680-005	2617 Auburn Street	11	848	53	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-006	2609 Auburn Street	11	848	52	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-007	2601 Auburn Street	11	848	51	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-008	2593 Auburn Street	11	848	50	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-009	2583 Auburn Street	11	848	49	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-010	2573 Auburn Street	11	848	48	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-011	2563 Auburn Street	11	848	47	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-012	2553 Auburn Street	11	848	46	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-013	2547 Auburn Street	11	848	45	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-014	650 Biola Way	11	848	44	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-015	644 Biola Way	11	848	43	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-016		11	848	D	Exempt	-	\$0.00	\$0.00
023-680-017	645 Clemson Avenue	11	848	42	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-018	651 Clemson Avenue	11	848	41	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-019	657 Clemson Avenue	11	848	40	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-020	654 Clemson Avenue	11	848	39	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-021	640 Clemson Avenue	11	848	38	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-022	634 Clemson Avenue	11	848	37	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-023	630 Clemson Avenue	11	848	36	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-024	624 Clemson Avenue	11	848	35	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-025	614 Clemson Avenue	11	848	34	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-026	610 Clemson Avenue	11	848	33	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-027	2493 Pepperdine Street	11	848	28	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-028	2506 West Hills Way	11	848	32	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-029	2507 Pepperdine Street	11	848	29	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-030	2520 West Hills Way	11	848	30	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-031	2521 Pepperdine Street	11	848	31	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-032	2539 Pepperdine Street	11	848	81	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-033	2538 West Hills Way	11	848	80	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-034	2546 West Hills Way	11	848	79	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-035	2554 West Hills Way	11	848	78	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-036	613 Biola Way	11	848	77	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-037	623 Biola Way	11	848	76	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-038	627 Biola Way	11	848	75	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-039	633 Biola Way	11	848	74	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-040	637 Biola Way	11	848	73	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-041	643 Biola Way	11	848	72	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-042	647 Biola Way	11	848	71	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-043	2582 Auburn Street	11	848	70	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-044	2590 Auburn Street	11	848	69	Residential Vacant Lot	1.00	\$614.00	\$0.00

Lemoore Public Facilities Maintenance District No. 1  
Engineer's Annexation Report, Annexation No. 2023-1 (Tract No. 848)  
Fiscal Year 2023/2024

Assessor Parcel Number	Address	Zone	Tract	Lot No.	Land Use	EBU	Balloted Maximum Assessment	Fiscal Year 2023/2024 Assessment
023-680-045	2598 Auburn Street	11	848	68	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-046	2606 Auburn Street	11	848	67	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-047	2614 Auburn Street	11	848	66	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-048	2622 Auburn Street	11	848	65	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-049	2630 Auburn Street	11	848	64	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-050	2638 Auburn Street	11	848	63	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-051	2646 Auburn Street	11	848	62	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-052	2654 Auburn Street	11	848	61	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-053	655 Northwestern Way	11	848	60	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-054	661 Northwestern Way	11	848	59	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-055	667 Northwestern Way	11	848	58	Residential Vacant Lot	1.00	\$614.00	\$0.00
023-680-056		11	848	A	Exempt	-	\$0.00	\$0.00
<b>Total</b>						<b>360.00</b>	<b>\$221,040.00</b>	<b>\$0.00</b>



711 West Cinnamon Drive • Lemoore, California 93245 • (559) 924-6744

## Staff Report

**Item No: 3-4**

**To:** Lemoore City Council  
**From:** Nathan Olson, City Manager  
**Date:** April 21, 2023 **Meeting Date:** May 2, 2023  
**Subject:** Acceptance of Donations from American Legion Post 100 and Lemoore Lions Club

**Strategic Initiative:**

<input checked="" type="checkbox"/> Safe & Vibrant Community	<input type="checkbox"/> Growing & Dynamic Economy
<input checked="" type="checkbox"/> Fiscally Sound Government	<input checked="" type="checkbox"/> Operational Excellence
<input checked="" type="checkbox"/> Community & Neighborhood Livability	<input type="checkbox"/> Not Applicable

**Proposed Motion:**

Accept the donations from American Legion and Lemoore Lions Club in the amount of \$3,750.

**Subject/Discussion:**

The Lemoore Recreation Department received a donation from American Legion Post 100 in the amount of \$1,250 for the Recreation Youth Fund. This donation will be used for financial assistance for participants in recreation programs.

A donation was also received from Lemoore Lions Club in the amount of \$2,500. This donation is received annually for the upkeep and naming of Lions Park.

**Financial Consideration(s):**

The donation of \$1,250 will be deposited in the Youth Recreation Fund (116-3875) and the donation in the amount of \$2,500 will be deposited in the General Fund (001-3875).

**Alternatives or Pros/Cons:**

**Pros:**

- Continued partnership between the City of Lemoore and Lemoore Lions Club and American Legion
- Improvements and Maintenance for Lions Park.

- Financial Assistance for participants for recreation programs.

**Cons:**

- None noted.

**Commission/Board Recommendation:**

Not Applicable.

**Staff Recommendation:**

Staff recommends the acceptance of the donations in the amount of \$3,750 from American Legion and Lemoore Lions Club.

**Attachments:**

- ☐ Resolution:
- ☐ Ordinance:
- ☐ Map
- ☐ Contract
- ☐ Other
- List:

**Review:**

- ☒ Asst. City Manager
- ☒ City Attorney
- ☒ City Clerk
- ☒ City Manager
- ☒ Finance

**Date:**

04/26/2023  
04/27/2023  
04/27/2023  
04/26/2023  
04/26/2023



711 West Cinnamon Drive • Lemoore, California 93245 • (559) 924-6744

## Staff Report

Item No: 3-5

**To:** Lemoore City Council

**From:** Alvaro Santos, Lieutenant

**Date:** April 20, 2023

**Meeting Date:** May 2, 2023

**Subject:** Agreement between the City of Lemoore and West Hills Community College District (West Hills Lemoore) for Campus Police Officer

### Strategic Initiative:

- |  |  |
|--|--|
| <input checked="" type="checkbox"/> Safe & Vibrant Community | <input type="checkbox"/> Growing & Dynamic Economy |
| <input type="checkbox"/> Fiscally Sound Government           | <input type="checkbox"/> Operational Excellence    |
| <input type="checkbox"/> Community & Neighborhood Livability | <input type="checkbox"/> Not Applicable            |

### Proposed Motion:

Approve a five (5) year extension of the current MOU between the West Hills Community College District and the Lemoore Police Department/City of Lemoore for police services (campus police officer), and authorize the City Manager, or designee, to execute the associated contract.

### Subject/Discussion:

The Lemoore Police Department currently supplies one full time sworn police officer to West Hills College Lemoore. The Lemoore Police Officer is assigned to the campus during the times and dates when classes are in session. The Lemoore Police Department and West Hills Community College District have been partners in this capacity since 2015. The current MOU is set to expire May 16<sup>th</sup>, 2023.

### Financial Consideration(s):

The West Hills Community College District agrees to pay one hundred percent (100%) of the full City annualized costs (salary and benefits) of the police officer.

### Alternatives or Pros/Cons:

Pros:

- Enhances the safety of the college and the community by keeping a full time sworn police officer assigned to the West Hills College Lemoore Campus

**Cons:**

- None noted.

**Commission/Board Recommendation:**

Not Applicable.

**Staff Recommendation:**

Staff recommend the City Council, by motion, authorize the City of Lemoore to enter into a five (5) year agreement with West Hills Community College District police services, and authorize the City Manager, or designee, to execute the associated contract.

**Attachments:**

- ☐ Resolution:
- ☐ Ordinance:
- ☐ Map
- ☒ Contract
- ☐ Other
- List:

**Review:**

- ☒ Asst. City Manager
- ☒ City Attorney
- ☒ City Clerk
- ☒ City Manager
- ☐ Finance

**Date:**

04/26/2023  
04/28/2023  
04/28/2023  
04/26/2023

**AGREEMENT BETWEEN  
THE CITY OF LEMOORE  
AND THE  
WEST HILLS COMMUNITY COLLEGE DISTRICT  
(WEST HILLS LEMOORE)  
FOR  
CAMPUS POLICE OFFICER**

**THIS AGREEMENT** ("Agreement") is made and entered into this 1st day of May 2023, by and between the CITY OF LEMOORE, a California municipal corporation (hereinafter "City"), and the WEST HILLS COMMUNITY COLLEGE DISTRICT, a local higher education agency (hereinafter "College"). The City and College may be referred to collectively as the "Parties," or in the singular as "Party," where contextually required.

**WHEREAS**, the City operates its own police department (hereinafter "Department") for the purpose of providing public safety, protection and law enforcement services for the general welfare of its community's citizens; and

**WHEREAS**, the College desires to contract with the City for the assignment of a sworn police officer at the rank of Officer to provide College with police services to help maintain a safe and secure learning environment ("Campus Police Officer"); and

**WHEREAS**, the parties hereto are mutually desirous of maintaining one (1) sworn City of Lemoore Police Officer as a Campus Police Officer to be assigned primarily to deal with crime at the College during the designated school year under the terms and conditions herein set forth.

**NOW, THEREFORE, BE IT AGREED AS FOLLOWS:**

1. Beginning on May 1, 2023 ("Effective Date"), the Department shall provide one (1) sworn City Police Officer who shall be assigned to College for the purpose of providing security and law enforcement services to College as the Campus Police Officer. The Campus Police Officer will have full police officer powers as designated by the state of California and defined under California Penal Code section 830.1.
2. The Department Police Officer assigned to serve as the Campus Police Officer shall be solely employed by the City, and under the supervision, direction, and control of the Department except to the extent as required by the terms and conditions of this Agreement. The Campus Police Officer shall be subject to all Department personnel policies and practices and the Department shall maintain all personnel records of the Campus Police Officer.
3. The selection and placement of the Campus Police Officer at College shall be made by the Department's Chief of Police with the consultation and consent of

College's designated administrative staff member who will provide guidance and direction to the Campus Police Officer and serve as the main point of contact with the Department on behalf of College (hereinafter "College Administrator"). The chain of command and supervision of the Campus Police Officer is as follows: (a) Detective Sergeant; (b) Lieutenant Support Division; (c) Captain; and (d) Chief of Police. For campus-related incidents, student discipline, and educational problems, the Campus Police Officer will be under the direction of the College Administrator.

4. During College's designated school year, when classes are in session, the Campus Police Officer will be assigned to work from the College office performing campus/police related duties. The duties and responsibilities of the Campus Police Officer during the designated school year include, but are not limited to, the following:
  - (a) Investigate any criminal activity within the jurisdiction of College, including crimes against College, College property, crimes against any College faculty, staff, students, and any College visitors that occur on College property, and coordinate the necessary follow-through.
  - (b) Instruct College faculty and staff on gang and narcotics-related crimes, as well as any other crime-related problems.
  - (c) Make monthly reports to the Department and College's Administration Office. The Campus Police Officer will keep the College Administrator informed and aware of current investigations and crime trends that involve the students of the College in written or oral form, depending on the sensitivity of the investigation, and in a manner consistent with the laws that govern release of police records information.
  - (d) Coordinate with the Department if there is a need for additional police services or security coverage for the College due to, but not limited to, College athletic events and social functions or as otherwise agreed upon by College and the Department.
  - (e) All other duties and responsibilities required of a law enforcement officer in relation to the College.
5. During designated breaks in the school year, the Campus Police Officer may be assigned to work from the Department's office.
6. The College Administration and the Department shall work together to see that any overtime hours for the Campus Police Officer are kept to a minimum. To ensure this is accomplished, the Department shall have the authority to flex the Campus Police Officer's work hours for pre-designated events as agreed upon by both parties. In the event that the Campus Police Officer provides services to

College in addition to or outside of the designated work schedule adopted by the parties, resulting in overtime, the overtime expenditures shall be reimbursed to City by College. The designated work schedule for the Campus Police Officer shall be Monday through Friday from 8:00 a.m. to 4:00 p.m. (40 hour a week work schedule).

7. The Campus Police Officer's duties and responsibilities are closely related to the safe and secure operations of College. Accordingly, and unless otherwise agreed to by the parties, the Campus Police Officer's vacations, compensated time off, training and planned absences shall, to the extent possible, coincide with when the College is not in session, i.e., school holidays, winter break, and spring break.
8. The Campus Police Officer is and will remain an employee of the City and his or her salary and employment benefits will be in accordance with the applicable state and federal laws, City salary schedules, and employment practices of the City and the Department.
9. The City and College agree to share the annualized costs for the services being provided to College pursuant to this Agreement, as follows:
  - (a) College agrees to reimburse City for one hundred percent (100%) of the full City annualized costs (salary and benefits), excluding overtime, for the Campus Police Officer, including all such costs associated with employment of the Campus Police Officer during designated breaks in the school year, as follows:

**Campus Police Officer Annualized costs Salary & Benefits for each year:  
\$166,524.00**

*This amount is subject to change due to inflation.*

- (b) The City agrees to pay for all police officer equipment-related costs, including, but not limited to, costs related to patrol vehicle, all emergency issued equipment and all training associated with being a City Police Officer and a Campus Police Officer.
    - (c) Reimbursement payments under this Agreement shall be made to the other party, as necessary, in two (2) installments with the first installment due May 1<sup>st</sup> and the second installment due November 1<sup>st</sup> of each year for the term of this Agreement. Each party shall invoice the other party for applicable costs at least thirty (30) days prior to the date payment is due.
    - (d) The College shall be responsible for reimbursing the City for all College-related overtime incurred by the Campus Police Officer with prior written approval of the College Administrator or incurred solely for the benefit of the College. The City shall be responsible for paying any additional overtime

incurred by the Campus Police Officer while performing non-College related duties.

10. The parties acknowledge and agree that the City is the employer of the Campus Police Officer. The selection and placement of the Campus Police Officer at College shall be made in the sole discretion of the Department's Chief of Police after consultation and consent of College's Administration. Police Department shall have complete authority to temporarily reassign, discharge, discipline and evaluate Campus Police Officer. Nothing in this Agreement shall be construed or interpreted as creating or establishing an employer/employee relationship between any City Police Officer assigned to work at College pursuant to the terms of this Agreement and College. The Campus Police Officer shall work closely and communicate directly with the College Administrator. College Administrator or designee shall provide input to the Department's Chief of Police on issues related to the assignment and evaluation of the Campus Police Officer. For purposes of College's operational matters, the Campus Police Officer will report to College Administrator and be subject to College policies and procedures related to College matters, but shall always remain under the ultimate direction and control of the City and the Department.
11. In that the Campus Police Officer will be a sworn City Police Officer employed by the City and under the direction of the Department, the costs, availability, and administration of any and all work-related insurance for the Campus Police Officer, including, but not limited to, automobile insurance, liability insurance and deductibles, shall be the responsibility of the City.
12. In that the Campus Police Officer will be a sworn City Police Officer employed by the City and under the direction of the Department, the costs, availability, and administration of any and all education incentive pay, professional training and cost of safety equipment shall be the responsibility of the City.
13. During College's designated school year, College will, at its sole unreimbursed cost, provide the Campus Police Officer with office space, office furniture, staff support, and a desktop computer as necessary and practical for the successful performance of the Campus Police Officer's duties and responsibilities.
14. Any educational documents or materials prepared or caused to be prepared by the Campus Police Officer pursuant to this Agreement shall be the property of College at the moment of their completed preparation. Any documents or information related to Department investigations shall remain the property of the Department.
15. College shall indemnify, defend, and hold harmless the City and Department, its officers, officials, employees, and volunteers from and against any and all liability, claims, damage, cost, expenses, awards, fines, judgments, and expenses of litigation (including, without limitation, costs, attorney fees, expert witness fees

and prevailing party fees and costs) of every nature arising out of or in connection with the assigned officer's performance of work or its failure to comply with any of the obligations contained in this Agreement, except such loss or damage which was caused by the active negligence of the City, the Department, or the gross or willful misconduct of the assigned officer. The indemnification obligations in this paragraph 15 expressly include any and all claims that may be made against City based upon any contention by any third party that City and College are joint employers of the Campus Police Officer by reason of this Agreement or the work performed by the Campus Police Officer at College, including, to the fullest extent permitted by law, claims of wage and hour violations of any kind, failure to secure workers' compensation insurance, or employment discrimination, harassment, or retaliation. The terms of this paragraph shall survive termination of the Agreement.

16. City shall indemnify, defend, and hold harmless College, its officers, officials, employees, and volunteers from and against any and all liability, claims, damage, cost, expenses, awards, fines, judgments, and expenses of litigation (including, without limitation, costs, attorney fees, expert witness fees and prevailing party fees and costs) of every nature arising out of the active negligence by the City, the Department, or the gross or willful misconduct of the Campus Police Officer during the performance of work hereunder.
17. The term of this Agreement will begin as of the Effective Date and shall continue thereafter for a period of five (5) years, unless earlier terminated by either party by providing thirty (30) days' advance written notice to the other party of the intent to terminate.
18. This Agreement is not subject to modification or amendment, except by a writing executed by all of the parties, which writing shall expressly state that it is intended by the parties to amend the terms and conditions of this Agreement.
19. The waiver by either party of a breach by the other party of any provisions of this Agreement shall not constitute a continuing waiver or a waiver of any subsequent breach of either the same or a different provision of this Agreement.
20. Should any part of this Agreement be declared by a final decision of a court or tribunal of competent jurisdiction to be unconstitutional, invalid, or beyond the authority of either of the parties to enter into or carry out, such decision shall not affect the validity of the remainder of this Agreement, which shall continue in full force and effect, provided that the remainder of this Agreement, absent the unexercised portion, can be reasonably interpreted to give effect to the intentions of the parties.
21. The laws of the State of California shall govern this Agreement and all matters relating to it.

22. Any notice to be given herein shall be written and given by either first class mail, postage prepaid, or personally delivered to the parties herein, addressed as follows:

The City: Nathan Olson, City Manager  
City of Lemoore  
711 W. Cinnamon Drive  
Lemoore, CA 93245

The District: Shanna Ahrens, Vice Chancellor  
West Hills Community College District  
275 Phelps Ave.  
Coalinga, CA 93210

The Department: Michael Kendall, Chief of Police  
Lemoore Police Department  
658 Hill Street  
Lemoore, CA 93245

23. Each party shall provide the other parties with written notice of any change in address as soon as practicable.
24. This Agreement shall commence on May 1, 2023, and continue in full force until terminated pursuant to paragraph 17.
25. Extension of this Agreement shall be discussed and agreed upon by both parties at least ninety (90) days prior to the expiration date of this Agreement.

**IN WITNESS WHEREOF**, the parties hereto have executed this Agreement as of the day and year first above written.

**CITY OF LEMOORE**

**WEST HILLS COMMUNITY  
COLLEGE DISTRICT**

By \_\_\_\_\_  
Nathan Olson, City Manager

By \_\_\_\_\_  
Shanna Ahrens, Vice Chancellor of  
Business and Fiscal Services



711 West Cinnamon Drive • Lemoore, California 93245 • (559) 924-6744

## Staff Report

**Item No: 3-6**

**To:** Lemoore City Council  
**From:** Michael Kendall, Chief of Police  
**Date:** April 18, 2023 **Meeting Date:** May 2, 2023  
**Subject:** Board of State and Community Corrections (BSCC) – Officer Wellness Grant

**Strategic Initiative:**

<input type="checkbox"/> Safe & Vibrant Community	<input type="checkbox"/> Growing & Dynamic Economy
<input type="checkbox"/> Fiscally Sound Government	<input checked="" type="checkbox"/> Operational Excellence
<input type="checkbox"/> Community & Neighborhood Livability	<input type="checkbox"/> Not Applicable

**Proposed Motions:**

Accept the California Board of State and Community Corrections (BSCC) Officer Wellness Grant in the amount of \$28,000.00, approve the budget amendment increasing expenditures, and authorize the City Manager, or designee, to execute any required documentation.

**Subject/Discussion:**

The Officer Wellness and Mental Health Grant Program, established in the 2022 Budget Act (Assembly Bill 178, Chapter 45, Statutes of 2022), provides \$50 million for city and county law enforcement agencies for the purpose of improving officer wellness and expanding mental health sources.

The allocation of funds was determined by the number of peace officers described in Penal Code section 830.1. Per the Funding Distribution Schedule, Lemoore Police Department was awarded \$28,000.00.

The Officer Wellness grant is for the purpose of improving officer wellness and expanding mental health resources as follows:

1. Establishing officer wellness units or expanding existing officer wellness units.
2. Establishing peer support units or expanding peer support units.

3. Services provided by a licensed mental health professional, counselor, or other professional that works with law enforcement.
4. Expanding multiagency mutual aid programs focused on officer wellness and mental health.
5. Other programs or services that are evidence based or have a successful track record of enhancing officer wellness.

**Financial Consideration(s):**

Funds must be utilized directly for officer wellness. It is a one-time award and must be utilized by 2025.

**Alternatives or Pros/Cons:**

Pros:

- Improving officer wellness and
- Expanding mental health resources

Cons:

- None noted.

**Commission/Board Recommendation:**

Not applicable.

**Staff Recommendation:**

Staff recommends that City Council accept the Officer Wellness Grant in the amount of \$28,000.00, approve the associated budget amendment, and authorize the City Manager, or designee, to execute all required documentation.

**Attachments:**

- ☐ Resolution:
- ☐ Ordinance:
- ☐ Map
- ☐ Contract
- ☒ Other: Budget Amendment

**Review:**

- ☒ Asst. City Manager
- ☒ City Attorney
- ☒ City Clerk
- ☒ City Manager
- ☒ Finance

**Date:**

04/26/2023  
04/28/2023  
04/28/2023  
04/26/2023  
04/26/2023



# CITY OF LEMOORE

## BUDGET AMENDMENT FORM

Date:	4/24/2023	Request By:	Michael Kendall
Requesting Department:		Police Department	

**TYPE OF BUDGET AMENDMENT REQUEST:**

- ☐ Appropriation Transfer within Budget Unit
- ☒ All other appropriations (Attach Council approved Staff Report)

**FROM:**

Fund	Budget Unit	Account	Current Budget	Proposed Increase/Decrease:	Proposed New Budget
001	1010	Reserves	\$ -	\$ (28,000.00)	\$ (28,000.00)

**TO:**

Fund	Budget Unit	Account	Current Budget	Proposed Increase/Decrease:	Proposed New Budget
001	4725	4220	\$ -	\$ 28,000.00	\$ 28,000.00
					\$ -

**JUSTIFICATION FOR CHANGE/FUNDING SOURCE:**

BSCC Officer Wellness Grant

**APPROVALS:**

Department Head:	Date:
City Manager:	Date:
Completed By:	Date:



711 West Cinnamon Drive • Lemoore, California 93245 • (559) 924-6700 • Fax (559) 924-6708

## Staff Report

**Item No: 3-7**

**To: Lemoore City Council**

**From: Mike Kendall, Police Chief**

**Date: April 27, 2023**

**Meeting Date: May 2, 2023**

**Subject: Resolution 2023-12 – Renewing Ordinance 2022-02 and Policy 709 of the Lemoore Police Department Policy Manual Authorizing the Use of Military Equipment in Accordance with Government Code Section 7070, et. seq.**

**Strategic Initiative:**

- |   |  |
|---|--|
| <input type="checkbox"/> Safe & Vibrant Community                       | <input type="checkbox"/> Growing & Dynamic Economy |
| <input type="checkbox"/> Fiscally Sound Government                      | <input type="checkbox"/> Operational Excellence    |
| <input checked="" type="checkbox"/> Community & Neighborhood Livability | <input type="checkbox"/> Not Applicable            |

**Proposed Motion:**

Adoption of Resolution 2023-12, renewing the ordinance adopting Police Department Military Equipment Use Policy in accordance with AB 481.

**Subject/Discussion:**

Staff recommends that the City Council approve the Military Equipment Use Policy, Policy 709 of the Lemoore PD Policy Manual, and the Annual Military Equipment Report. The Policy and ordinance which adopted the Policy must be renewed annually to allow the Department to continue using existing military equipment in the Department's inventory and acquire new equipment for operational needs. Policy 709, Ordinance 2022-02, and the Annual Military Equipment Report comply with the requirements of AB 481 (codified in Gov. Code section 7072) and each type of equipment identified in the Annual Report has complied with the applicable standards in Government Code section 7071(d).

Department Policy 709 was adopted by Ordinance 2022-02 last year in compliance with AB 481. "Military equipment" is defined to include, without limitation, the following equipment: unmanned aerial or ground vehicles, armored vehicles, command and control vehicles, pepper balls, less lethal shotguns, less lethal 40mm projectile launchers, long range acoustic

devices, flashbangs, and foundational equipment, such as rifles. This equipment is used as a component of overall best practices for law enforcement agencies throughout the country. Authorization to continue using this equipment is necessary to protect the safety and welfare of the public and peace officers within the City.

There is a significant interest in ensuring that the Department continues to have access to equipment that provides the Department as many resources as possible to safeguard lives, ensure safety, and protect civil liberties. The use of military equipment is crucial to the Department's mission and will continue to be strictly regulated through internal processes and oversight, transparency, and City Council and public review.

## **BACKGROUND**

On January 1, 2022, Governor Newsom signed into law AB 481, codified in Government Code sections 7070 through 7075. This new law requires law enforcement agencies to obtain approval from the applicable governing body of a military equipment use policy (adopted by ordinance) before obtaining funding, acquiring, or using military equipment.

The Department seeks City Council's approval of Policy 709 (Attached), by renewing Ordinance 2022-02 (Attached), so that the Department is authorized to continue using the equipment as specified in the Policy. The purpose of Policy 709 is to safeguard the public's welfare, safety, civil rights, and civil liberties. Policy 709 ensures that there are adequate safeguards in place for the use of such equipment, including transparency, oversight, and accountability.

Policy 709 includes an inventory of each piece of equipment identified in Government Code section 7070 that is currently owned by the City, and the current use and cost of each piece of equipment. Policy 709 also allows for other law enforcement agencies to use military equipment when assisting in Lemoore as long as the assisting agency has a similar military equipment use policy adopted by its governing body.

As required by AB 481, Policy 709 has been posted on the Department's website. If Policy 709 is re-approved, it will remain posted and publicly available on the Department's website, along with the Annual Report, for as long as the military equipment is available for use.

As a result of the approval of Policy 709 last year, AB 481 requires the Department to annually submit a military equipment report for each approved type of military equipment to the City Council for as long as the military equipment is available for use. Additionally, the Department must make each annual report publicly available on its website for as long as the equipment is available for use. The annual report must be presented to and reviewed by the City Council at a regular meeting each year, and the City Council must determine at the annual meeting whether each type of military equipment identified in the report continues to comply with the standard of approval and determine whether to renew the ordinance approving Policy 709.

The Annual Report (will be provided at the meeting) contains a comprehensive list of each type of equipment owned by the City and contains all required information in accordance with Government Code section 7072. Future acquisition of any equipment deemed to be "military equipment" will comply with applicable funding and procurement requirements.

**Financial Consideration(s):**

None.

**Alternatives or Pros/Cons:**

**Pros:**

- Compliance with AB 481.

**Cons:**

- Failure to comply with AB 481 would result in the police department's inability to continue using the equipment as specified in Policy 709.

**Commission/Board Recommendation:**

Not applicable.

**Staff Recommendation:**

Staff recommends City Council adopt Resolution 2023-12, renewing the ordinance adopting Police Department Military Equipment Use Policy in accordance with AB 481.

**Attachments:**

- ☒ Resolution: 2023-12
  - ☐ Ordinance:
  - ☐ Map
  - ☐ Contract
  - ☒ Other
- List:

**Review:**

- ☐ Asst. City Manager
- ☒ City Attorney
- ☒ City Clerk
- ☒ City Manager
- ☐ Finance

**Date:**

04/27/2023  
04/27/2023  
04/26/2023

**RESOLUTION NO. 2023-12**

**RESOLUTION OF THE CITY COUNCIL OF THE CITY OF LEMOORE  
RENEWING ORDINANCE 2022-02 AND POLICY NO. 709 OF THE LEMOORE POLICE  
DEPARTMENT POLICY MANUAL AUTHORIZING THE USE MILITARY EQUIPMENT  
IN ACCORDANCE WITH GOVERNMENT CODE SECTION 7070, ET SEQ.**

**WHEREAS**, the City Council adopted Lemoore Police Department Policy 709 (Military Equipment Use) with the adoption of Ordinance 2022-02 on April 19, 2022; and

**WHEREAS**, in accordance with Government Code section 7070, et seq., enacted by AB 481, the Police Department has prepared the 2023 Annual Military Equipment Report (“Annual Report”), which is incorporated herein by reference, for review by the City Council; and

**WHEREAS**, at its regular meeting on May 2, 2023, the City Council duly reviewed the Annual Report, Ordinance 2022-02, and Policy 709, and reviewed the associated staff report, and considered all public input and other information pertaining to the Annual Report and the authorization to use military equipment presented at the meeting.

**NOW, THEREFORE, BE IT RESOLVED**, that the City Council of the City of Lemoore determines and resolves as follows:

1. Based on the Annual Report, the City Council determines that each type of military equipment identified in the Annual Report has complied with the applicable standards for approval as set forth in Government Code section 7071, subd. (d).
2. Policy 709 of the Police Department Manual and Ordinance 2022-02, which adopted Policy 709 on April 19, 2022, are hereby renewed.

**PASSED AND ADOPTED** by the City Council of the City of Lemoore at a regular meeting held on the 2<sup>nd</sup> day of May 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAINING:

ATTEST:

APPROVED:

---

Marisa Avalos  
City Clerk

---

Patricia Matthews  
Mayor

**ORDINANCE NO. 2022-02**

**AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF LEMOORE  
ADOPTING A MILITARY EQUIPMENT USE POLICY PURSUANT TO ASSEMBLY  
BILL 481**

**THE CITY COUNCIL FOR THE CITY OF LEMOORE HEREBY DOES ORDAIN:**

**SECTION 1. FINDINGS.**

The City Council finds:

- A. On September 30, 2021, Governor Gavin Newsom signed into law Assembly Bill 481, which codified procedures of funding, acquisition and use of military equipment by law enforcement agencies under Government Code sections 7070 through 7075.
- B. Assembly Bill 481 requires law enforcement agencies to obtain approval from the applicable governing body by ordinance adopting a military equipment use policy prior to taking certain actions relating to funding, acquisition, or use of military equipment.
- C. Assembly Bill 481 allows a city council of a city to approve the funding, acquisition, or use of military equipment within its jurisdiction only if it makes specified determinations pursuant to Government Code section 7071.
- D. Assembly Bill 481 requires law enforcement agencies to annually submit to the applicable governing body a military equipment report for each approved type of military equipment for as long as the military equipment is available for use, and to make each annual report publicly available on its website for as long as the equipment is available for use.
- E. Assembly Bill 481 requires a city council that has adopted an ordinance approving a military equipment use policy to annually review the military equipment report submitted by the law enforcement agency to determine whether each type of military equipment identified in the report continues to comply with the standard of approval.
- F. Assembly Bill 481 requires a city council that has adopted an ordinance approving a military equipment use policy to annually review the ordinance and vote on whether to renew the ordinance at a regular meeting.
- G. Policy 709 of the Lemoore Police Department Policy Manual has been prepared by the Lemoore Police Department as its proposed military equipment use policy, and it has been published on the Lemoore Police Department's internet website since March 2, 2022.
- H. A duly noticed public hearing was conducted by the City Council at its regular meeting on April 5, 2022, to consider Policy 709.

**SECTION 2.** DETERMINATIONS.

A. Based on the above-findings and the information provided to the City Council at the public meeting, the City Council determines that Policy 709 of the Lemoore Police Department Policy Manual complies with standards for approval under Government Code section 7071:

1. The identified military equipment is necessary because there is no reasonable alternative that can achieve the same objective of officer and civilian safety.

2. Policy 709 of the Lemoore Police Department Policy Manual will safeguard the public's welfare, safety, civil rights, and civil liberties.

3. The purchase and use of the identified military equipment is reasonably cost effective compared to available alternatives that can achieve the same objective of officer and civilian safety.

4. All military equipment uses prior to the adoption of Policy 709 of the Lemoore Police Department Policy Manual complied with applicable Department policy in effect at that time, and will continue to conform with future compliance.

B. Policy 709 of the Lemoore Police Department Policy Manual is approved and adopted.

**SECTION 3.** This Ordinance shall take effect thirty (30) days after its adoption and will not be codified in the City's Municipal Code.

**SECTION 4.** The City Clerk is hereby directed to cause a summary of this Ordinance to be published by one insertion in a newspaper of general circulation in the community at least five (5) days prior to adoption and again fifteen (15) days after its adoption. If a summary of the ordinance is published, then the City Clerk shall cause a certified copy of the full text of the proposed ordinance to be posted in the office of the City Clerk at least five (5) days prior to the Council meeting at which the ordinance is adopted, and again after the meeting at which the ordinance is adopted. The summary shall be approved by the City Attorney.

///

///

///

///

///

///

///

The foregoing Ordinance No. 2022-02 was introduced at a regular meeting of the City Council of the City of Lemoore held on April 5, 2022, and was thereafter duly adopted at a regular meeting of said City Council held on April 19, 2022, by the following vote:

AYES: Matthews, Orth, Chaney, Lyons

NOES: None

ABSTAINING: None

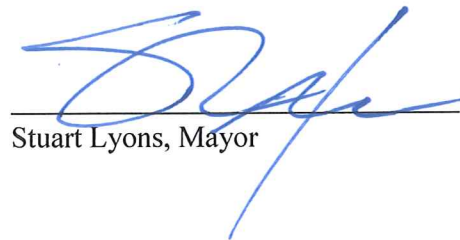
ABSENT: Gornick

ATTEST:



Marisa Avalos, City Clerk

APPROVED:



Stuart Lyons, Mayor

# Military Equipment

## 709.1 PURPOSE AND SCOPE

The purpose of this policy is to provide guidelines for the approval, acquisition, and reporting requirements of military equipment (Government Code § 7070; Government Code § 7071; Government Code § 7072).

### 709.1.1 DEFINITIONS

Definitions related to this policy include (Government Code § 7070):

**Governing body** – The elected or appointed body that oversees the Department.

**Military equipment** – Includes but is not limited to the following:

- Unmanned, remotely piloted, powered aerial or ground vehicles.
- Mine-resistant ambush-protected (MRAP) vehicles or armored personnel carriers.
- High mobility multipurpose wheeled vehicles (HMMWV), two-and-one-half-ton trucks, five-ton trucks, or wheeled vehicles that have a breaching or entry apparatus attached.
- Tracked armored vehicles that provide ballistic protection to their occupants.
- Command and control vehicles that are either built or modified to facilitate the operational control and direction of public safety units.
- Weaponized aircraft, vessels, or vehicles of any kind.
- Battering rams, slugs, and breaching apparatuses that are explosive in nature. This does not include a handheld, one-person ram.
- Firearms and ammunition of .50 caliber or greater, excluding standard-issue shotguns and standard-issue shotgun ammunition.
- Specialized firearms and ammunition of less than .50 caliber, including firearms and accessories identified as assault weapons in Penal Code § 30510 and Penal Code § 30515, with the exception of standard-issue firearms.
- Any firearm or firearm accessory that is designed to launch explosive projectiles.
- Noise-flash diversionary devices and explosive breaching tools.
- Munitions containing tear gas or OC, excluding standard, service-issued handheld pepper spray.
- TASER® Shockwave, microwave weapons, water cannons, and long-range acoustic devices (LRADs).
- Kinetic energy weapons and munitions.
- Any other equipment as determined by a governing body or a state agency to require additional oversight.

# Lemoore Police Department

## Lemoore PD Policy Manual

### *Military Equipment*

---

#### **709.2 POLICY**

It is the policy of the Lemoore Police Department that members of this Department comply with the provisions of Government Code § 7071 with respect to military equipment.

#### **709.3 MILITARY EQUIPMENT COORDINATOR**

The Chief of Police should designate a member of this Department to act as the military equipment coordinator. The responsibilities of the military equipment coordinator include but are not limited to:

- (a) Acting as liaison to the governing body for matters related to the requirements of this policy.
- (b) Identifying Department equipment that qualifies as military equipment in the current possession of the Department, or the equipment the Department intends to acquire that requires approval by the governing body.
- (c) Conducting an inventory of all military equipment at least annually.
- (d) Collaborating with any allied agency that may use military equipment within the jurisdiction of the Lemoore Police Department (Government Code § 7071).
- (e) Preparing for, scheduling, and coordinating the annual community engagement meeting to include:
  - 1. Publicizing the details of the meeting.
  - 2. Preparing for public questions regarding the Department's funding, acquisition, and use of equipment.
- (f) Preparing the annual military equipment report for submission to the Chief of Police and ensuring that the report is made available on the Department website (Government Code § 7072).
- (g) Establishing the procedure for a person to register a complaint or concern, or how that person may submit a question about the use of a type of military equipment, and how the Department will respond in a timely manner.

#### **709.4 MILITARY EQUIPMENT INVENTORY**

The following constitutes a list of qualifying equipment for the Department:

- A. Unmanned Aircraft System (UAS). An unmanned aircraft, remotely piloted, powered vehicle, along with the associated equipment necessary to control it.
  - 1. DJI INSPIRE 1V2, cost \$1200 each, quantity: 2. UAS with a single-color camera, DGI XT 336 FLIR Thermal Sensor Camera (\$6900) weighs approx. 7.5 pounds and has video recording capabilities, approx. 30 minutes of flight time. Expected life span: 3-5 years. Fiscal Impact; \$1000.
  - 2. DJI Mini 2, cost \$750, quantity: 1. UAS with single-color camera, weighs approximately 0.5 lbs, has video recording and photographing capabilities, approximately 31 minutes of flight time on a single battery charge with optimal flight conditions. Expected life span: 2-3 years. Fiscal impact \$750.

# Lemoore Police Department

## Lemoore PD Policy Manual

### *Military Equipment*

---

#### a. Purpose

To be deployed when its view would assist officers or incident commanders with the following situations, which include but are not limited to:

- i. major collision investigations.
- ii. search for missing persons.
- iii. natural disaster management.
- iv. crime scene photography.
- v. SWAT, tactical or other public safety and life preservation missions.
- iv. in response to specific requests from local, state or federal fire authorities for fire response and/or prevention.

#### b. Authorized Use

Only assigned operators who have completed the required training shall be permitted to operate any UAS.

#### c. Training

All department UAS operators are licensed by the Federal Aviation Administration for UAS operation. In addition, each operator must attend a 40-hour department training and ongoing quarterly training. Use is established under Policy section 613.

#### d. Legal and Procedural Rules

Use is established under Department Policy section 613 and FAA Regulation 14CFR Part 107. It is the policy of the Lemoore Police Department to utilize the UAS only for official law enforcement purposes, and in a manner that respects the privacy of our community, pursuant to State and Federal law.

B. Mobile Command Post: A vehicle used mobile office that provides shelter, access to Department computer systems, and restroom facilities during extended events.

1. 2018, Sandstorm, toy hauler, modified to facilitate the operational control and direction of public safety units. Cost: \$29,800. Expected life-span: 20 years. Fiscal Impact: \$600.

#### a. Purpose

To be used on the specific circumstances of a given critical incident, large event, natural disaster, or community event that is taking place.

#### b. Authorized Use

# Lemoore Police Department

## Lemoore PD Policy Manual

### *Military Equipment*

---

Only Department employees trained in their deployment and operations in a manner consistent with Department Policy and training are authorized to operate the Mobile Command Post. The Mobile Command Post can be used for SWAT and other critical incidents, preplanned large events, searching for missing persons, natural disasters, and community events.

#### c. Training

The driver/operator shall receive training in the safe handling of the vehicle on a closed training course. Once the operator has shown competence in safe vehicle handling, the driver/operator will drive the vehicle throughout the city with an experienced driver.

#### d. Legal and Procedural Rules

It is the policy of the Department to use the Mobile Command Post only for official law enforcement purposes, and in accordance with California State law regarding the operation of motor vehicles.

### C. High mobility multipurpose wheeled vehicle (Humvee).

1. 1986, American General, Humvee, received through CalOES at no cost. Expected lifespan: 5 years. Fiscal Impact:\$600

#### a. Purpose

The specific use of this vehicle is for community events and engagement. It serves no operational purposes for the enforcement of law.

#### b. Authorized Use

Only City or authorized VIP's may operate the Humvee in a manner consistent with Department Policy. The Humvee can be used for preplanned community events.

#### c. Training

The driver/operator shall received training in the safe handling of the vehicle on a closed training course. Once the operator has shown competence in safe vehicle handling, the driver will drive the vehicle throughout the city with an experienced driver.

#### d. Legal and Procedural Rules

It is the policy of the Department to use the Humvee only for preplanned community events in accordance with California State Law regarding the operation of motor vehicles.

## *Military Equipment*

---

### D. Distraction Devices (Flash-Bang).

1. COMBINED TACTICAL SYSTEMS, 7290-2 Flash Bang, cost: \$52, quantity 5. A non-bursting, non-fragmenting multi bang device that produces a thunderous bang with intense bright light. Ideal for distracting dangerous suspects during hostage rescue, room entry, or other high risk situations.

2. COMBINED TACTICAL SYSTEMS, 7290M Mini Flash Bang, cost: \$38, quantity 25. The 7290M Mini Flash Bang exhibits all the same attributes of its larger counterpart but in a smaller and lighter package. The 7290M is approximately 30% lighter than the 7290-2 but still has the 175db output of the 7290-M and produces 6-8 million candelas of light.

#### a. Purpose

A distraction device used to distract dangerous suspects during hostage rescue, room entry or other high risk arrest situations. To produce atmospheric over-pressure and brilliant white light and, as a result, can cause short term (6-8 seconds) physiological/psychological sensory deprivation to give officers a tactical advantage.

#### b. Authorized Use

Diversionary Devices shall only be used:

- i. By officers who have been trained in their proper use.
- ii. In hostage and barricaded subject situations.
- iii. In high risk warrant (search/arrest) services where there may be extreme hazards to officers.
- iv. During other high risk situations where their use would enhance officer safety
- v. During training exercises

#### c. Lifespan

Until Used

#### d. Fiscal Impact

No annual maintenance

#### e. Training

Prior to use, officers must attend diversionary device training that is conducted by POST certified instructors.

#### f. Legal and Procedural

# Lemoore Police Department

## Lemoore PD Policy Manual

### *Military Equipment*

---

Use is established under Department Policy section 308. It is the policy of the Lemoore Police Department to utilize diversion devices only for official law enforcement purposes, pursuant to State and Federal law regarding the use of force.

E. Less Lethal Shotgun: Less Lethal Shotgun is used to deploy the less lethal 12-gauge Accusox Beanbag Round.

1. Remington 870 Less Lethal Shotgun, cost: \$946, quantity: 8. The Remington 870 Shotgun is used to deploy the less lethal 12-gauge Accusox Beanbag round up to a distance of 75 feet. The range of the weapon system helps maintain space between officers and a suspect reducing the immediacy of the threat which is a principle of De-escalation.

2. 12 gauge Accusox Beanbag Round, cost \$5, quantity: 455. A less lethal 2.4 inch, 12 gauge shotgun round firing a ballistic fiber bag filled with 40 grams of lead shot at a velocity of approximately 275 feet per second. Accusox rounds are discharged from a dedicated 12-gauge shotgun that is distinguishable by an orange butt stock and for grip. This round provides accurate and effective performance when fired from the approved distance of not fewer than 5 feet. The maximum effective range of this munition is up to 75 feet from the target.

a. Purpose

To limit the escalation of conflict where employment of lethal force is prohibited or undesirable.

b. Authorized Use

Situations for use of the less lethal weapon system may include, but is not limited to:

- i. Self-destructive, dangerous and/or combative individuals.
- ii. Riot/crowd control and civil unrest incidents.
- iii. Circumstances where a tactical advantage can be obtained.
- iv. Potentially vicious animals.
- v. Training exercises or approved demonstrations.

c. Lifespan

Remington 870: 25 years

Accusox Round: No listed expiration date

d. Fiscal Impact

# Lemoore Police Department

## Lemoore PD Policy Manual

### *Military Equipment*

---

Annual maintenance for each shotgun is approximately \$50

e. Training

All officers are trained in the 12 gauge less lethal shotgun as a less lethal option by in service training.

f. Legal and Procedural Rules

Use is established under Department Policy Section 392. It is the policy of the Lemoore Police Department to utilize the less lethal shotgun only for official law enforcement purposes, and pursuant to State and Federal law, including those regarding the use of force.

F. Rifles: Guns that are fired from shoulder level, having a long spirally grooved barrel intended to make bullets spin and thereby have greater accuracy over a long distance.

1. Bushmaster XM-15/XM-152S. Quantity: 37. Cost: \$776 each. 11.5" barrel. Overall length 32.5". Collapsible Stock. Caliber.223 REM. Semi Automatic. 30 round magazine.

2. Colt M4 Commando. Quantity: 3. Cost \$985 each. 11.5" barrel length. Overall length 32.5". Collapsible stock. Caliber.223 REM. Semi Automatic. 30 round magazine.

3. Federal.223 REM, 55 grain, Metal Case, Cost \$179.84 per 500, Quantity: 13100

4. Federal.223 REM 55 grain Bonded SP, Cost \$257.64 per 200, Quantity: 8900

a. Purpose

To be used as precision weapons to address a threat with more a accurate and/or greater distance than a handgun, if present and feasible.

b. Authorized Use

Only members that are POST certified are authorized to use a rifle.

c. Lifespan

No Expiration

d. Fiscal Impact

Annual maintenance is approximately \$50 per rifle.

e. Training

Prior to using a rifle, officers must be certified by POST instructors in the operation of the rifle. Additionally. all members that operate any rifle are required to pass a range qualification two times per year.

## *Military Equipment*

---

### f. Legal and Procedural Rules

Use is established under Department Policy section 312. It is the policy of the Lemoore Police Department to utilize rifles only for official law enforcement purposes, and pursuant to State and Federal law regarding the use of force.

### Maintenance of Military Use Supply Levels

When stocks of military equipment have reached significantly low levels or have been exhausted, the Department may order up to 10% of stock in a calendar year without City Council approval to maintain essential availability for the Department needs. Lemoore Police Department is authorized to acquire additional stock of items listed here from other law enforcement agencies of CalOES in the event of an emergency when approved by the Chief of Police or designee.

## **709.5 APPROVAL**

The Chief of Police or the authorized designee shall obtain approval from the governing body by way of an ordinance adopting the military equipment policy. As part of the approval process, the Chief of Police or the authorized designee shall ensure the proposed military equipment policy is submitted to the governing body and is available on the Department website at least 30 days prior to any public hearing concerning the military equipment at issue (Government Code § 7071). The military equipment policy must be approved by the governing body prior to engaging in any of the following (Government Code § 7071):

- (a) Requesting military equipment made available pursuant to 10 USC § 2576a.
- (b) Seeking funds for military equipment, including but not limited to applying for a grant, soliciting or accepting private, local, state, or federal funds, in-kind donations, or other donations or transfers.
- (c) Acquiring military equipment either permanently or temporarily, including by borrowing or leasing.
- (d) Collaborating with another law enforcement agency in the deployment or other use of military equipment within the jurisdiction of this Department.
- (e) Using any new or existing military equipment for a purpose, in a manner, or by a person not previously approved by the governing body.
- (f) Soliciting or responding to a proposal for, or entering into an agreement with, any other person or entity to seek funds for, apply to receive, acquire, use, or collaborate in the use of military equipment.
- (g) Acquiring military equipment through any means not provided above.

## *Military Equipment*

---

### **709.6 COORDINATION WITH OTHER JURISDICTIONS**

The Lemoore Police Department participates with the Central Valley Regional SWAT Team and works closely with local, county, state, and federal partners. In exigent circumstances and/or in a pre-planned high risk event (i.e SWAT deployment, arrest warrant) and with the approval of the Chief of Police or designee, "military equipment" may be deployed from outside entities to promote the safety and security of community members. "Military equipment" used by other jurisdictions that are providing mutual aid to this jurisdiction shall comply with their respective "military equipment" use policies in rendering mutual aid.

### **709.7 ANNUAL REPORT**

Upon approval of a military equipment policy, the Chief of Police or the authorized designee should submit a military equipment report to the governing body for each type of military equipment approved within one year of approval, and annually thereafter for as long as the military equipment is available for use (Government Code § 7072).

The Chief of Police or the authorized designee should also make each annual military equipment report publicly available on the Department website for as long as the military equipment is available for use. The report shall include all information required by Government Code § 7072 for the preceding calendar year for each type of military equipment in Department inventory.

### **709.8 COMMUNITY ENGAGEMENT**

Within 30 days of submitting and publicly releasing the annual report, the Department shall hold at least one well-publicized and conveniently located community engagement meeting, at which the Department should discuss the report and respond to public questions regarding the funding, acquisition, or use of military equipment.

Pursuant to California Government Code section 7070(d)(7), members of the public may register complaints or concerns or submit questions about the use of each specific type of Military Equipment in this policy by any of the following means:

1. In person at the Lemoore Police Department during normal office hours 8:00AM to 5:00PM, Monday to Friday.

657 Fox St. Lemoore, CA. 93245

2. Via telephone: 559-924-9574

3. Via mail sent to:

Lemoore Police Department

Attn: Military Equipment Use Coordinator

657 Fox Street

Lemoore, CA. 93245

# Lemoore Police Department

Lemoore PD Policy Manual

## *Military Equipment*

---

The Lemoore Police Department is committed to responding to complaints, concerns and/or questions received through any of the above methods in a timely manner.



711 West Cinnamon Drive • Lemoore, California 93245 • (559) 924-6744

## Staff Report

**To:** Lemoore City Council  
**From:** Marisa Avalos, City Clerk  
**Date:** April 28, 2023  
**Subject:** Activity Update

**Meeting Date:** May 2, 2023

<b>Strategic Initiative:</b>	<input type="checkbox"/> Safe & Vibrant Community	<input type="checkbox"/> Growing & Dynamic Economy
	<input checked="" type="checkbox"/> Fiscally Sound Government	<input type="checkbox"/> Operational Excellence
	<input type="checkbox"/> Community & Neighborhood Livability	<input type="checkbox"/> Not Applicable

### Reports

- |                               |                |
|-------------------------------|----------------|
| ➤ Warrant Register – FY 22/23 | April 21, 2023 |
| ➤ Warrant Register – FY 22/23 | April 27, 2023 |

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 1  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4213 - CITY MANAGER

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220									
10/23	04/21/23	21		17233	7317 ODP BUSINESS SOL		8.32	.00	PENCIL,MECH TWIST
10/23	04/21/23	21		17233	7317 ODP BUSINESS SOL		28.03	.00	PENCIL, ERASE, TWIST
10/23	04/21/23	21		17233	7317 ODP BUSINESS SOL		43.69	.00	FILE, BOX, HANG
TOTAL						.00	80.04	.00	
4310									
10/23	04/21/23	21		17245	5352 STERICYCLE, INC.		9.00	.00	SHRED SVC 12/29/2022
TOTAL						.00	9.00	.00	
4340									
10/23	04/21/23	21		17244	6266 SPARKLETTS		24.09	.00	WATER DELIVERY SVC
TOTAL						.00	24.09	.00	
TOTAL						.00	113.13	.00	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 2  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4215 - FINANCE

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
10/23	04/21/23	21	11661	-01 17230	7148 LOOMIS		269.28	-269.28	ARMORED CAR SERVICES
10/23	04/21/23	21	11712	-01 17223	1610 HINDERLITER, DE		975.00	-975.00	CONTRACT QUATERLY SERVICE
TOTAL					PROFESSIONAL CONTRACT SVC	.00	1,244.28	-1,244.28	
4340									
10/23	04/21/23	21		17244	6266 SPARKLETTS		23.48	.00	WATER DELIVERY SVC
10/23	04/21/23	21		17200	5048 AT&T MOBILITY		99.94	.00	03/03/2023-04/02/2023
TOTAL					UTILITIES	.00	123.42	.00	
TOTAL					FINANCE	.00	1,367.70	-1,244.28	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 3  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4216 - PLANNING

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
									PROFESSIONAL CONTRACT SVC
10/23	04/21/23	21	11602	-01 17240	0876 QUAD KNOPF, INC.		465.66	-465.66	TECHNICAL PLANNING SERVIC
10/23	04/21/23	21	12006	-01 17240	0876 QUAD KNOPF, INC.		574.50	-574.50	IMPACT FEE STUDY
10/23	04/21/23	21	12054	-01 17240	0876 QUAD KNOPF, INC.		18,872.50	-18,872.50	MAVERIK/KING CEQA DOCUMEN
10/23	04/21/23	21		17245	5352 STERICYCLE, INC.		9.00	.00	SHRED SVC 12/29/2022
TOTAL						.00	19,921.66	-19,912.66	
									PROFESSIONAL CONTRACT SVC
4340									
									UTILITIES
10/23	04/21/23	21		17244	6266 SPARKLETTS		24.09	.00	WATER DELIVERY SVC
TOTAL						.00	24.09	.00	
									UTILITIES
TOTAL						.00	19,945.75	-19,912.66	
									PLANNING

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 4  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4220 - MAINTENANCE DIVISION

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220									OPERATING SUPPLIES
10/23	04/21/23	21	11970 -01	17252	1547 VERITIV OPERATIN		11.26	-11.26	JANITORIAL SUPPLIES
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		1.18	.00	NUTS AND BOLTS
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		15.00	.00	18LB JNT COMPOUND
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		15.00	.00	18JNT COMPOUND
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		23.57	.00	PACK TAPE
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		25.25	.00	WHT HD DPLX OUTLET
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		26.14	.00	SHWR ARM/FLANGE
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		30.02	.00	GAL ROOF CEMENT
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		32.21	.00	KWIKSETLOCK KEYBLANK
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		39.08	.00	BLADE DISPENSER
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		42.43	.00	DBL FLIPCOVER
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		47.70	.00	NUTS & BOLTS
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		48.25	.00	SLIM+ POCKET LIGHT
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		51.42	.00	WHT PRIMER SPRAY
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		60.04	.00	GAL ROOF CEMENT
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		73.27	.00	HOMEPRO BOWL BRUSH
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		82.00	.00	OLIV SERV MAX BOOTS
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		85.78	.00	SERV MAX BOOTS
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		110.82	.00	BAR & CHAIN OIL
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		112.58	.00	WIRE BLOCK BRUSH
10/23	04/21/23	21		17234	5941 OMEGA INDUSTRIAL		205.31	.00	SAN CLAEN A - BOX 12
10/23	04/21/23	21		17234	5941 OMEGA INDUSTRIAL		246.56	.00	T-EASE -BOX 12
TOTAL						.00	1,384.87	-11.26	OPERATING SUPPLIES
4310									PROFESSIONAL CONTRACT SVC
10/23	04/21/23	21		17245	5352 STERICYCLE, INC.		3.00	.00	SHRED SVC 12/29/2022
10/23	04/21/23	21		17199	1259 ADVANCED PEST CO		85.00	.00	711 CINNAMON DR
10/23	04/21/23	21		17199	1259 ADVANCED PEST CO		95.00	.00	435 C ST (CIVIC)
10/23	04/21/23	21		17199	1259 ADVANCED PEST CO		120.00	.00	210 FOX ST (LVFD)
10/23	04/21/23	21		17199	1259 ADVANCED PEST CO		160.00	.00	657 FOX ST (LPD)
10/23	04/21/23	21		17199	1259 ADVANCED PEST CO		175.00	.00	721 CINNAMON DR (REC)
TOTAL						.00	638.00	.00	PROFESSIONAL CONTRACT SVC
4340									UTILITIES
10/23	04/21/23	21		17200	5048 AT&T MOBILITY		314.96	.00	03/03/2023-04/02/2023
10/23	04/21/23	21		17237	0363 PG&E		784.81	.00	03/09/2023-04/06/2023
10/23	04/21/23	21		17239	0363 PG&E		3,212.54	.00	03/01/2023-03/29/2023
10/23	04/21/23	21		17238	0363 PG&E		9,925.16	.00	03/01/2023-03/29/2023
TOTAL						.00	14,237.47	.00	UTILITIES
TOTAL						.00	16,260.34	-11.26	MAINTENANCE DIVISION

RUN DATE 04/21/2023 TIME 10:26:01

PEI - FUND ACCOUNTING

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 5  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4221 - POLICE

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
10/23	04/21/23	21	11698	-01 17214	2399 DEPARTMENT OF JU		1,324.00	-1,324.00	DOJ LIVE SCANS FY 2022-20
10/23	04/21/23	21	11698	-02 17214	2399 DEPARTMENT OF JU		280.00	-280.00	ADD FOR MARCH OVERAGE
10/23	04/21/23	21	11806	-01 17225	1250 KINGS CO. SHERIF		68,140.06	-68,140.06	KINGS COUNTY ANIMAL SERVI
10/23	04/21/23	21		17226	5035 LEMOORE ANIMAL C		45.00	.00	VET VISIT
10/23	04/21/23	21		17226	5035 LEMOORE ANIMAL C		80.00	.00	VET VISIT
TOTAL					PROFESSIONAL CONTRACT SVC	.00	69,869.06	-69,744.06	
4340									
10/23	04/21/23	21		17216	6685 DIRECTV		110.24	.00	04/04/2023-05/03/2023
TOTAL					UTILITIES	.00	110.24	.00	
4360									
10/23	04/21/23	21		17221	0719 FRESNO CITY COLL		372.00	.00	REGISTRATION
TOTAL					TRAINING	.00	372.00	.00	
4380									
10/23	04/21/23	21	11616	-01 17219	7311 ENTERPRISE FM TR		1,823.40	-1,823.40	FLEET - 2ND YEAR RENTAL T
TOTAL					RENTALS & LEASES	.00	1,823.40	-1,823.40	
4825									
10/23	04/21/23	21	12092	-01 17198	5357 AARDVARK		1,263.75	-1,263.75	LEFT FLEXIBLE BOOM MIC HE
10/23	04/21/23	21	12092	-02 17198	5357 AARDVARK		25.00	-25.00	SHIPPING
10/23	04/21/23	21	12092	-03 17198	5357 AARDVARK		91.62	-91.62	TAX
10/23	04/21/23	21	12147	-01 17248	2413 U.S. ARMOR CORPO		1,350.00	-1,350.00	ENFORCE 6316M SERIES MALE
10/23	04/21/23	21	12147	-02 17248	2413 U.S. ARMOR CORPO		118.13	-118.13	TAX
10/23	04/21/23	21	12147	-03 17248	2413 U.S. ARMOR CORPO		20.29	-20.29	SHIPPING
10/23	04/21/23	21	12148	-01 17248	2413 U.S. ARMOR CORPO		1,441.00	-1,441.00	ENFORCE 6316M SERIES MALE
10/23	04/21/23	21	12148	-02 17248	2413 U.S. ARMOR CORPO		126.09	-126.09	TAX
10/23	04/21/23	21	12148	-03 17248	2413 U.S. ARMOR CORPO		20.29	-20.29	SHIPPING
TOTAL					MACHINERY & EQUIPMENT	.00	4,456.17	-4,456.17	
TOTAL					POLICE	.00	76,630.87	-76,023.63	

RUN DATE 04/21/2023 TIME 10:26:01

PEI - FUND ACCOUNTING

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 6  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4222 - FIRE

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220					OPERATING SUPPLIES				
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		2.00	.00	FINANCE CHARGE
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		21.75	.00	KRUDKUTTER CLEANER
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		36.77	.00	WHT RND WALL BUMPER
10/23	04/21/23	21		17241	2932 SAVEMART SUPERMA		61.94	.00	4TH TUESDAY TRAINING
10/23	04/21/23	21		17241	2932 SAVEMART SUPERMA		129.12	.00	1ST TUESDAY TRAINING
10/23	04/21/23	21		17241	2932 SAVEMART SUPERMA		170.68	.00	3RD TUESDAY TRAINING
10/23	04/21/23	21		17241	2932 SAVEMART SUPERMA		176.39	.00	1ST TUESDAY TRAINING
TOTAL					OPERATING SUPPLIES	.00	598.65	.00	
4230					REPAIR/MAINT SUPPLIES				
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		-59.97	.00	RETURN WHT PLAS PAIL
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		11.35	.00	SQ BX 1G COVER
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		12.32	.00	WHITE NYL ROPE
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		59.97	.00	WHT PLAS PAIL
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		82.57	.00	RUBBERMAX HOSE
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		87.01	.00	AA PRO BATTERY
TOTAL					REPAIR/MAINT SUPPLIES	.00	193.25	.00	
4340					UTILITIES				
10/23	04/21/23	21		17211	7058 COMCAST		53.90	.00	04/13/2023-05/12/2023
10/23	04/21/23	21		17201	5048 AT&T MOBILITY		296.88	.00	04/02/2023-05/02/2023
TOTAL					UTILITIES	.00	350.78	.00	
TOTAL					FIRE	.00	1,142.68	.00	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 7  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4224 - BUILDING INSPECTION

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
10/23	04/21/23	21		17245	5352 STERICYCLE, INC.		9.00	.00	SHRED SVC 12/29/2022
TOTAL						.00	9.00	.00	
4340									
10/23	04/21/23	21		17244	6266 SPARKLETTS		24.09	.00	WATER DELIVERY SVC
10/23	04/21/23	21		17200	5048 AT&T MOBILITY		240.12	.00	03/03/2023-04/02/2023
TOTAL						.00	264.21	.00	
TOTAL						.00	273.21	.00	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 8  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4230 - PUBLIC WORKS

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
10/23	04/21/23	21		17245	5352 STERICYCLE, INC.		9.00	.00	SHRED SVC 12/29/2022
TOTAL						.00	9.00	.00	
4340									
10/23	04/21/23	21		17244	6266 SPARKLETTS		24.08	.00	WATER DELIVERY SVC
10/23	04/21/23	21		17200	5048 AT&T MOBILITY		234.79	.00	03/03/2023-04/02/2023
TOTAL						.00	258.87	.00	
TOTAL						.00	267.87	.00	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 9  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4242 - RECREATION

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220									
10/23	04/21/23	21	12132	-01 17206	7402 BUDDY'S TROPHIES		900.90	-900.90	TROPHIES FOR SPRING SOCCE
TOTAL						.00	900.90	-900.90	
4310									
10/23	04/21/23	21	12143	-01 17229	6696 LIVE SCAN FRESNO		700.00	-700.00	LIVE SCAN - FINGER PRINT
10/23	04/21/23	21		17245	5352 STERICYCLE, INC.		3.00	.00	SHRED SVC 12/29/2022
TOTAL						.00	703.00	-700.00	
4340									
10/23	04/21/23	21		17200	5048 AT&T MOBILITY		144.89	.00	03/03/2023-04/02/2023
TOTAL						.00	144.89	.00	
TOTAL						.00	1,748.79	-1,600.90	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 10  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4296 - INFORMATION TECHNOLOGY

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
10/23	04/21/23	21		17212	4056 COMCAST		4,143.17	.00	03/01/2023-03/31/2023
10/23	04/21/23	21		17249	5818 UNWIRED BROADBAN		98.55	.00	APRIL DISK SPACE
TOTAL						.00	4,241.72	.00	
4340									
10/23	04/21/23	21		17200	5048 AT&T MOBILITY		99.94	.00	03/03/2023-04/02/2023
TOTAL						.00	99.94	.00	
TOTAL						.00	4,341.66	.00	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 11  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4297 - HUMAN RESOURCES

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4340									
10/23	04/21/23	21		17200	5048 AT&T MOBILITY		44.95	.00	03/03/2023-04/02/2023
TOTAL						.00	44.95	.00	
TOTAL						.00	44.95	.00	
TOTAL						.00	122,136.95	-98,792.73	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 12  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 040 - FLEET MAINTENANCE  
BUDGET UNIT - 4265 - FLEET MAINTENANCE

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4230					REPAIR/MAINT SUPPLIES				
10/23	04/21/23	21		17202	1908 BATTERY SYSTEMS,		465.02	.00	C-31-10ST
10/23	04/21/23	21	11558	-02 17204	0056 BILLINGSLEY TIRE		1.45	-1.45	CHANGE ORDER 1 - ADD NEW
10/23	04/21/23	21	11558	-02 17204	0056 BILLINGSLEY TIRE		2.94	-2.94	CHANGE ORDER 1 - ADD NEW
10/23	04/21/23	21	11558	-02 17204	0056 BILLINGSLEY TIRE		3.99	-3.99	CHANGE ORDER 1 - ADD NEW
10/23	04/21/23	21	11558	-02 17204	0056 BILLINGSLEY TIRE		7.83	-7.83	CHANGE ORDER 1 - ADD NEW
10/23	04/21/23	21	11558	-02 17204	0056 BILLINGSLEY TIRE		7.83	-7.83	CHANGE ORDER 1 - ADD NEW
10/23	04/21/23	21	11558	-02 17204	0056 BILLINGSLEY TIRE		23.48	-23.48	CHANGE ORDER 1 - ADD NEW
10/23	04/21/23	21	11558	-02 17204	0056 BILLINGSLEY TIRE		26.95	-26.95	CHANGE ORDER 1 - ADD NEW
10/23	04/21/23	21	11558	-02 17204	0056 BILLINGSLEY TIRE		30.98	-30.98	CHANGE ORDER 1 - ADD NEW
10/23	04/21/23	21	11558	-02 17204	0056 BILLINGSLEY TIRE		31.30	-31.30	CHANGE ORDER 1 - ADD NEW
10/23	04/21/23	21	11558	-02 17204	0056 BILLINGSLEY TIRE		45.16	-45.16	CHANGE ORDER 1 - ADD NEW
10/23	04/21/23	21	11558	-02 17204	0056 BILLINGSLEY TIRE		115.93	-115.93	CHANGE ORDER 1 - ADD NEW
10/23	04/21/23	21	11558	-02 17204	0056 BILLINGSLEY TIRE		205.74	-205.74	CHANGE ORDER 1 - ADD NEW
10/23	04/21/23	21	12140	-01 17202	1908 BATTERY SYSTEMS,		1,321.67	-1,321.67	BATTERY FOR GEM CART
10/23	04/21/23	21		17202	1908 BATTERY SYSTEMS,		-878.27	.00	WARRANTY GOLF CART
10/23	04/21/23	21		17202	1908 BATTERY SYSTEMS,		154.42	.00	65-86
10/23	04/21/23	21		17202	1908 BATTERY SYSTEMS,		164.24	.00	94R/H7-85
TOTAL					REPAIR/MAINT SUPPLIES	.00	1,730.66	-1,825.25	
4340					UTILITIES				
10/23	04/21/23	21		17200	5048 AT&T MOBILITY		89.90	.00	03/03/2023-04/02/2023
TOTAL					UTILITIES	.00	89.90	.00	
4350					REPAIR/MAINT SERVICES				
10/23	04/21/23	21	11558	-01 17204	0056 BILLINGSLEY TIRE		27.60	-27.60	TIRE REPAIR
10/23	04/21/23	21	11558	-01 17204	0056 BILLINGSLEY TIRE		56.06	-56.06	TIRE REPAIR
10/23	04/21/23	21	11558	-01 17204	0056 BILLINGSLEY TIRE		75.96	-75.96	TIRE REPAIR
10/23	04/21/23	21	11558	-01 17204	0056 BILLINGSLEY TIRE		149.02	-149.02	TIRE REPAIR
10/23	04/21/23	21	11558	-01 17204	0056 BILLINGSLEY TIRE		149.02	-149.02	TIRE REPAIR
10/23	04/21/23	21	11558	-01 17204	0056 BILLINGSLEY TIRE		447.07	-447.07	TIRE REPAIR
10/23	04/21/23	21	11558	-01 17204	0056 BILLINGSLEY TIRE		513.16	-513.16	TIRE REPAIR
10/23	04/21/23	21	11558	-01 17204	0056 BILLINGSLEY TIRE		589.87	-589.87	TIRE REPAIR
10/23	04/21/23	21	11558	-01 17204	0056 BILLINGSLEY TIRE		596.09	-596.09	TIRE REPAIR
10/23	04/21/23	21	11558	-01 17204	0056 BILLINGSLEY TIRE		859.88	-859.88	TIRE REPAIR
10/23	04/21/23	21	11558	-01 17204	0056 BILLINGSLEY TIRE		2,207.60	-2,207.60	TIRE REPAIR
10/23	04/21/23	21	11558	-01 17204	0056 BILLINGSLEY TIRE		3,917.86	-3,917.86	TIRE REPAIR
TOTAL					REPAIR/MAINT SERVICES	.00	9,589.19	-9,589.19	
TOTAL					FLEET MAINTENANCE	.00	11,409.75	-11,414.44	
TOTAL					FLEET MAINTENANCE	.00	11,409.75	-11,414.44	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 13  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 050 - WATER  
BUDGET UNIT - 4250 - WATER

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220									
									OPERATING SUPPLIES
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		32.16	.00	LATEX GLOVES
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		107.17	.00	N95 RESPIRATOR
TOTAL						.00	139.33	.00	
4220CH									
									CHLORINE OPERATING SUPPLY
10/23	04/21/23	21	11612 -01	17231	7175 MATHESON TRI-GAS		1,805.76	-1,805.76	LIQUID OXYGE STATION7
10/23	04/21/23	21	11612 -01	17231	7175 MATHESON TRI-GAS		3,169.07	-3,169.07	LIQUID OXYGE STATION7
10/23	04/21/23	21	11612 -02	17231	7175 MATHESON TRI-GAS		1,805.76	-1,805.76	LIQUID OXYGEN STATION 11
TOTAL						.00	6,780.59	-6,780.59	
4230									
									REPAIR/MAINT SUPPLIES
10/23	04/21/23	21	12121 -01	17236	7301 PACE SUPPLY CORP		1,359.63	-1,359.63	HYDRANT MATERIALS
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		20.40	.00	WHT SXT FEN ADAPTER
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		20.47	.00	WHR MALE ADAPTER
TOTAL						.00	1,400.50	-1,359.63	
4310									
									PROFESSIONAL CONTRACT SVC
10/23	04/21/23	21	11588 -01	17205	1397 BSK ANALYTICAL L		110.00	-110.00	WATER TREATMENT LABS AND
10/23	04/21/23	21	11588 -01	17205	1397 BSK ANALYTICAL L		202.00	-202.00	WATER TREATMENT LABS AND
10/23	04/21/23	21	11588 -01	17205	1397 BSK ANALYTICAL L		202.00	-202.00	WATER TREATMENT LABS AND
10/23	04/21/23	21	11588 -01	17205	1397 BSK ANALYTICAL L		649.00	-649.00	WATER TREATMENT LABS AND
10/23	04/21/23	21		17245	5352 STERICYCLE, INC.		6.00	.00	SHRED SVC 12/29/2022
TOTAL						.00	1,169.00	-1,163.00	
4340									
									UTILITIES
10/23	04/21/23	21		17244	6266 SPARKLETTS		175.97	.00	WATER DELIVERY SVC
TOTAL						.00	175.97	.00	
4350									
									REPAIR/MAINT SERVICES
10/23	04/21/23	21	12104 -01	17246	5165 TECHNOFLO SYSTEM		1,620.86	-1,620.86	WELL 2 METER REPAIR AND C
10/23	04/21/23	21	12104 -02	17246	5165 TECHNOFLO SYSTEM		1,558.42	-1,558.42	WELL 5 METER REPAIR AND C
10/23	04/21/23	21	12104 -03	17246	5165 TECHNOFLO SYSTEM		2,833.99	-2,833.99	WELL 6 METER REPAIR AND C
10/23	04/21/23	21	12104 -04	17246	5165 TECHNOFLO SYSTEM		918.34	-918.34	LINE REPAIR
TOTAL						.00	6,931.61	-6,931.61	
TOTAL						.00	16,597.00	-16,234.83	

RUN DATE 04/21/2023 TIME 10:26:01

PEI - FUND ACCOUNTING

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 14  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 050 - WATER  
BUDGET UNIT - 4251 - UTILITY OFFICE

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
10/23	04/21/23	21	11662	-01 17224	5546 INFOSEND		3,001.04	-3,001.04	UTILITY BILLING STATEMENT
10/23	04/21/23	21	11796	-01 17224	5546 INFOSEND		1,448.36	-1,448.36	FEDEX DOOR HANGERS
TOTAL					PROFESSIONAL CONTRACT SVC	.00	4,449.40	-4,449.40	
4335									
10/23	04/21/23	21	11662	-02 17224	5546 INFOSEND		6,681.05	-6,681.05	UTILITY BILLING STATEMENT
TOTAL					POSTAGE & MAILING	.00	6,681.05	-6,681.05	
4340									
10/23	04/21/23	21		17244	6266 SPARKLETTS		23.47	.00	WATER DELIVERY SVC
10/23	04/21/23	21		17200	5048 AT&T MOBILITY		44.95	.00	03/03/2023-04/02/2023
TOTAL					UTILITIES	.00	68.42	.00	
TOTAL					UTILITY OFFICE	.00	11,198.87	-11,130.45	
TOTAL					WATER	.00	27,795.87	-27,365.28	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 15  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 056 - REFUSE  
BUDGET UNIT - 4256 - REFUSE

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4230									
	10/23	04/21/23	21	17222	6751 FURTADO WELDING		203.15	.00	GRINDER,OXYGEN LARGE
TOTAL						.00	203.15	.00	
4310									
	10/23	04/21/23	21	11552 -01 17218	6869 WELLS FARGO BANK		724.16	-724.16	TEMP POSITION
	10/23	04/21/23	21	17245	5352 STERICYCLE, INC.		6.00	.00	SHRED SVC 12/29/2022
TOTAL						.00	730.16	-724.16	
4320									
	10/23	04/21/23	21	17243	6759 SWANA		275.00	.00	PUBLIC MEMBER ASSOCIA
TOTAL						.00	275.00	.00	
4340									
	10/23	04/21/23	21	17200	5048 AT&T MOBILITY		634.32	.00	03/03/2023-04/02/2023
TOTAL						.00	634.32	.00	
TOTAL						.00	1,842.63	-724.16	
TOTAL						.00	1,842.63	-724.16	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 16  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 060 - SEWER& STORM WTR DRAINAGE  
BUDGET UNIT - 4260 - SEWER

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220					OPERATING SUPPLIES				
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		6.75	.00	CLR DYNAFLEX
10/23	04/21/23	21		17220	5866 FASTENAL COMPANY		25.15	.00	LIME VEST
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		35.38	.00	5GAL YEL DIESEL CAN
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		73.40	.00	COTT DECK MOP
10/23	04/21/23	21		17251	7405 USABUEBOOK		171.19	.00	HACH TOATL CHLORINE S
10/23	04/21/23	21		17251	7405 USABUEBOOK		191.36	.00	HACH TOATL CHLORINE
10/23	04/21/23	21		17220	5866 FASTENAL COMPANY		212.69	.00	RED KD PADLOCK
10/23	04/21/23	21		17220	5866 FASTENAL COMPANY		273.49	.00	GLOVES
TOTAL					OPERATING SUPPLIES	.00	989.41	.00	
4230					REPAIR/MAINT SUPPLIES				
10/23	04/21/23	21		17232	0345 MORGAN & SLATES,		430.46	.00	WOODS 9J INSERTS
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		3.75	.00	NUTS & BOLTS
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		32.15	.00	BLUE GASKET MAKER
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		57.85	.00	DECK SCREW
10/23	04/21/23	21		17228	0304 LEMOORE HARDWARE		67.51	.00	GROOVELOCK PLIERS
10/23	04/21/23	21		17232	0345 MORGAN & SLATES,		72.32	.00	WEDGE ANCHOR
10/23	04/21/23	21		17217	5018 ELECTRIC MOTOR S		123.40	.00	LINERLESS RUBBER TAPE
TOTAL					REPAIR/MAINT SUPPLIES	.00	787.44	.00	
4310					PROFESSIONAL CONTRACT SVC				
10/23	04/21/23	21	11573 -01	17208	1599 CHEMSEARCH		1,173.49	-1,173.49	COLLECTION LIFT STATION F
10/23	04/21/23	21		17245	5352 STERICYCLE, INC.		6.00	.00	SHRED SVC 12/29/2022
10/23	04/21/23	21		17197	2914 AAA QUALITY SERV		81.22	.00	POTTY RENTAL
TOTAL					PROFESSIONAL CONTRACT SVC	.00	1,260.71	-1,173.49	
4340					UTILITIES				
10/23	04/21/23	21		17200	5048 AT&T MOBILITY		690.29	.00	03/03/2023-04/02/2023
10/23	04/21/23	21		17244	6266 SPARKLETTS		-6.00	.00	WATER DELIVERY SVC
TOTAL					UTILITIES	.00	684.29	.00	
TOTAL					SEWER	.00	3,721.85	-1,173.49	
TOTAL					SEWER& STORM WTR DRAINAGE	.00	3,721.85	-1,173.49	

RUN DATE 04/21/2023 TIME 10:26:01

PEI - FUND ACCOUNTING

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 17  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 085 - PBIA  
BUDGET UNIT - 4270 - PBIA

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
10/23	04/21/23	21		17235	5563 RUSTY DEROUIN		300.00	.00	FEBRUARY SERVICES 23
TOTAL						.00	300.00	.00	
4340									
10/23	04/21/23	21		17209	2320 CITY OF LEMOORE		56.36	.00	JANUARY WATER USE
10/23	04/21/23	21		17209	2320 CITY OF LEMOORE		56.36	.00	FEBRUARY WATER USE
TOTAL						.00	112.72	.00	
TOTAL						.00	412.72	.00	
TOTAL						.00	412.72	.00	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 18  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 150 - RDA RETIREMENT OBLIG FUND  
BUDGET UNIT - 4951 - RDA RETIREMENT OBLIG FUND

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
10/23	04/21/23	21	12139	-01 17250	4033 U.S. BANK NATION		775.00	-775.00	2011 BOND ADMIN FEES
TOTAL						.00	775.00	-775.00	
4475									
10/23	04/21/23	21		17213	2702 COUNTY OF KINGS-		950,000.00	.00	SALE OF RDA PROPERTY
TOTAL						.00	950,000.00	.00	
TOTAL						.00	950,775.00	-775.00	
TOTAL						.00	950,775.00	-775.00	

PEI  
DATE: 04/21/2023  
TIME: 10:26:01

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 19  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 155 - HOUSING AUTHORITY FUND  
BUDGET UNIT - 4953 - HOUSING AUTHORITY FUNDS

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
10/23	04/21/23	21	11603	-01 17242	4054 SELF-HELP ENTERP		659.75	-659.75	LOAN PORTFOLIO MANAGEMENT
TOTAL						.00	659.75	-659.75	
TOTAL						.00	659.75	-659.75	
TOTAL						.00	659.75	-659.75	

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
10/23	04/21/23	21	12146	-01 17210	5276 CLEAN CUT TREE S		1,650.00	-1,650.00	TREE DOWN LEFT SIDE OF LI
TOTAL						.00	1,650.00	-1,650.00	
TOTAL						.00	1,650.00	-1,650.00	
TOTAL						.00	1,650.00	-1,650.00	
TOTAL						.00	1,650.00	-1,650.00	
TOTAL						.00	1,120,404.52	-142,554.85	

PEI  
DATE: 04/21/2023  
TIME: 10:28:43

CITY OF LEMOORE  
GENERAL LEDGER TRANSACTION ANALYSIS

PAGE NUMBER: 1  
AUDIT311

SELECTION CRITERIA: account.acct between '2000' and '2999'AND transact.yr='23' and transact.period='10' and transact.batch='MJ042123'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND

ACCOUNT	DATE	T/C	REFERENCE	VENDOR/PAYER	DEBIT	CREDIT	DESCRIPTION
2020			ACCOUNTS PAYABLE				
10/23	04/21/23	21	17207	5685 CALIFORNIA BUILDING		263.00	JAN-MAR 2023
TOTAL			ACCOUNTS PAYABLE		.00	263.00	
2243			CALIF.BSASF. SB1473				
10/23	04/21/23	21	17207	5685 CALIFORNIA BUILDING	263.00		JAN-MAR 2023
TOTAL			CALIF.BSASF. SB1473		263.00	.00	
TOTAL			GENERAL FUND		263.00	263.00	
TOTAL REPORT					263.00	263.00	

PEI  
DATE: 04/21/2023  
TIME: 10:27:42

CITY OF LEMOORE  
REVENUE TRANSACTION ANALYSIS

PAGE NUMBER: 1  
AUDIT31

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.account between '3000' and '3999' and transact.batch='MJ0  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 001 - GENERAL FUND

ACCOUNT	DATE	T/C	RECEIVE	REFERENCE	PAYER/VENDOR	BUDGET	RECEIPTS	RECEIVABLES	DESCRIPTION
3876A	CBSASRF	SB1473	ADMIN						
10/23	04/21/23	210		17207	5685 CALIFORNIA BUILDI		26.30		JAN-MAR 2023
TOTAL	CBSASRF	SB1473	ADMIN			.00	26.30	.00	
TOTAL	GENERAL	FUND				.00	26.30	.00	
TOTAL	GENERAL	FUND				.00	26.30	.00	
TOTAL	REPORT					.00	26.30	.00	

# Warrant Register 4-27-2023

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

## CITY OF LEMOORE EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 1  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4213 - CITY MANAGER

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
10/23	04/27/23	21	11639	-01 17292	2849 KINGS COUNTY ECO		1,666.67	-1,666.67	MONTHLY CONTRIBUTION (20,
TOTAL						.00	1,666.67	-1,666.67	
TOTAL						.00	1,666.67	-1,666.67	

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723  
ACCOUNTING PERIOD: 10/23

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220		OPERATING	SUPPLIES						
10/23	04/27/23	21		17276	7402 BUDDY'S TROPHIES		15.55	.00	NAME PLATES
10/23	04/27/23	21		17276	7402 BUDDY'S TROPHIES		15.56	.00	NAME PLATES
TOTAL		OPERATING	SUPPLIES			.00	31.11	.00	
TOTAL		FINANCE				.00	31.11	.00	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 3  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4216 - PLANNING

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
									PROFESSIONAL CONTRACT SVC
10/23	04/27/23	21	11795	-01 17297	7105 LSA ASSOCIATES,		27,931.57	-27,931.57	CODIFICATION OF VMT/CEQA
10/23	04/27/23	21	12007	-01 17305	0876 QUAD KNOPF, INC.		10,525.00	-10,525.00	TECHNICAL PLANNING SERVIC
10/23	04/27/23	21	12053	-01 17305	0876 QUAD KNOPF, INC.		10,099.00	-10,099.00	SB2 PLANNING GRANT ACTIVI
10/23	04/27/23	21		17305	0876 QUAD KNOPF, INC.		87.50	.00	SMITH AVE APARTMENTS
TOTAL					PROFESSIONAL CONTRACT SVC	.00	48,643.07	-48,555.57	
TOTAL					PLANNING	.00	48,643.07	-48,555.57	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 4  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4220 - MAINTENANCE DIVISION

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4170									
	10/23	04/27/23	21	17306	T1883 JESSE RUBEN REYN		200.00	.00	BOOT REIMBURSEMENT
TOTAL						.00	200.00	.00	
4220									
	10/23	04/27/23	21	17315	0474 WEST VALLEY SUPP		2.95	.00	3/4" SS EL
	10/23	04/27/23	21	17284	5866 FASTENAL COMPANY		193.05	.00	DISPOSABLE GLOVES
	10/23	04/27/23	21	17315	0474 WEST VALLEY SUPP		214.17	.00	BATTERY OP CONTROLLE
	10/23	04/27/23	21	17315	0474 WEST VALLEY SUPP		79.98	.00	PVC PIPE/SS COUPLING
	10/23	04/27/23	21	17315	0474 WEST VALLEY SUPP		81.16	.00	GLUE/PVC CUTTER
	10/23	04/27/23	21	17315	0474 WEST VALLEY SUPP		398.98	.00	S CAP/TRASH GATOR HAN
TOTAL						.00	970.29	.00	
4310									
	10/23	04/27/23	21	11621 -01 17285	5758 MARK FERNANDES		2,300.00	-2,300.00	PD, SARAH MOONEY, AND CMC
	10/23	04/27/23	21	11663 -01 17281	6459 CLEAN CUT LANDSC		14,980.10	-14,980.10	PARK MAINTENANCE
	10/23	04/27/23	21	11773 -01 17309	7353 SOLO MANAGEMENT		1,800.00	-1,800.00	REC CENTER CLEANING
	10/23	04/27/23	21	11773 -02 17309	7353 SOLO MANAGEMENT		300.00	-300.00	CONTINGENCY/ADDITIONAL TA
	10/23	04/27/23	21	11773 -03 17309	7353 SOLO MANAGEMENT		250.00	-250.00	INCREASE LINE
TOTAL						.00	19,630.10	-19,630.10	
TOTAL						.00	20,800.39	-19,630.10	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 5  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4221 - POLICE

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220			OPERATING		SUPPLIES				
10/23	04/27/23	21		17268	3010 THE ANIMAL HOUSE		48.21	.00	PRO 89 40LB DOG FOOD
10/23	04/27/23	21		17296	0650 LORD'S UNIFORMS		101.83	.00	UNIFORM
TOTAL			OPERATING		SUPPLIES	.00	150.04	.00	
4360			TRAINING						
10/23	04/27/23	21		17307	T061 STEVEN ROSSI		28.00	.00	SPECIAL EVENT
TOTAL			TRAINING			.00	28.00	.00	
TOTAL			POLICE			.00	178.04	.00	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 6  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4222 - FIRE

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4230									
					REPAIR/MAINT SUPPLIES				
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		168.52	.00	LUBE/FUEL FILTER
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		43.96	.00	CABLE TIE
TOTAL					REPAIR/MAINT SUPPLIES	.00	212.48	.00	
TOTAL					FIRE	.00	212.48	.00	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 7  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4224 - BUILDING INSPECTION

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220									
					OPERATING SUPPLIES				
10/23	04/27/23	21		17276	7402 BUDDY'S TROPHIES		15.55	.00	NAME PLATE
10/23	04/27/23	21		17276	7402 BUDDY'S TROPHIES		18.77	.00	DESK HOLDER
TOTAL					OPERATING SUPPLIES	.00	34.32	.00	
TOTAL					BUILDING INSPECTION	.00	34.32	.00	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 8  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4230 - PUBLIC WORKS

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220					OPERATING SUPPLIES				
10/23	04/27/23	21		17276	7402 BUDDY'S TROPHIES		15.55	.00	NAME PLATES
10/23	04/27/23	21		17276	7402 BUDDY'S TROPHIES		15.55	.00	NAME PLATE
10/23	04/27/23	21		17276	7402 BUDDY'S TROPHIES		18.77	.00	DESK HOLDER
TOTAL					OPERATING SUPPLIES	.00	49.87	.00	
4310					PROFESSIONAL CONTRACT SVC				
10/23	04/27/23	21	11741	-02 17273	6733 BLACKBURN CONSUL		5,082.13	-5,082.13	TESTING - INCREASE
TOTAL					PROFESSIONAL CONTRACT SVC	.00	5,082.13	-5,082.13	
TOTAL					PUBLIC WORKS	.00	5,132.00	-5,082.13	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 9  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4231 - STREETS

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220									
10/23	04/27/23	21		17315	0474 WEST VALLEY SUPP		345.69	.00	CONCRETE SQ BOX
TOTAL						.00	345.69	.00	
4340									
10/23	04/27/23	21		17302	0363 PG&E		208.58	.00	02/11/2023-03/14/2023
TOTAL						.00	208.58	.00	
TOTAL						.00	554.27	.00	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 10  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4242 - RECREATION

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
10/23	04/27/23	21		17288	7383 GISELLE ALANA CU		155.00	.00	SCORE KEEPER
10/23	04/27/23	21		17290	7385 ISAAC EVAN ALBAR		160.00	.00	REFEREE
10/23	04/27/23	21		17308	7283 VICTORIA RUIZ		188.50	.00	REFEREE
10/23	04/27/23	21		17298	7386 MICHAEL LEONARDO		222.00	.00	REFEREE/SCORE KEEPER
10/23	04/27/23	21		17265	7384 ALEXANDER AVILA		226.50	.00	REFEREE/SCORE KEEPER
10/23	04/27/23	21		17272	0040 LARRY AVILA		250.00	.00	REFEREE
10/23	04/27/23	21		17267	7393 ANGEL PICENO		400.00	.00	REFEREE
10/23	04/27/23	21		17275	7381 BRAYDEN DOLAN		522.00	.00	REFEREE/SCORE KEEPER
10/23	04/27/23	21		17269	6884 ANTHONY HERNANDE		77.50	.00	SCORE KEEPER
TOTAL					PROFESSIONAL CONTRACT SVC	.00	2,201.50	.00	
TOTAL					RECREATION	.00	2,201.50	.00	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 11  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4296 - INFORMATION TECHNOLOGY

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4340									
10/23	04/27/23	21		17270	5516 AT&T		28.14	.00	03/17/2023-04/16/2023
TOTAL						.00	28.14	.00	
TOTAL						.00	28.14	.00	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 12  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 001 - GENERAL FUND  
BUDGET UNIT - 4297 - HUMAN RESOURCES

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220									
10/23	04/27/23	21		17276	7402 BUDDY'S TROPHIES		15.55	.00	NAME PLATES
TOTAL						.00	15.55	.00	
4310									
10/23	04/27/23	21		17294	2283 LIEBERT CASSIDY		165.00	.00	ERMA MATTER
10/23	04/27/23	21		17266	6813 ALTA LANGUAGE SE		264.00	.00	LISTENING & SPEAKING
10/23	04/27/23	21	11567	-01 17274	2836 THE BODY SHOP HE		210.00	-210.00	MONTHLY MEMBERSHIPS FOR E
10/23	04/27/23	21	11567	-01 17274	2836 THE BODY SHOP HE		210.00	-210.00	MONTHLY MEMBERSHIPS FOR E
10/23	04/27/23	21	11628	-02 17283	6115 EMPLOYEE RELATIO		171.72	-171.72	INCREASE CHANGE ORDER
10/23	04/27/23	21	11630	-01 17293	6543 KINGS INDUSTRIAL		95.00	-95.00	PHYSICALS FY 2023
10/23	04/27/23	21		17282	2399 DEPARTMENT OF JU		77.00	.00	FINGERPRINTS-DOJ
TOTAL						.00	1,192.72	-686.72	
TOTAL						.00	1,208.27	-686.72	
TOTAL						.00	80,690.26	-75,621.19	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 13  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 020 - TRAFFIC SAFETY  
BUDGET UNIT - 4722 - TRAFFIC SAFETY

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4317									
10/23	04/27/23	21	11930	-01 17295	7374 LOOP ELECTRIC IN		12,200.00	-12,220.00	CINNAMON DR STREET LIGHT
TOTAL						.00	12,200.00	-12,220.00	
TOTAL						.00	12,200.00	-12,220.00	
TOTAL						.00	12,200.00	-12,220.00	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 14  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 033 - LOCAL TRANSPORTATION FUND  
BUDGET UNIT - 5015 - VINE STREET PEDESTRIAN PA

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4317									
10/23	04/27/23	21	12129	-01 17280	5291 CEN-CAL PAVING,		3,110.00	-3,110.00	VINE STREET TRAIL
TOTAL						.00	3,110.00	-3,110.00	
TOTAL						.00	3,110.00	-3,110.00	
TOTAL						.00	3,110.00	-3,110.00	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 15  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 040 - FLEET MAINTENANCE  
BUDGET UNIT - 4265 - FLEET MAINTENANCE

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220					OPERATING SUPPLIES				
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		8.57	.00	GORILLA GLUE 20Z
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		9.67	.00	BATTERY
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		159.07	.00	AIR FRESH
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		167.05	.00	GLASS CLEANER 190Z
10/23	04/27/23	21	11554 -01	17287	0068 GARY V. BURROWS,		11,533.63	-11,533.63	FUEL
10/23	04/27/23	21		17299	6120 O'REILLY AUTO PA		75.06	.00	SUV COVER
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		135.03	.00	GLOVES
TOTAL					OPERATING SUPPLIES	.00	12,088.08	-11,533.63	
4230					REPAIR/MAINT SUPPLIES				
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		-64.82	.00	ORG. REC#462104
10/23	04/27/23	21		17299	6120 O'REILLY AUTO PA		5.67	.00	OIL FILTER
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		7.61	.00	OIL FIL
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		7.61	.00	OIL
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		10.18	.00	WHEEL STUD
10/23	04/27/23	21		17315	0474 WEST VALLEY SUPP		11.26	.00	FILTER BODY
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		19.03	.00	AIR FILTER
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		28.52	.00	CONVEX MIRROR
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		29.91	.00	MICRO-V-RIBBED BELT
10/23	04/27/23	21		17300	7306 ONE SOURCE PARTS		166.88	.00	SHOCK ABSORBER ASSY
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		182.64	.00	OIL AND AIR FILTERS
10/23	04/27/23	21		17277	1323 CALIFORNIA IND.		213.79	.00	POLYETHYLENE SHEET
10/23	04/27/23	21		17271	6145 AUTOZONE		423.81	.00	BRAKE ROTOR
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		46.91	.00	5W20 OIL
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		55.16	.00	OIL FIL/AIR FILTER
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		64.82	.00	SERPENTINE BELT
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		77.41	.00	DOOR CHECK KIT
10/23	04/27/23	21		17271	6145 AUTOZONE		95.02	.00	MULTIFUNCTION SWITCH
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		125.31	.00	DISC BREAK PAD
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		145.92	.00	AIR FILTER
TOTAL					REPAIR/MAINT SUPPLIES	.00	1,652.64	.00	
TOTAL					FLEET MAINTENANCE	.00	13,740.72	-11,533.63	
TOTAL					FLEET MAINTENANCE	.00	13,740.72	-11,533.63	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 16  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 050 - WATER  
BUDGET UNIT - 4250 - WATER

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220									
10/23	04/27/23	21		17284	5866 FASTENAL COMPANY		58.57	.00	MASTER #3 KD
10/23	04/27/23	21		17313	7405 USABUEBOOK		358.02	.00	MASTER UTILITY LOCK
TOTAL						.00	416.59	.00	
4230									
10/23	04/27/23	21		17301	7301 PACE SUPPLY CORP		440.34	.00	2 FIP X METER LF BRS
TOTAL						.00	440.34	.00	
4330									
10/23	04/27/23	21	11919	-01 17289	5546 INFOSEND		770.30	-770.30	MAILING INSERTS
TOTAL						.00	770.30	-770.30	
4340									
10/23	04/27/23	21		17303	6627 PG&E NON ENERGY		1,615.57	.00	FEB 2023
TOTAL						.00	1,615.57	.00	
4398									
10/23	04/27/23	21	11863	-01 17312	4033 U.S. BANK NATION		155,000.00	-155,000.00	BOND PRINCIPAL
TOTAL						.00	155,000.00	-155,000.00	
4399									
10/23	04/27/23	21	11863	-02 17312	4033 U.S. BANK NATION		632,752.61	-632,752.61	BOND INTEREST
TOTAL						.00	632,752.61	-632,752.61	
TOTAL						.00	790,995.41	-788,522.91	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 17  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 050 - WATER  
BUDGET UNIT - 5232 - FLOOD MITIGATION

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220									
					OPERATING SUPPLIES				
10/23	04/27/23	21		17311	0428 STONEY'S SAND &		270.27	.00	FILL SAND
10/23	04/27/23	21		17311	0428 STONEY'S SAND &		280.57	.00	FILL SAND
10/23	04/27/23	21		17311	0428 STONEY'S SAND &		298.37	.00	FILL SAND
10/23	04/27/23	21		17310	5089 STONEY'S CONCRET		308.50	.00	FILL DIRT
10/23	04/27/23	21		17311	0428 STONEY'S SAND &		366.00	.00	FILL DIRT
TOTAL					OPERATING SUPPLIES	.00	1,523.71	.00	
TOTAL					FLOOD MITIGATION	.00	1,523.71	.00	
TOTAL					WATER	.00	792,519.12	-788,522.91	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 18  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 060 - SEWER& STORM WTR DRAINAGE  
BUDGET UNIT - 4260 - SEWER

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4220					OPERATING SUPPLIES				
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		4.38	.00	CLAMPS
10/23	04/27/23	21		17286	6751 FURTADO WELDING		21.96	.00	GLOVE DRIVER COWHIDE
10/23	04/27/23	21		17284	5866 FASTENAL COMPANY		151.76	.00	HI-VIS LIME VEST
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		45.03	.00	HEX SOCKET
10/23	04/27/23	21		17279	7205 CENCAL AUTO & TR		54.69	.00	12P 3/8DR HXBT ST-SAE
10/23	04/27/23	21		17286	6751 FURTADO WELDING		125.16	.00	DRILL BIT SET
10/23	04/27/23	21		17284	5866 FASTENAL COMPANY		309.76	.00	BOOTS/PENS/GLOVES
TOTAL					OPERATING SUPPLIES	.00	712.74	.00	
4230					REPAIR/MAINT SUPPLIES				
10/23	04/27/23	21		17311	0428 STONEY'S SAND &		481.25	.00	CONCRETE MIX
10/23	04/27/23	21		17315	0474 WEST VALLEY SUPP		83.12	.00	GRAY PVC CEMENT
TOTAL					REPAIR/MAINT SUPPLIES	.00	564.37	.00	
TOTAL					SEWER	.00	1,277.11	.00	

PEI  
DATE: 04/27/2023  
TIME: 09:46:16

CITY OF LEMOORE  
EXPENDITURE TRANSACTION ANALYSIS

PAGE NUMBER: 19  
AUDIT11

SELECTION CRITERIA: transact.yr='23' and transact.period='10' and transact.fund between '001' and '300' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 060 - SEWER& STORM WTR DRAINAGE  
BUDGET UNIT - 5303 - THOMAS LIFT STATION

ACCOUNT	DATE	T/C	ENCUMBRANC	REFERENCE	VENDOR	BUDGET	EXPENDITURES	ENCUMBRANCES	DESCRIPTION
4310									
									PROFESSIONAL CONTRACT SVC
10/23	04/27/23	21	11688116-02	17305	0876 QUAD KNOPF, INC.		1,568.90	-1,568.90	INCREASE LINE
10/23	04/27/23	21	11688116-02	17305	0876 QUAD KNOPF, INC.		4,410.00	-4,410.00	INCREASE LINE
TOTAL						.00	5,978.90	-5,978.90	
TOTAL					THOMAS LIFT STATION	.00	5,978.90	-5,978.90	
TOTAL					SEWER& STORM WTR DRAINAGE	.00	7,256.01	-5,978.90	
TOTAL REPORT						.00	909,516.11	-896,986.63	

PEI  
DATE: 04/27/2023  
TIME: 09:47:57

CITY OF LEMOORE  
GENERAL LEDGER TRANSACTION ANALYSIS

PAGE NUMBER: 1  
AUDIT311

SELECTION CRITERIA: account.acct between '2000' and '2999'AND transact.yr='23' and transact.period='10' and transact.batch='MJ042723'  
ACCOUNTING PERIOD: 10/23

FUND - 120 - FACILITIES RENTAL FUND

ACCOUNT	DATE	T/C	REFERENCE	VENDOR/PAYER	DEBIT	CREDIT	DESCRIPTION
2020							
10/23	04/27/23	21	17291	T3326 JESSICA TRUJILLO		250.00	REFUND CIVIC AUDIT D
10/23	04/27/23	21	17304	T3197 DELORES PRUETT		250.00	REFUND VET HALL DEPOS
TOTAL			ACCOUNTS PAYABLE		.00	500.00	
2300							
10/23	04/27/23	21	17291	T3326 JESSICA TRUJILLO	250.00		REFUND CIVIC AUDIT D
10/23	04/27/23	21	17304	T3197 DELORES PRUETT	250.00		REFUND VET HALL DEPOS
TOTAL			CUSTOMER DEPOSITS		500.00	.00	
TOTAL			FACILITIES RENTAL FUND		500.00	500.00	
TOTAL REPORT					500.00	500.00	